



USDA BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were mostly unchanged, at times higher in the Midwest when compared to previous week. Trade sentiment was mixed, but overall steady at best. Retail and food service demand was light to moderate at best with few features. Supplies of all sizes were more than sufficient to satisfy trade needs. Floor stocks were balanced to long. In the parts structure, trading was fair to moderate following the weekend. Breast items were at least adequate, and dark meat was adequate to well cleared. Wings were balanced to tight, closest for small cuts. In production areas, live supplies were moderate. Weights were desirable to heavy, but mostly desirable.



Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 14-JAN-2008 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	71.54	23
Chicago	70.00-73.00	73.01	31 :	71.55	67
Ohio Cities	TFEWR		:	71.42	23
Denver	83.50	83.50	13 :	83.92	15
Detroit	73.00-74.00	74.69	8 :	73.11	44
Los Angeles	84.00	83.50	56 :	87.94	149
New York	73.00-76.00	74.85	20 :	75.21	40
Philadelphia	72.50-74.00	73.45	11 :	73.32	22
Pittsburgh	72.00-75.00	74.00	11 :	76.44	56
St. Louis	71.75-73.00	72.12	19 :	72.86	28
San Francisco	84.50	84.70	30 :	93.77	99
Composite Weighted Average					
Loads	01/14/08	Change Last Wk	1/07/08	01/15/07	
566	78.73	1.20	77.53	70.59	

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	76.00-78.00	76.48	34
Central	66.00-78.00	72.22	77
Western	78.00-81.00	79.72	44
Southeast Area FOB Dock Equivalent			
Mississippi	75.00-77.00	75.80	90

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 77.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD. AVG.	VOLUME
1,099	70.00-78.50		76.58
Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:			
LINE RUN TENDERS		160.00	1,403
BREASTS - B/S		131.50	5,825
BREASTS - WHOLE		77.00	1,437
THIGH MEAT - B/S		115.50	1,155
LEG QUARTERS		42.00	9,186
WINGS		114.00	2,727

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was noted as mostly light to fair as dealers assess market conditions entering the week. Offerings of most sizes were fully sufficient for current needs. Movement through retail and distributive channels was fair. The market tone was about steady. In the parts complex, breast items and tenders were at least adequate. Wings were in good balance with the smaller sizes in the best position. Dark meat cuts were generally sufficient for current needs.

SOUTHERN BROILER/FRYERS Trade sentiment was steady at best. Demand into all channels was mostly light to fair, at times moderate for active fast food promotions and retail specials. Supplies of all sizes were more than sufficient to satisfy trade needs. In the parts structure, movement was light to moderate at best following the weekend. Wings were close balanced to short with smaller cuts in the strongest position. Breast items were adequate to available, and dark meat was balanced to closely cleared. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last weeks' level. Trading reported for this week's delivery at mixed levels. The market tone was about steady. Offerings were generally adequate. Weights less than 3.5 pounds were in the closest position. Buying activity increased. Retailer demand, although mixed, was fairly good overall. Dealers reported desirable weekend clearances. The Los Angeles negotiated WOG average was 78.53 down 1.44 from last week, with the volume reported down 9 percent to 32 loads.

MIDWEST REGION BROILER/FRYERS Final majority prices unchanged to higher; Ohio cities TFEWR. Whole broiler/fryer market tone was steady on limited to moderate offerings. Retail and distributive demand light to moderate. Floor stocks in close balance to long; weights desirable to heavy. Supplies of boneless dark meat tight, adequate to barely adequate on wings, breast cuts fully adequate and bone-in dark cuts adequate. The market tone was steady to fully steady on wings and boneless dark meat; steady to barely steady on breast cuts and steady on dark bone-in lines.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate entering the week. Seller offerings were fully sufficient to available for current trade needs. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 75 to 89 cents. Trade sentiment ranged about steady to steady. In the parts complex, breast items were at least sufficient and wings were balanced. Most dark meat cuts were adequate to closely balanced.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	70-91
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was noted as fair to moderate at best as dealers assess market developments following the weekend. Offerings of breast items and tenders were at least sufficient for current needs. Wings were in good balance with best interest centering on the smaller wings. Leg items were about adequate to adequate and clearing satisfactorily. Movement through retail and distributive channels was fair. The market tone was steady to fully steady for wings, drums and thighs. The balance of items were mostly steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S		135	124.59	405,580
TENDERLOINS		115	111.77	117,440
BREAST - WITH RIBS	70-71	75.84	105,600	
BREAST - LINE RUN	70	70.00	72,000	
LEGS	60-61	64.27	83,000	
LEG QUARTERS (BULK)	41-42	42.33	186,520	
DRUMSTICKS	52-53	59.26	57,888	
THIGHS	55-56	60.60	89,457	
B/S THIGHS	116-117	117.12	30,240	
WINGS (WHOLE)	118-119	120.59	170,755	
BACKS AND NECKS (STRIPPED)	10-12	11.03	13,320	
LIVERS (5 POUND TUBS)	35-40	40.00	1,560	
GIZZARDS (HEARTS)	50-55	53.53	5,600	

NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,914	100.00-172.00	112-126	120.47
TENDERLOINS	287	104.00-198.00	104-109	107.38
BREAST - WITH RIBS		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS		TOO FEW TO REPORT	-	-
LEG QUARTERS (BULK)	884	38.00-41.00	39-40	39.69
LEG QUARTERS (4/10)	736	38.00-43.00	38-41	39.09
WINGS (WHOLE)	694	90.00-130.00	112-114	112.90
THIGHS	647	50.00-54.00	50-52	50.65

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	01/14	01/10	01/10	01/07	01/03
Alabama	4,228	3,559	5.68	4,105	5.46
Arkansas	5,133	5,192	5.29	4,856	5.41
Delmarva	2,289	2,269	5.81	2,289	5.88
KY-LA-TN	2,382	2,428	4.96	2,380	5.06
Mississippi	3,144	3,097	5.71	3,134	5.68
North Carolina	2,915	2,889	6.89	2,763	7.15
Texas	2,561	2,585	5.32	2,607	5.39
Total	22,652	22,019	5.64	22,134	5.68
Mon	22,652 (A)			22,134 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 14-Jan 2008 is estimated to be 33,890,000 up 2.04 percent from a week ago and up 51.4 percent from a year ago (holiday). (last week 33,214,000 last year 22,382,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	613	110.00-191.00	-	123.11
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	148	52.00-65.00	55-57	55.84
LEG QUARTERS (BULK)	466	36.00-42.00	38-39	38.50
LEG QUARTERS (4/10)	895	38.00-45.00	40-41	40.47
WINGS (WHOLE)	330	109.00-118.00	112-115	114.06
WINGS (CUT)	100	127.00-132.00	-	130.25
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	78	105.00-119.00	-	107.33

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
47.00 - 52.50	49.32	49.26

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 14-JAN-2008 TO 18-JAN-2008, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	113.00 - 134.00	116.00 - 127.00
TENDERLOINS	104.00 - 127.00	108.00 - 119.00
BREAST - LINE RUN	59.00 - 90.00	68.00 - 80.00
LEGS	55.00 - 64.00	-
LEG QUARTERS (BULK)	39.00 - 47.00	41.00 - 43.00
LEG QUARTERS (4/10)	41.00 - 46.00	43.00 - 45.00
DRUMSTICKS	49.00 - 65.00	-
THIGHS	53.00 - 64.00	-
B/S THIGHS	111.00 - 119.00	-
WINGS (WHOLE)	109.00 - 121.00	115.00 - 120.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 47.00	-
GIZZARDS (HEARTS)	40.00 - 75.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	89.75-105.75
WOGS 2# & UP - CUT UP 8&9 PIECES	93.25-110.25
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	94-100
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

BROILER/FRYER 2# & OVER	ICE PACK	126
	DRY PACK	112
ROASTERS 4# & UP	ICE PACK	130
	DRY PACK	110
HENS OVER 5#	ICE PACK	109
	DRY PACK	105
DUCKS		204-207

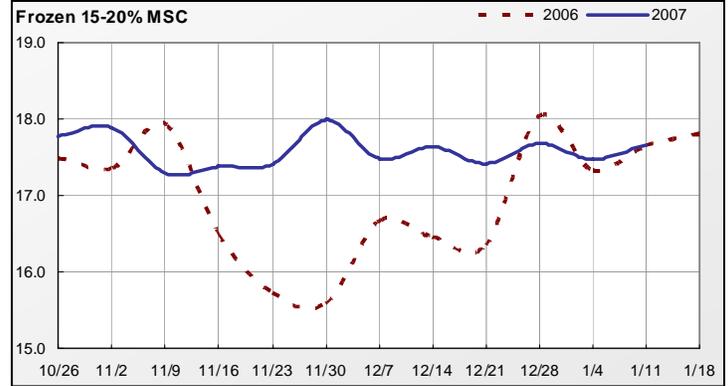
National Mechanically Separated Chicken

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb quantities, cents/lb; delivery within 2 weeks.)

The MSC trade sentiment was steady with prices unchanged. Supplies were adequate to available on fresh 15-20% and barely adequate to close on the remainder for current needs. Domestic movement was light to fair at best. Export demand was fair to moderate. 2008 contracts transitioned smoothly for most. Schedules were normal.

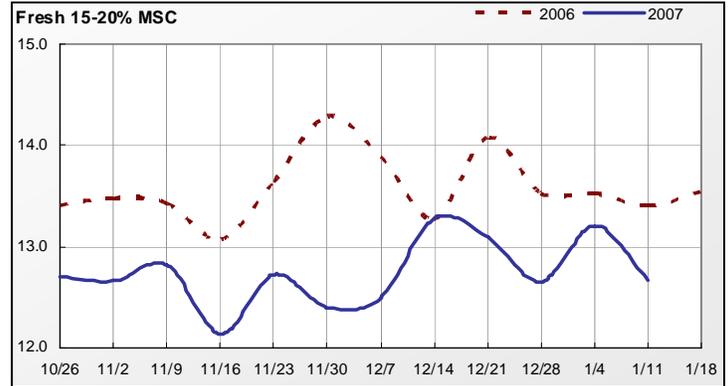
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	11-Jan-08	Last Week	Last Year	11-Jan-08	Last Week	Last Year
15% or Less						
Price Range	15.50	15.50	16.50-17.00	15.00 - 16.00	15.00 - 16.00	16.50-17.50
Wtd Avg Price	15.50	15.50	16.71	15.77	15.67	17.05
Volume Traded	53	54	468	341	361	401
Volume Exported	53	54	268	-	-	-
15-20%						
Price Range	16.00 - 21.00	16.00 - 21.00	15.50-21.00	11.00 - 16.00	11.00 - 16.00	11.00-16.00
Wtd Avg Price	17.67	17.47	17.65	12.67	13.21	13.40
Volume Traded	1,920	1,663	1,376	1,772	2,420	2,070
Volume Exported	1,800	1,543	1,096	624	216	580
20% or More						
Price Range	-	-	-	-	-	14.00
Wtd Avg Price	-	-	-	-	-	14.00
Volume Traded	-	-	-	-	-	160
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Nov 2007	Oct 2007	Nov 2006	Nov 2007	Oct 2007	Nov 2006
15% or Less						
Wtd Avg Price	16.76	18.12	16.55	15.67	15.82	16.57
Volume Traded	1,234	1,141	292	2,494	2,160	1,346
Volume Exported	1,234	1,101	54	104	428	-
15-20%						
Wtd Avg Price	17.53	18.04	16.67	12.54	12.68	13.40
Volume Traded	12,989	6,330	8,406	15,504	9,634	6,437
Volume Exported	12,305	5,490	7,604	5,429	3,347	653
20% or More						
Wtd Avg Price	-	-	-	14.00	13.91	13.42
Volume Traded	-	-	-	240	442	480
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

SOUTHEAST HEAVY LIVE HENS Prices were generally unchanged when compared to the previous week. Demand was fair to moderate for the mostly adequate offerings of spent hens. Processing schedules week were normal. Sales of finished product was mostly moderate. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 14-JAN-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12		9.38
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HENS Trading levels were unchanged to lower. Demand was fair for at least adequate offerings of spent hens. Schedules were reduced. Seasonal sales activity had slowed. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 14-JAN-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.5-12.5		9.06

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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