



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The trade sentiment on 8-16 lb. hens and 16-24 lb. toms was steady. Current negotiations for deferred shipments at advancing price levels. No trading was reported. Offerings are adequate for current needs. Parts and meats market tone is mixed, mostly steady. Trading was slow with many industry members participating in a major poultry convention. Demand was light. Offerings light to adequate.

### EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was slow. Offerings light to moderate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JAN 23, 2008**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	72-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	72-75	-	-	-	-	-	-	-	-
CENTRAL REGION	72-75	-	-	-	-	-	-	-	-
WESTERN REGION	72-75	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 JANUARY 2008.

The market tone on tom wings was mostly steady; tom drums steady to barely steady, however, instances of increased confidence was noted; and tom necks were steady to barely steady. Demand light to moderate with best interest noted for exports. Offerings of tom wings light to adequate, tom drums mixed ranging from light to instances fully adequate and tom necks adequate to fully adequate. The market tone on thigh meat was steady. Demand light for the limited offerings. Some increased confidence was noted on frozen -20% mechanically separated turkey (MST) while fresh was steady to barely steady. Demand light to moderate, best on frozen. Offerings of frozen MST mixed, fresh adequate to fully adequate. Domestic trading slow, exports light to moderate. For domestic: fresh clipped tenderloins 160 cents delivered. For export: fresh -20% MST 12-13.50 shipping point for January- March deliveries, frozen -20% MST 18 cents shipping point for February-March shipments, scapula 79 cents delivered.

**DOMESTIC TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	131.62	260
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	153.50	10
BREASTS, 4-8 LBS PLANT GRADE 2/		R	116.00	200
DRUMSTICKS, TOM	54.00-57.00		55.52	84
DRUMSTICKS, TOM--FRESH		F	55.00	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	47.00		47.00	4
WINGS, FULL-CUT, HEN	46.00		46.00	54
WINGS, V-TYPE, TOM		R	58.00	40
WINGS, V-TYPE, HEN		R	65.20	100
NECKS, TOM	49.00		49.00	4
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	173.75	160
THIGH MEAT		F	98.00	40
THIGH MEAT--FRESH		R	97.05	43
BREAST TRIM MEAT		W	105.00	40
SCAPULA MEAT		F	79.00	15
WING MEAT WITH SKIN	74.00		74.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	155.35	185
DESTRAPPED TENDERS--FRESH		F	156.86	140
MECHANICALLY SEPARATED 4/		F	16.00	20
MECHANICALLY SEPARATED--FRESH 4/	18.00		18.00	120

**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	55.00-57.50		56.30	100
WINGS FULL-CUT - TOMS	47.00		47.00	144
WINGS, V-TYPE, TOM		R	59.00	108
TAILS	30.00		30.00	12
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	98.00		98.00	42

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY**  
**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	107-135
TURKEYS Y TOMS UNDER 22#	103-139
TURKEYS Y TOMS 22-24#	103-135
TURKEYS Y TOMS 24-26#	101-135
TURKEYS Y TOMS 26 LBS & OVER	101-135

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY**  
**DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	74-75
FROZEN TURKEYS Y TOMS 14-24#	74-75
FROZEN TURKEYS Y TOMS 24-28#	74-75