



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending unchanged in all areas when compared to early week's values. Trade sentiment was steady in the East, fully steady in the West, and steady to firm in the Midwest. Retail and food service demand was mostly moderate to good, best for retail ads and fast food promotions. In parts of the Midwest, adverse winter weather affected deliveries and increased buyer activity. Supplies of all sizes were usually sufficient to satisfy trade needs. Floor stocks were in a full range. In the parts structure, trading was moderate to good entering the weekend. Breast items and wings were close balanced to tight and moving well, often at premium levels. Dark meat items were usually sufficient. In production areas, live supplies were moderate at mostly desirable weights.



PRELIMINARY REPORT Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 04-FEB-2008 (cents per lb)

US Grade A

(Including branded product)

Areas	Majority	Range	Wtd Avg	Loads
Delivered to First Receivers				
Chicago	68.00-71.00	65.00-81.00	71.17	25
New York	71.00-74.00			
Los Angeles	85.00			

Southeast Area FOB Dock Equivalent

Mississippi	76.00-78.00	64.00-80.00	76.75	88
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GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **78.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD AVG
887	71.25 - 78.75	77.31

Georgia f.o.b. dock confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	162.00	1,120
BREASTS - B/S	137.50	5,007
BREASTS - WHOLE	79.50	1,127
THIGH MEAT - B/S	116.50	1,021
LEG QUARTERS	42.50	7,726
WINGS	121.00	2,431

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly moderate entering the weekend. Offerings of all sizes were generally sufficient for current needs. Retail and distributive was moderate to good. Fast food interest was mostly moderate. The market tone was steady. In the parts complex, breast items, wings and tenders were in close balance to tight with good movement. Dark meat cuts were generally sufficient for immediate needs.

MIDWEST REGION Chicago preliminary prices unchanged on next week's deliveries. Whole broiler/fryer market tone was steady to firm. Movement improved and ranged light to very good; mostly moderate to good, best into retail features and promotions. Winter storms moving through most markets impacted deliveries and increased consumer traffic. Floor stocks were in a full range; weights desirable. Parts supplies were limited and wanted on most product lines; wings and boneless/skinless breast unavailable. Trade sentiment was fully steady to firm on wings, breast cuts, thighs and boneless dark meat; and steady on remaining parts.

WESTERN REGION Preliminary majority prices, throughout the region, were unchanged. The market tone was overall fully steady. Early trading reported at unchanged to higher prices. Offerings were adequate overall. Buyers reported sellers holding product with more confidence. There were hints that beginning-of-the month, coupled with the approaching Valentines Day, allowed sellers to become more optimistic in placing product. Retailer demand was moderate to good. Dealers anticipated moderate to light weekend carryovers. The market tone on parts was steady on dark meat items and firm on white meat items.

SOUTHERN REGION Trade sentiment was mostly steady. Demand into all channels was light to moderate with optimism noted for first of the month and weekend movement. Supplies of all sizes were usually sufficient, but wogs were closer balanced with increased interest. In the parts structure, movement was moderate to good entering the weekend. Breast items and wings were barely adequate to tight and moving well at premium levels. Dark meat was sufficient to about adequate. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

DELMARVA Movement of ready-to-cook whole birds continued moderate to good entering the weekend. Seller offerings were generally sufficient for immediate trade needs. Live supplies were moderate; weights varied, but were noted as mostly desirable. Processor schedules ranged moderate to moderately heavy. Less than trucklot asking prices were unchanged at 73 to 87 cents. Trade sentiment was mostly steady. In the parts complex, breast items and wings were closely balanced to tight. Most dark meat cuts were about adequate to adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

BRANDED U.S. GRADE A

RANGE	64-86
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

CUMULATIVE	01/28/08-02/01/08	(A)
	01/29/07-02/02/07	(A)
NO. OF BOXES	01/28/08-02/01/08	(A)
	01/29/07-02/02/07	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

JAN 31, 2008					FEB 01, 2008					
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	WEEKLY (000)	WTD AVG
BREAST - B/S	561	131.00-200.00	-	136.87	555	132.00-200.00	135-138	138.38	3,010	134.20
TENDERLOINS	248	114.00-197.00	-	132.63	201	114.00-198.00	120-125	126.27	1,064	126.47
BREAST - LINE RUN		TOO FEW TO REPORT			121	79.00-92.00	82-85	81.19	434	79.76
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			305	64.08
LEGS	223	53.00-66.00	56-58	56.52	216	54.00-66.00	56-58	56.90	1,068	56.49
LEG QUARTERS (BULK)	388	37.00-43.00	38-39	38.85	425	37.00-42.00	38-39	39.00	2,150	39.04
LEG QUARTERS (4/10)	844	39.00-45.00	40-41	40.77	814	38.00-45.00	40-42	41.75	4,065	40.93
WINGS (WHOLE)		TOO FEW TO REPORT			305	120.00-130.00	-	124.92	1,483	119.78
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			555	132.54
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			372	55.96
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			130	56.77
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			420	113.32

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR Jan 31, 2008 -- F.O.B. DOCK.

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR Feb 01, 2008 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
49.50 - 56.00	52.76	48.50 - 56.00	51.89	51.58

The Index is intended solely as an indicator of values for commodity-type product :

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was fairly good to good entering the weekend. Offerings of breast items, wings and tenders were in close balance to tight and often trading at premium levels. Leg items were generally sufficient for current needs. Movement through retail and distributive channels was at least moderate to good. The market tone was firm for breast items, wings and tenders; steady to fully steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

Jan 31, 2008				Feb 01, 2008				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	145	137.89	520,920	145-150	136.99	493,690	134.41	2,705,505
TENDERLOINS	120	115.99	126,680	120-125	118.34	122,560	116.34	596,060
BREAST - WITH RIBS	77-78	83.02	86,680	78-79	87.49	62,120	82.72	408,280
BREAST - LINE RUN	77	79.11	81,000	78	80.89	81,000	78.38	394,200
LEGS	60-61	58.91	147,120	60-61	60.28	172,800	58.94	836,240
LEG QUARTERS (BULK)	41-42	43.19	223,200	41-42	43.56	155,800	43.03	872,600
DRUMSTICKS	52-53	62.64	59,480	52-53	60.91	66,880	61.45	294,127
THIGHS	55-56	61.72	55,960	55-56	65.04	66,560	63.28	316,737
B/S THIGHS	117-118	120.76	51,960	117-118	118.61	34,600	119.40	212,360
WINGS (WHOLE)	123-124	125.88	124,780	124-125	128.34	162,320	125.86	682,060
BACKS AND NECKS (STRIPPED)	10-12	11.18	23,600	10-12	11.70	20,400	11.38	114,320
LIVERS (5 POUND TUBS)	35-40	36.07	8,400	35-40	37.39	10,120	37.20	39,760
GIZZARDS (HEARTS)	45-50	48.35	14,920	45-50	46.75	26,240	48.76	93,880

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	02/01	01/31	01/30	01/29	01/30	01/29	01/25	01/23	5.54	5.54
Arkansas	3,863	4,162	3,887	4,072	5.57	5.68	4,143	5.54	5.45	5.45
Delmarva	4,766	5,372	5,183	5,156	5.41	5.42	4,798	5.45	5.81	5.81
KY-LA-TN	2,314	2,282	2,234	2,249	5.71	5.77	2,240	5.81	5.81	5.81
Mississippi	2,646	2,366	2,440	2,460	4.99	5.11	2,357	5.06	5.06	5.06
North Carolina	3,520	3,225	3,077	2,934	5.64	5.68	3,020	5.74	5.74	5.74
Texas	3,153	2,897	2,749	2,743	6.91	6.97	2,826	6.97	6.97	6.97
Total	2,505	2,518	2,542	2,461	5.43	5.55	2,487	5.53	5.53	5.53
Mon-Fri	22,767	22,822	22,112	22,075	5.64	5.71	21,871	5.70	5.70	5.70
Saturday	112,984	(A)					105,136	(A)		
	1,542	(included in total for date shown)					791			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 01-Feb-08 and 02-Feb-08 is estimated to be 34,062,000 head up 3.78 percent from a week ago and up 5.79 percent from a year ago. (Last week 32,820,000, last year 32,198,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 02-Feb-08 is estimated to be 167,180,000 head up 4.50 percent from a week ago, and up 7.44 percent from a year ago. (Last week 159,983,000, last year 155,610,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	94-100
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
BROILER/FRYER 2# & OVER	ICE PACK 126
	DRY PACK 112
ROASTERS 4# & UP	ICE PACK 130
	DRY PACK 110
HENS OVER 5#	ICE PACK 109
	DRY PACK 105
DUCKS	204-207

YOUNG CHICKENS SLAUGHTERED

W/E 26-JAN-2008 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	A	B	C	D	Total
	4.25 lbs & down	4.26 - 6.25 lbs	6.26 - 7.75 lbs	7.76 lbs & up	
Head	45,951	72,822	23,833	17,377	159,983
Avg Live Wgt	3.81	5.42	6.85	8.28	5.48
% of total /1	29%	45%	15%	11%	100%
Comparisons					
Last week	47,852	84,062	21,746	14,891	168,551
Avg Live Wgt	3.70	5.38	6.84	8.27	5.58
% of total /1	28%	50%	13%	9%	100%
Year Ago 2/	44,449	87,100	17,622	10,714	159,885
Avg Live Wgt	3.78	5.39	7.16	8.22	5.53
% of total /1	28%	54%	11%	7%	100%
To date/2008	169,043	310,105	87,389	66,152	632,689
To date/2007	159,684	321,634	79,912	43,773	605,003

/1 May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY)

W/E 26-JAN-2008	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	-----Thousands-----				
Head	159,983	1,370	1,474	2,844	453
Avg Wt	5.48	3.25	7.87	5.64	6.78
Last week	168,551	1,627	1,442	3,069	439
Same wk yr ago	159,885	1,067	1,509	2,576	499
Avg Wt	5.53	3.28	7.81	5.59	6.48
To-date/2008	632,689	5,683	5,563	11,246	1,792
To-date/2007	605,003	4,165	5,404	9,569	2,071

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 167.6 million head. Estimated U.S. slaughter for this period was 161.9 million head, or 5.7 million less than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available	Pct	Avg Wt
Dec 22	176.5	159.6	111%	5.45
29	124.9	156.2	80%	5.52
Jan 5	137.7	157.0	88%	5.59
12	170.2	163.5	104%	5.58
19	170.6	167.1	102%	5.35
26	161.9	167.6	97%	5.48
Year to date	640.4	655.2	98%	
Feb 2		169.3		
9		167.7		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	-----Thousands-----				
	02/02/08	01/26/08	%CHG	02/03/07	%CHG
Broilers	167,180	159,983 *	+4.50	155,610 *	+7.44
Cattle	613	640	-04	642 *	-05
Hogs	2,276	2,304	-01	2,048 *	+11

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF JAN 28, 2008

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	166-170	172-176
MIDWEST MOSTLY	146-156	154-164

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	71.00-79.75	73.00-79.00
VACUUM PACKED (6-9 PER BOX)	71.00-86.00	78.00-84.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	64.80-89.91
14 OZ.	71.28-101.25
16 OZ.	77.04-112.08

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were unchanged from the previous period. The trade sentiment remained firm. With the upcoming Chinese New Year, demand was noted as very good. Supplies ranged adequate to barely adequate, instances tight. Schedules were full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.40, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.60-.70, livers at \$.95-1.70, and feet at \$.55-.90.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 28-JAN-2008

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	133-156	130-165

GRAYSTONE SMALL ANIMAL AUCTION -

DATE OF AUCTION: JANUARY 29, 2008

PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE
Muscovy Ducks - Drakes	1.10 - 1.20 ea.
Pullets 4-6 LBS	- 1.90
Pekin Ducks	5.00 - 6.00 ea.
Red Fowl 4-5 LBS	.40 - .50
Red Fowl 5-6 LBS	.55 - .60
Crossbred Fowl 5-9 LBS	.40 - .60
Crossbred Roosters 4-6 LBS	1.00 - 1.10
Crossbred Roosters 7-11 LBS	.60 - .80
Guinea Fowl	5.00 - 8.00 ea.
Banty Roosters	4.00 - 4.20 ea.
Banty Hens	2.00 - 2.25 ea.
Leghorn Hens	1.00 - 1.25 ea.
Leghorn Roosters	2.00 - 2.25 ea.
Silkie	1.00 - 2.00 ea.
Geese 9-14 LBS	.25 - .30
Pigeons	3.00 - 3.10 ea.
White Pigeons	4.00 - 4.25 ea.
Rabbits 4-6 LBS	1.80 - 2.10
Rabbits 6-9 LBS	1.40 - 1.60
Bunnies	1.50 - 4.00 ea.
Guinea Pigs	1.50 - 5.75 ea.
Goats	40.00 - 50.00 ea.
Chukars	- 5.25 ea.
Muscovy Ducks - Hens	.80 - 1.00 ea.

Total Coops Sold 400

NATIONAL CANNER FOWL MARKET Sales of both light and heavy canners were too few to report. Offerings were at least sufficient for current needs with most available supplies being used internally. Demand was fair. Processing schedules were normal. The undertone was steady.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

HEAVY TYPE HENS (7 POUNDS AND UP)*
PRELIMINARY PRICE,CENTS PER LB. GENERALLY FOR
SLAUGHTER THE WEEK OF 04-FEB-08

SOUTH CENTRAL Trading is TFEWR. Demand was slow for adequate offerings of spent fowl. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

	RANGE MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Demand was fair to moderate for the generally adequate offerings of spent hens. Processing schedules for next week were noted as normal. Sales of finished product was fair. The undertone was steady.

	RANGE MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT
AT FARM PRODUCES LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN REGION Prices were unchanged when compared to the previous week. Demand was fairly good for the about to adequate offerings of light type hens. Processing schedules were noted as normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-12	5-8

SOUTH CENTRAL Salvage costs remained unknown. Demand was slow for fully adequate offerings from primary users. Schedules were reduced. Finished sales were slow. Disposal costs were expected to remain constant.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. A couple of fowl processors are paying .5 to 1.75 cents to secure birds. Demand was fairly good to good, with offerings adequate to at times barely adequate. Schedules mostly full time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

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