



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. Trading reported on a moderate volume of whole turkeys at unchanged to lower prices. Trade sentiment on tom breast meat, breast trim and destrapped tenderloins steady to barely steady, balance of white meat steady. The market tone on tom bulk parts was steady to barely steady. Offers of all turkey items adequate for the light to moderate demand. Retail feature activity is light as retailers focus on other meats and seafood items. Scattered offers of featured frozen hens are noted in the central region.



EXPORT MARKET HIGHLIGHTS

Trading activity centered on tom drumsticks, tom full cut wings and thigh meat. Demand was light to moderate for the adequate offers.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 10, 2008**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	73-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72.5-75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	73-75	-	-	-	-	-	-	-	-
CENTRAL REGION	72.5-75	-	-	-	-	-	-	-	-
WESTERN REGION	73-74	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 11, 2008**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	71-75	71-73	72.52	1320	-	-	-	-	-
CENTRAL REGION 4/	71-75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	71-75	73	73.00	2400	-	-	-	-	-
CENTRAL REGION	71-75	-	-	-	-	-	-	-	-
WESTERN REGION	71-75	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JAN 11, 2008	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	72.52	74.25 **	67.10 **
CENTRAL REGION	73.17	74.50	67.10 **
WESTERN REGION	73.40 **	74.25 **	67.20 **
16-24 LB TOMS			
EASTERN REGION	73.00	74.25 **	67.10 **
CENTRAL REGION	73.13	74.50	67.10 **
WESTERN REGION	73.40 **	74.25 **	67.20 **

**BASED ON OFFERS

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	107-135
TURKEYS Y TOMS UNDER 22#	103-139
TURKEYS Y TOMS 22-24#	103-135
TURKEYS Y TOMS 24-26#	101-135
TURKEYS Y TOMS 26 LBS & OVER	101-135

**SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED
TURKEY DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	
FROZEN TURKEYS Y TOMS 14-24#	75-80
FROZEN TURKEYS Y TOMS 24-28#	75-80

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 05-JAN-2008 (Preliminary)

	-----Young turkeys-----			Old Banded	Total turkeys	
	Pct Chg	Avg				Avg
	-Thousand Head-	Prev wk	Live wt	--Thousand head--		Live wt
North East	617	2	25.10	(A)	618	25.10
South Atlantic	502	12	37.44	(A)	502	37.44
North Central	1,750	21	35.90	(A)	1,750	35.90
South Central	477	-8	20.42	(A)	477	20.42
West	312	4	26.19	(A)	312	26.19
U.S. total	3,658 (B)	10	31.45	1	3,659	31.45
To-date						
2008	3,658 (B)			1	3,659	
To-date						
2007	3,642 (B)			2	3,644	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 7,000; for the current year to date 07,000; for last year to date 08,000.

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 14-JAN-2008

Price (cents/lb.)	Volume (lbs.)

PRICED AT TIME OF SALE	
8-16 lbs. 94.33	60,000
16-24 lbs. 93.33	51,000
PRICE TO BE DETERMINED	
8-16 lbs. --	10,000
16-24 lbs. --	5,000

Total Volume:	126,000

TURKEY MOVEMENT TRENDS

(In thousand pounds)

Slaughter-certified ready-to-cook turkeys

December	431,454*
January 1 - 5, 2008	73,646*
To date 2008	73,646*
To date 2007	86,065*

*Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 05-JAN-2008 (Preliminary)

	Young		Old Breeders	Total Turkeys	
	Hens	Toms			
	-----Thousands-----				
Head	1,369	2,282	7	1	3,659
Avg Wt	16.74	40.28	26.22	62.33	31.45
Last week	1,416	1,890	8	0	3,314
Same wk yr ago	1,476	2,158	8	2	3,644
Avg Wt	15.93	38.83	24.90	43.91	29.53
To-date/2008	1,369	2,282	7	1	3,659
To-date/2007	1,476	2,158	8	2	3,644

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 JANUARY 2008.

The market tone on tom breast meat was steady to instances weak, balance of parts and meats items remains steady on thinly tested trading. Demand was light with buyers being cautious and selective. Parts and meats trading was slow. Offering are light to adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	135.00	15
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	59.00		59.00	80
DRUMSTICKS, TOM--FRESH		F	57.00	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		W	48.00	20
WINGS, FULL-CUT, HEN	46.00		46.00	20
WINGS, V-TYPE, TOM	60.00		60.00	20
WINGS, V-TYPE, HEN		F	67.20	86
NECKS, TOM	55.00		55.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	173.00-178.00		175.50	40
THIGH MEAT				
THIGH MEAT--FRESH	98.00		98.00	40
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		F	155.00	200
DESTRAPPED TENDERS--FRESH		F	160.07	180
MECHANICALLY SEPARATED 4/		F	17.00	60
MECHANICALLY SEPARATED--FRESH 4/		F	17.73	400
EXPORT TRADING				
DRUMSTICKS, TOMS	57.00-59.00		58.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	28.00		28.00	40
MECHANICALLY SEPARATED 4/		F	16.00	80
THIGH MEAT - FROZEN		W	98.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JANUARY 2008.

The market tone on tom breast meat, breast trim and destrapped tenderloins steady to barely steady, balance of white meat steady. Demand was light, instances moderate. Offerings of fresh and frozen tom breast meat was adequate. Offerings of white meat was adequate. The market tone on tom bulk parts was steady to barely steady. Demand was light to moderate. Retail feature activity is light as retailers focus more attention on other meats and seafood. Ground turkey promotions with prices are sharply lower this week, but grinds are heavily promoted through "buy one get one free" ads.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	133.00	25		
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00-159.00		158.50	40	158.44	45
BREASTS, 4-8 LBS PLANT GRADE 2/		F	125.00	15		
DRUMSTICKS, TOM		R	56.43	94	56.98	114
DRUMSTICKS, TOM--FRESH	54.00		54.00	40	57.83	240
DRUMSTICKS, HEN	57.00		57.00	40	57.00	160
WINGS, FULL-CUT, TOM		R	46.87	54	48.28	172
WINGS, FULL-CUT, HEN						
WINGS, V-TYPE, TOM		R	58.07	94	58.07	94
WINGS, V-TYPE, HEN		R	73.00	40	73.00	40
NECKS, TOM	51.00-54.00		52.60	200	53.30	438
NECKS, HEN		F	53.00	20		
BREASTS, B/S, TOM 3/		R	166.00	100	166.00	100
BREASTS, B/S, TOM--FRESH 3/		R	170.46	65	172.32	125
THIGH MEAT		R	93.00	20	93.00	20
THIGH MEAT--FRESH		W	96.00	18	96.77	78
BREAST TRIM MEAT		F	122.33	60		
SCAPULA MEAT	79.00		79.00	15	79.00	15
WING MEAT WITH SKIN						
TENDERLOINS						
DESTRAPPED TENDERS	156.00		156.00	25	156.00	25
DESTRAPPED TENDERS--FRESH		F	157.46	175		
MECHANICALLY SEPARATED 4/	15.00-17.00		16.00	120	16.20	200
MECHANICALLY SEPARATED--FRESH 4/	18.00		18.00	20	17.02	286
EXPORT TRADING						
DRUMSTICKS, TOMS	56.50-59.00		57.55	552	57.59	792
WINGS FULL-CUT - TOMS	47.00		47.00	108	47.20	402
WINGS, V-TYPE, TOM		W	59.00	312	59.00	312
TAILS		R	26.00	15	26.95	285
MECHANICALLY SEPARATED 4/		R	18.00	54	18.00	54
THIGH MEAT - FROZEN	97.00		97.00	80	96.78	185

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.