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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week were trending unchanged in the East and Midwest, but one cent higher in the West when compared to early week's values. Trade sentiment was mixed, mostly steady, but fully steady to firm in the West. Retail demand was light to fair, and movement was often limited in the Midwest due to cold weather. Food service was in a full range. Supplies of all sizes were usually fully sufficient for trade needs. Floor stocks were light to plentiful. In the parts structure, trading was fair to moderate, best where weekend needs increased. Breast items were balanced to tight, and dark meat was mostly adequate. Wings were mixed with smaller cuts in the closest position and larger sizes more available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 28-JAN-2008 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	68.00-71.00	59.00-80.50	70.03	26
New York	71.00-74.00			
Los Angeles	85.00			

Southeast Area FOB Dock Equivalent				
Mississippi	76.00-78.00	72.00-80.00	76.65	91

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 77.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
875	76.85-78.50	77.22
Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:		
ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	160.50	1,109
BREASTS - B/S	131.50	5,008
BREASTS - WHOLE	78.50	1,114
THIGH MEAT - B/S	116.50	1,011
LEG QUARTERS	42.00	7,694
WINGS	117.50	2,435

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER/FRYER Trade sentiment was mostly steady. Retail demand was light to fair with limited features to aid interest. Food service was fair to moderate, best into fast food channels. Supplies of all sizes were more than sufficient to handle trade needs. In the parts structure, movement was fair to fairly good entering the weekend. Breast items were balanced to short and moving well. Dark meat was mostly adequate to closer balanced, and wings were sufficient with smaller sizes in the strongest position. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was generally fair entering the weekend. Offerings of all sizes were more than sufficient for current needs. Retail and distributive was light to fair. Fast food interest was moderate. The market tone was steady. In the parts complex, breast items were well cleared to tight with good movement. Wings were about adequate to adequate with the smaller sizes in the best balance. Dark meat cuts were sufficient for immediate needs.

WESTERN REGION Preliminary majority prices were 1 cent higher throughout the region. The market tone was fully steady. Early trading reported at mixed levels. Sized whole body product was at unchanged to higher prices and heavy weights unchanged to lower. Buying activity was only fair. Retailer demand was moderate to good best to cover promotions in progress. Dealers anticipated at least adequate weekend carryovers. The market tone on parts was about steady on dark meat items and steady to firm on white meat items.

MIDWEST REGION Preliminary majority prices for next week's deliveries into the Chicago area were unchanged. Whole broiler/fryer market tone remained steady to weak. Offers were fully adequate for the very light trade call. Movement overall was sluggish and slow in all markets, except Chicago where retail trade was noted as fair and moderate to instances fairly good into food service. Floor stocks ranged light to plentiful; weights mostly desirable. Parts trade was on as needed basis with wings best to clear. Some improvement expected late next week for first of month and super bowl. Supplies of all parts were available with breast, small wings and thighs in closest position. Trade sentiment was mostly steady on parts with small wings and breast cuts occasionally fully steady to firm.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds ranged fair to moderate entering the weekend. Offerings varied and were well cleared at some points and fully sufficient at others. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 73 to 87 cents. Trade sentiment was reported as mostly steady. In the parts complex, breast items were balanced to tight. Most dark meat cuts were adequate and wings were sufficient to tight.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A	
RANGE	68-89
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	01/21/08 - 01/25/08 (A)
	01/22/07 - 01/26/07 (A)
NO. OF BOXES	01/21/08 - 01/25/08 (A)
	01/22/07 - 01/26/07 (A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

Jan 24, 2008

ITEM	LBS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	653	119.00-187.00	121-126	125.63
TENDERLOINS	176	111.00-191.00	-	121.73
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	208	53.00-66.00	55-58	56.77
LEG QUARTERS (BULK)	496	36.00-42.00	38-39	38.63
LEG QUARTERS (4/10)	898	38.00-45.00	40-41	40.72
WINGS (WHOLE)	305	110.00-121.00	116-119	117.44
WINGS (CUT)	105	124.00-129.00	-	127.33
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR Jan 24, 2008 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
47.00 - 53.50	50.29

The Index is intended solely as an indicator of values for commodity-type product :

JAN 25, 2008

ITEM	LBS (000)	RANGE	MAJ	WTD AVG	WEEKLY (000)	WTD AVG
BREAST - B/S	593	120.00-192.00	-	129.87	2,457	126.68
TENDERLOINS	156	111.00-135.00	-	115.51	744	118.42
BREAST - LINE RUN	TOO FEW TO REPORT					
FRONT HALVES	TOO FEW TO REPORT					
LEGS	TOO FEW TO REPORT					
LEG QUARTERS (BULK)	366	36.00-42.00	38-39	38.35	1,847	38.65
LEG QUARTERS (4/10)	841	38.00-45.00	40-41	40.56	3,529	40.56
WINGS (WHOLE)	348	110.00-122.00	115-119	117.08	1,263	117.38
WINGS (CUT)	TOO FEW TO REPORT					
DRUMSTICKS	TOO FEW TO REPORT					
THIGHS	TOO FEW TO REPORT					
B/S THIGHS	TOO FEW TO REPORT					

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR Jan 25, 2008 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
45.50 - 52.50	49.32	49.65

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest improved slightly but still noted as fair to mostly moderate entering the weekend. Offerings of breast items and wings were about adequate to tight with good movement with the smaller wings well cleared. Tenders were adequate and clearing satisfactorily. Leg items were generally sufficient for current needs with drums and thighs in the best balance. Movement through retail and distributive channels was fair. The market tone was fully steady to firm for breast items and wings; steady to fully steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

Jan 24, 2008

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS
BREAST - B/S	135	130.36	562,758
TENDERLOINS	115-120	114.17	96,200
BREAST - WITH RIBS	73-74	81.20	109,560
BREAST - LINE RUN	73	74.33	81,000
LEGS	60-61	61.70	101,160
LEG QUARTERS (BULK)	41-42	42.35	242,840
DRUMSTICKS	52-53	61.79	51,840
THIGHS	55-56	61.39	77,507
B/S THIGHS	117-118	119.70	39,120
WINGS (WHOLE)	120-121	125.50	135,520
BACKS AND NECKS (STRIPPED)	10-12	10.79	26,880
LIVERS (5 POUND TUBS)	35-40	35.88	11,400
GIZZARDS (HEARTS)	50-55	48.25	21,760

Jan 25, 2008

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	135-140	128.09	567,852	128.49	2,430,228
TENDERLOINS	115-120	116.13	193,480	113.85	669,590
BREAST - WITH RIBS	73-74	81.49	60,480	79.12	371,960
BREAST - LINE RUN	73	74.67	81,000	73.99	318,600
LEGS	60-61	67.76	269,840	61.89	835,134
LEG QUARTERS (BULK)	41-42	44.08	112,080	42.24	821,451
DRUMSTICKS	52-53	60.92	57,400	60.32	221,090
THIGHS	55-56	61.97	69,360	61.13	296,547
B/S THIGHS	117-118	118.77	32,400	118.72	216,160
WINGS (WHOLE)	121-122	123.12	309,480	122.78	752,607
BACKS AND NECKS (STRIPPED)	10-12	11.82	18,400	11.16	119,640
LIVERS (5 POUND TUBS)	35-40	37.32	4,480	37.06	39,520
GIZZARDS (HEARTS)	50-55	49.14	23,120	47.91	98,800

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)		AVG WTS	
	01/25	01/24	01/23	01/22	01/23	01/22	01/18	01/16	01/18	01/16
Alabama	4,337	4,133	4,128	4,179	5.54	5.65	4,130	5.57	5.57	5.57
Arkansas	5,279	5,356	5,230	5,081	5.45	5.47	5,427	5.42	5.42	5.42
Delmarva	2,246	2,237	2,225	2,270	5.81	5.87	2,614	5.80	5.80	5.80
KY-LA-TN	2,503	2,349	2,362	2,423	5.06	5.20	2,321	5.11	5.11	5.11
Mississippi	3,054	3,103	3,118	3,124	5.74	5.70	3,188	5.66	5.66	5.66
North Carolina	3,010	2,910	2,760	2,748	6.97	7.11	3,518	6.88	6.88	6.88
Texas	2,550	2,546	2,477	2,502	5.53	5.61	2,293	5.45	5.45	5.45
Total	22,979	22,634	22,300	22,327	5.70	5.77	23,491	5.68	5.68	5.68
Mon-Fri	106,979 (A)						111,266 (A)			
Saturday	791 (included in total for date shown)						664			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 25-Jan-08 and 26-Jan-08 is estimated to be 34,379,000 head down 2.47 percent from a week ago and up 9.42 percent from a year ago. (Last week 35,251,000, last year 31,420,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 26-Jan-08 is estimated to be 159,838,000 head down 5.17 percent from a week ago, and down 0.03 percent from a year ago. (Last week 168,551,000, last year 159,885,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	94-100
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
BROILER/FRYER 2# & OVER	ICE PACK 126
	DRY PACK 112
ROASTERS 4# & UP	ICE PACK 130
	DRY PACK 110
HENS OVER 5#	ICE PACK 109
	DRY PACK 105
DUCKS	204-207

YOUNG CHICKENS SLAUGHTERED

W/E 19-JAN-2008 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	A	B	C	D	Total
	4.25 lbs & down	4.26 - 6.25 lbs	6.26 - 7.75 lbs	7.76 lbs & up	
Head	47,852	84,062	21,746	14,891	168,551
Avg Live Wgt	3.70	5.38	6.84	8.27	5.35
% of total /1	28%	50%	13%	9%	100%
Comparisons					
Last week	41,635	84,443	23,608	18,442	168,128
Avg Live Wgt	3.88	5.48	6.89	8.25	5.58
% of total /1	25%	50%	14%	11%	100%
Year Ago 2/	37,595	81,382	19,740	11,675	150,392
Avg Live Wgt	3.84	5.39	6.96	8.25	5.43
% of total /1	25%	54%	13%	8%	100%
To date/2008	123,092	237,283	63,556	48,775	472,706
To date/2007	115,235	234,534	62,290	33,059	445,118

/1 May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY)

W/E 19-JAN-2008	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	-----Thousands-----				
Head	168,551	1,627	1,442	3,069	439
Avg Wt	5.35	3.19	7.88	5.39	6.79
Last week	168,128	1,581	1,524	3,105	450
Same wk yr ago	150,392	1,071	1,284	2,355	505
Avg Wt	5.43	3.45	7.95	5.90	6.79
To-date/2008	472,706	4,313	4,089	8,402	1,339
To-date/2007	445,118	3,098	3,895	6,993	1,572

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 167.1 million head. Estimated U.S. slaughter for this period was 170.6 million head, or 3.5 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available	Pct	Avg Wt
Dec 15	170.5	163.0	105%	5.56
22	176.5	159.6	111%	5.45
29	124.9	156.2	80%	5.52
Jan 5	137.7	157.0	88%	5.59
12	170.2	163.5	104%	5.58
19	170.6	167.1	102%	5.35
Year to date	478.5	487.6	98%	
Jan 26		167.6		
Feb 2		169.3		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	-----Thousands-----				
	01/26/08	01/19/08	%CHG	01/27/07	%CHG
Broilers	159,838	168,551 *	-5.17	159,885 *	-0.03
Cattle	640	651	-02	631 *	+01
Hogs	2,311	2,424	-05	2,074 *	+11

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF JAN 21, 2008

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	166-170	172-176
MIDWEST MOSTLY	146-156	154-164

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	71.00-80.00	73.00-79.00
VACUUM PACKED (6-9 PER BOX)	71.00-86.00	78.00-84.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	64.80-89.91
14 OZ.	71.28-101.25
16 OZ.	77.04-112.08

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were unchanged from the previous week. The trade sentiment was firm. Demand remained very good, with the Chinese New Year only two weeks away. Supplies ranged adequate to barely adequate, instances tight. Schedules were full time to extended. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.40, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.60-.70, livers at \$.95-1.70, and feet at \$.55-.90.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 21-JAN-2008

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	133-156	130-165

GRAYSTONE SMALL ANIMAL AUCTION -

DATE OF AUCTION: JANUARY 22, 2008

PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE
Muscovy Ducks - Drakes	.85 - .90 ea.
Doves	- 2.85 ea.
Pekin Ducks	2.00 - 3.00 ea.
Red Fowl 4-5 LBS	.35 - .40
Red Fowl 5-6 LBS	.50 - .70
Crossbred Roosters 4-6 LBS	.90 - 1.00
Crossbred Roosters 7-11 LBS	.70 - .80
Guinea Fowl	5.00 - 6.00 ea.
Banty Roosters	3.00 - 4.00 ea.
Banty Hens	1.75 - 2.00 ea.
Silkie	4.00 - 4.75 ea.
Pigeons	3.05 - 3.15 ea.
Rabbits 4-6 LBS	2.40 - 2.50
Rabbits 6-9 LBS	1.80 - 1.90
Bunnies	3.50 - 5.00 ea.
Guinea Pigs	3.00 - 8.00 ea.
Muscovy Ducks - Hens	.70 - .80 ea.

Total Coops Sold 282

NATIONAL CANNER FOWL MARKET Sales of both light and heavy canners were too few to report. Offerings of light and heavy canners were generally sufficient for current needs with most available supplies being used internally. Demand was mostly fair. Processing schedules were normal. The undertone was steady.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

HEAVY TYPE HENS (7 POUNDS AND UP)*
PRELIMINARY PRICE,CENTS PER LB. GENERALLY FOR
SLAUGHTER THE WEEK OF 28-JAN-08

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for adequate offerings of spent hens. Finished sales were slow. Schedules were reduced. Trade sentiment was about steady.

AT FARM BUYER LOADING	RANGE MAJORITY TOO FEW TO REPORT
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*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report. Demand was fair to moderate for the adequate offerings of spent hens. Processing schedules for next week were normal. Sales of finished product was fair. The undertone was steady.

AT FARM BUYER LOADING	RANGE MAJORITY TOO FEW TO REPORT
AT FARM PRODUCES LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS))

EASTERN REGION Prices were unchanged when compared to the previous week. Demand was at least moderate to fairly good for the generally adequate offerings of light type hens. Processing schedules were noted as mostly normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-12	5-8

SOUTH CENTRAL Salvage costs were TFEWR. Demand was light for adequate supplies of spent fowl. Schedules were reduced. Finished sales had slowed. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices were unchanged. Demand was fairly good to good, with offerings adequate to at times barely adequate. Schedules full time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

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