



# TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Demand was light to moderate with most interest noted for deferred arrivals. Offerings were adequate. The market tone on white meat and parts was steady to barely steady. Demand was light with adequate offerings. Feature activity is generally light as retailers focus more attention on other meats and seafood items.

### EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and full-cut wings with the balance slow. Demand was light to moderate. Offerings were mixed, ranging light to adequate with thigh meat in the closest position and clearing satisfactorily.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for JANUARY 15,2008

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	71-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-75	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	71-75	-	-	-	-	-	-	-	-
CENTRAL REGION	71-75	-	-	-	-	-	-	-	-
WESTERN REGION	71-75	-	-	-	-	-	-	-	-

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		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	71-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-75	71.75	71.75	1200	-	-	-	-	-
WESTERN REGION 5/	71-75	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	71-75	-	-	-	-	-	-	-	-
CENTRAL REGION	71-75	71.75	71.75	1200	-	-	-	-	-
WESTERN REGION	71-75	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 JANUARY 2008.

The market tone on tom breast meat, breast trim and frozen wing meat with skin was steady to barely steady; destrapped tenderloins cautiously steady to steady; fresh wing meat with skin at least steady; scapula steady. Demand seasonally light for current shipments. Offerings of tom breast meat, breast trim and frozen wing meat with skin adequate to fully adequate; balance of white meat light to mostly adequate. The market tone on rib breasts was steady to barely steady. Demand light with offerings adequate. Domestic trading slow. Export trading active on tom drums, balance light. Fresh wing meat with skin traded at 84 cents delivered domestic.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	149.00	6
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	56.43	94
DRUMSTICKS, TOM--FRESH		F	54.00	40
DRUMSTICKS, HEN		M	57.00	40
WINGS, FULL-CUT, TOM		M	47.00	120
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	60.00		60.00	10
WINGS, V-TYPE, HEN		R	73.00	40
NECKS, TOM	52.00		52.00	10
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	166.00	100
BREASTS, B/S, TOM--FRESH 3/		R	170.46	65
THIGH MEAT	97.00		97.00	80
THIGH MEAT--FRESH		W	96.00	18
BREAST TRIM MEAT				
SCAPULA MEAT		F	79.00	15
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		F	156.00	25
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		F	16.00	120
MECHANICALLY SEPARATED--FRESH 4/	15.00-18.00		16.40	200
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	55.00-58.50		57.28	456
WINGS FULL-CUT - TOMS	48.00		48.00	104
WINGS, V-TYPE, TOM		W	59.00	312
TAILS		M	29.53	131
MECHANICALLY SEPARATED 4/		R	18.00	54
THIGH MEAT - FROZEN		F	97.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	107-135
TURKEYS Y TOMS UNDER 22#	103-139
TURKEYS Y TOMS 22-24#	103-135
TURKEYS Y TOMS 24-26#	101-135
TURKEYS Y TOMS 26 LBS & OVER	101-135

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY  
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	74-75
FROZEN TURKEYS Y TOMS 14-24#	74-75
FROZEN TURKEYS Y TOMS 24-28#	74-75

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 JANUARY 2008.

The market tone on white meat was mixed, mostly steady. Demand was seasonally slow. Offerings of white meat adequate. The market tone on rib breasts was steady to barely steady. Demand was light with offerings adequate. Domestic trading was slow with buyers cautious and selective. Export trading centered on tom drums and full-cut wings, balance of trading was slow. Domestic: Livers 23-24 cents,

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	57.00		57.00	20
DRUMSTICKS, TOM--FRESH	57.00		57.00	40
DRUMSTICKS, HEN		M	57.00	40
WINGS, FULL-CUT, TOM	46.00		46.00	20
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	60.00	10
WINGS, V-TYPE, HEN		R	73.00	40
NECKS, TOM		T	52.00	10
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	166.00	100
BREASTS, B/S, TOM--FRESH 3/	171.00-176.00		173.50	80
THIGH MEAT		T	97.00	80
THIGH MEAT--FRESH		W	96.00	18
BREAST TRIM MEAT	105.00		105.00	40
SCAPULA MEAT		F	79.00	15
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		F	156.00	25
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		F	16.00	120
MECHANICALLY SEPARATED--FRESH 4/		T	16.40	200
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#### **USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES**

Washington, DC	Voice (202)720-6911 Fax (202)720-2403	Michael Sheats, Chief	Des Moines, IA	Voice (515)284-4471 Fax (515)284-4468 Recorded (515)284-4545	Mary L. Adkins Officer-in-Charge
Atlanta, GA	Voice (404)562-5850 Fax (404)562-5875	Vacant	Long Beach, CA	Voice (562)388-7337 Fax (562)432-8295 Recorded (213)534-1335	Nettie Andry
Jackson, MS	Voice (601)965-4662 Fax (601)359-1175	Gary Brown, Southern States Area Supervisor			