



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on whole turkeys was steady to barely steady for current shipments. Demand light to moderate with interest noted for deferred deliveries. Trading slow. Offerings adequate to fully adequate for current, adequate and held with increased confidence for deferred shipments. The market tone on white meat and parts was steady to barely steady. Demand light to moderate. Offerings mixed.

EXPORT MARKET HIGHLIGHTS

Trading slow. Demand light to moderate with interest noted from Asia, Mexico and Russia. Offerings uneven and held with varied degrees of confidence.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	107-135
TURKEYS Y TOMS UNDER 22#	103-139
TURKEYS Y TOMS 22-24#	103-135
TURKEYS Y TOMS 24-26#	101-135
TURKEYS Y TOMS 26 LBS & OVER	101-135

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	74-75
FROZEN TURKEYS Y TOMS 28# & UP	
BREASTS 10-12#	185-190
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	74-75
FROZEN TURKEYS Y TOMS 14-24#	74-75
FROZEN TURKEYS Y TOMS 24-28#	74-75

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JAN 14, 2008

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>
8-16 LB HENS									
EASTERN REGION 3/	71-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-75	75	75.00	12	-	-	-	-	-
WESTERN REGION 5/	71-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-75	-	-	-	-	-	-	-	-
CENTRAL REGION	71-75	75	75.00	22	-	-	-	-	-
WESTERN REGION	71-75	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 JANUARY 2008.

Tom breast meat, breast trim and destrapped tenderloins not tested the undertone was steady to barely steady, balance of white meat steady. Demand was light. Offerings of fresh and frozen tom breast meat and white meat was adequate. The market tone on tom bulk parts was steady to barely steady. Demand was light to moderate with most inquiry noted from the export sector. Domestic: fresh wing meat 84 cents, fresh scapula 83 cents, 8-10 lbs. frozen breast 150 cents and 12-16 lbs. 190 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00		149.00	6
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	56.43	94
DRUMSTICKS, TOM--FRESH		F	54.00	40
DRUMSTICKS, HEN	57.00		57.00	40
WINGS, FULL-CUT, TOM	47.00		47.00	120
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	58.07	94
WINGS, V-TYPE, HEN		R	73.00	40
NECKS, TOM	51.00-52.00		51.50	160
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	166.00	100
BREASTS, B/S, TOM--FRESH 3/		R	170.46	65
THIGH MEAT	97.00-98.00		97.50	80
THIGH MEAT--FRESH		W	96.00	18
BREAST TRIM MEAT				
SCAPULA MEAT		F	79.00	15
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		F	156.00	25
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		F	16.00	120
MECHANICALLY SEPARATED--FRESH 4/	16.00		16.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	55.00-56.50		55.75	160
WINGS FULL-CUT - TOMS		F	47.00	108
WINGS, V-TYPE, TOM		W	59.00	312
TAILS	29.00-32.00		29.53	131
MECHANICALLY SEPARATED 4/		R	18.00	54
THIGH MEAT - FROZEN		F	97.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.