



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices for next week were trending unchanged in all areas when compared to early week's values. Trade sentiment was mixed, but overall steady at best. Retail and food service demand was light to no better than moderate. Supplies of all sizes were at least sufficient with heavier sizes more available. Floor stocks were balanced to long. In the parts structure, trading was fair to moderate, but slightly better where weekend needs increased. Wings were in good balance to well cleared, but at times short for smaller cuts. Breast items were generally sufficient, and dark meat was adequate to close balanced, tight for boneless cuts. In production areas, live supplies were moderate at desirable to heavy weights.



Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 14-JAN-2008 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	70.00-73.00	65.00-81.75	72.87	26
New York	73.00-76.00			
Los Angeles	84.00			

Southeast Area FOB Dock Equivalent

Mississippi	75.00-77.00	70.00-79.00	75.80	90
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 77.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
883	71.55-78.50	76.73

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	160.50	1,129
BREASTS - B/S	131.50	5,058
BREASTS - WHOLE	77.00	1,139
THIGH MEAT - B/S	115.50	1,026
LEG QUARTERS	42.00	7,793
WINGS	114.50	2,450

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER/FRYER Trade sentiment was steady at best. Demand into all channels was light to moderate, best for fast food promotions and where weekend needs increased. Supplies of all sizes were at least sufficient to satisfy trade needs. In the parts structure, movement was light to moderate at best entering the weekend. Wings were close balanced to well cleared with small cuts in the closest position. Breast items were adequate to available, and dark meat items were sufficient to closely cleared. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair entering the weekend. Offerings of all sizes were fully sufficient for current needs. Retail and distributive was light to fair, best where feature activity was in progress. Fast food interest was moderate. The market tone was about steady. In the parts complex, wings, drums and thighs were adequate to well cleared. The balance of items was at least sufficient for immediate needs.

WESTERN REGION Preliminary majority prices were unchanged. Offerings were generally adequate to meet immediate needs. Small sized product remained in the closest position. Buying activity was fair. Retailer demand was fair to fairly good best where promotions in progress. Dealers anticipated desirable weekend carryovers. Trade sentiments were generally steady on parts.

MIDWEST REGION Preliminary delivered majority prices on next week's trade into the Chicago market were unchanged. Whole broiler/fryer market tone was mostly steady, undertone weak. Offerings increased over prior trade period on heavy weight birds, limited on lighter weights. Movement remained sluggish, light to moderate into retail and food service channels. Floor stocks adequate to long; weights desirable to heavy. Part supplies and offerings increased across the line with wings, boneless dark meat and tenders in tightest position. Trade call on parts was light with buyers cautious and haggling on value. The market tone was steady overall with whole and boneless/skinless breast steady to weak.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds remained mostly fair to moderate entering the weekend. Offerings were at least sufficient to handle present trade needs. Live supplies were moderate; weights were mostly desirable. Processing schedules ranged moderate to moderately heavy. Less than trucklot asking prices were unchanged at 75 to 89 cents. Trade sentiment was steady. In the parts complex, breast items were generally sufficient. Wings continued in good balance to well cleared with the small wings in the best position. Dark meat cuts were adequate to well cleared.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A	
RANGE	70-91
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	01/07/08 - 01/11/08 (A)
	01/08/07 - 01/12/07 (A)
NO. OF BOXES	01/07/08 - 01/11/08 (A)
	01/08/07 - 01/12/07 (A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

Jan 10, 2008

ITEM	LBS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	688	111.00-191.00	-	122.94
TENDERLOINS	196	109.00-133.00	112-117	113.37
BREAST - LINE RUN	110	68.00-87.00	72-75	73.80
FRONT HALVES	TOO FEW TO REPORT			
LEGS	188	53.00-66.00	55-56	55.50
LEG QUARTERS (BULK)	431	35.00-42.00	37-38	37.74
LEG QUARTERS (4/10)	1,061	38.00-45.00	39-40	39.78
WINGS (WHOLE)	335	102.00-119.00	110-114	112.22
WINGS (CUT)	100	119.00-131.00	-	126.80
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR Jan 10, 2008 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
46.00 - 53.00	49.32

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest improved under normal weekend demand and was noted as fair to moderate. Offerings of breast items and tenders were generally sufficient for current needs. Wings were in good balance to well cleared with best interest centering on the smaller wings. Leg items were about adequate and clearing satisfactorily. Movement through retail and distributive channels was fair. The market tone was at least steady to fully steady for wings, drums and thighs. The balance of items were mostly steady. ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

Jan 10, 2008

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS
BREAST - B/S	135	129.37	640,761
TENDERLOINS	115	112.05	131,640
BREAST - WITH RIBS	70-71	75.95	100,400
BREAST - LINE RUN	70	70.54	86,400
LEGS	60-61	65.82	69,680
LEG QUARTERS (BULK)	41-42	42.29	199,600
DRUMSTICKS	52-53	61.82	38,400
THIGHS	55-56	60.21	72,480
B/S THIGHS	116-117	118.89	60,280
WINGS (WHOLE)	117-118	122.39	142,520
BACKS AND NECKS (STRIPPED)	10-12	11.32	34,600
LIVERS (5 POUND TUBS)	35-40	36.92	8,520
GIZZARDS (HEARTS)	55-60	49.30	14,360

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	01/11	01/10	01/09	01/08	01/09	01/08	01/04	01/02		
Arkansas	4,141	4,025	4,011	4,041	5.45	5.56	4,305	5.55		
Delmarva	4,903	5,226	5,040	4,791	5.40	5.43	6,377	5.51		
KY-LA-TN	2,272	2,263	2,283	2,295	5.73	5.81	3,527	6.01		
Mississippi	2,620	2,430	2,370	2,383	5.02	5.19	3,205	5.17		
North Carolina	3,679	3,166	3,160	3,137	5.66	5.66	3,534	5.71		
Texas	3,481	2,967	2,811	2,811	7.05	7.08	3,821	7.04		
Total	2,570	2,570	2,607	2,571	5.26	5.44	2,596	5.40		
Mon-Fri	23,666	22,647	22,282	22,029	5.63	5.71	27,365	5.74		
Saturday	114,040	(A)					91,069	(A)		
	1,978	(included in total for date shown)					4,276			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 11-Jan-08 and 12-Jan-08 is estimated to be 35,407,000 head down 13.78 percent from a week ago and up 5.77 percent from a year ago. (Last week 41,064,000, last year 33,477,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 12-Jan-08 is estimated to be 169,098,000 head up 24.31 percent from a week ago, and up 5.42 percent from a year ago. (Last week 136,027,000, last year 160,409,000) Actual data incorporated when available.

JAN 11, 2008

ITEM	LBS (000)	RANGE	MAJ	WTD AVG	WEEKLY (000)	WTD AVG
BREAST - B/S	593	118.00-188.00	-	127.71	3,180	125.20
TENDERLOINS	186	109.00-133.00	114-118	114.89	965	115.59
BREAST - LINE RUN	118	72.00-87.00	-	75.31	464	75.73
FRONT HALVES	TOO FEW TO REPORT				310	60.56
LEGS	TOO FEW TO REPORT				788	55.52
LEG QUARTERS (BULK)	531	35.00-42.00	37-38	37.89	2,318	37.65
LEG QUARTERS (4/10)	859	38.00-45.00	40-41	40.26	4,736	39.87
WINGS (WHOLE)	323	104.00-119.00	-	115.84	1,658	113.06
WINGS (CUT)	95	120.00-131.00	-	126.95	500	126.87
DRUMSTICKS	TOO FEW TO REPORT				325	58.43
THIGHS	TOO FEW TO REPORT				110	51.51
B/S THIGHS	TOO FEW TO REPORT				438	104.79

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR Jan 11, 2008 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
46.00 - 52.50	49.45	49.14

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	94-100
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
BROILER/FRYER 2# & OVER	ICE PACK 126
	DRY PACK 112
ROASTERS 4# & UP	ICE PACK 130
	DRY PACK 110
HENS OVER 5#	ICE PACK 109
	DRY PACK 105
DUCKS	204-207

YOUNG CHICKENS SLAUGHTERED

W/E 05-JAN-2008 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	A	B	C	D	Total
	4.25 lbs & down	4.26 - 6.25 lbs	6.26 - 7.75 lbs	7.76 lbs & up	
Head	33,605	68,778	18,202	15,442	136,027
Avg Live Wgt	3.86	5.46	6.94	8.32	5.59
% of total /1	25%	51%	13%	11%	100%
Comparisons					
Last week	30,591	63,250	15,747	13,854	123,442
Avg Live Wgt	3.74	5.40	6.92	8.38	5.52
% of total /1	25%	51%	13%	11%	100%
Year Ago 2/	35,209	69,455	18,285	11,368	134,317
Avg Live Wgt	3.86	5.41	7.01	8.42	5.48
% of total /1	26%	52%	14%	8%	100%
To date/2008	33,605	68,778	18,202	15,442	136,027
To date/2007	35,209	69,455	18,285	11,368	134,317

/1May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY)

W/E 05-JAN-2008	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	-----Thousands-----				
Head	136,027	1,105	1,123	2,228	450
Avg Wt	5.59	3.22	7.96	5.61	6.81
Last week	123,442	767	973	1,740	360
Same wk yr ago	134,317	886	1,326	2,212	523
Avg Wt	5.48	3.23	7.95	6.06	6.38
To-date/2008	136,027	1,105	1,123	2,228	450
To-date/2007	134,317	886	1,326	2,212	523

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.0 million head. Estimated U.S. slaughter for this period was 137.7 million head or 19.3 million less than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/

FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available	Pct	Avg Wt
Dec 1	171.1	161.8	106%	5.66
8	171.3	162.1	106%	5.61
15	170.5	163.0	105%	5.56
22	176.5	159.6	111%	5.45
29	124.9	156.2	80%	5.52
Jan 5	137.7	157.0	88%	5.59
Year to date	137.7	157.0	88%	
Jan 12		163.5		
Jan 19		167.1		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	01/12/08	01/05/08	%CHG	01/13/07	%CHG
	-----Thousands-----				
Broilers	169,098	136,027 *	+24.31	160,409 *	+5.42
Cattle	631	533	+18	599 *	+05
Hogs	2,444	2,011	+22	2,100 *	+16

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF JAN 07, 2008

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	164-167	168-173
MIDWEST MOSTLY	140-150	148-158

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	71.00-79.75	73.00-79.00
VACUUM PACKED (6-9 PER BOX)	71.00-86.00	78.00-84.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	64.80-89.91
14 OZ.	71.28-101.25
16 OZ.	77.04-112.08

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were unchanged. The trade sentiment was firm. Demand was very good. Supplies were barely adequate to adequate due to the upcoming Chinese New Year. Schedules were for the most part full time. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.40, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.60-.70, livers at \$.95-1.70, and feet at \$.55-.90.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 07-JAN-2008

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	129-156	130-165

GRAYSTONE SMALL ANIMAL AUCTION -

DATE OF AUCTION: JANUARY 08, 2008

PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE	
Muscovy Ducks - Drakes	.40	- .60
Doves	4.00	- 4.25 ea.
Pekin Ducks		- 1.50 ea.
Red Fowl 4-5 LBS	.20	- .30
Red Fowl 5-6 LBS	.25	- .45
Crossbred Fowl 5-9 LBS	.30	- .40
Crossbred Roosters 4-6 LBS	.90	- 1.10
Crossbred Roosters 7-11 LBS	.60	- .70
Guinea Fowl	5.25	- 6.00 ea.
Banty Roosters	3.50	- 4.00 ea.
Banty Hens	1.50	- 2.00 ea.
Leghorn Hens	.25	- .35 ea.
Silkies	1.00	- 2.00
Pigeons	2.85	- 3.25 ea.
White Pigeons	4.50	- 5.00 ea.
Rabbits 4-6 LBS	1.50	- 1.60
Rabbits 6-9 LBS	1.20	- 1.30
Bunnies	1.25	- 2.00 ea.
Guinea Pigs	3.00	- 5.00 ea.
Goats	40.00	- 45.00 ea.
Kid Goats	25.00	- 30.00 ea.
Muscovy Ducks - Hens	.30	- .50
Total Coops Sold	544	

NATIONAL CANNER FOWL MARKET Sales for both light and heavy canners were too few to report. Supplies of light and heavy canners were generally sufficient for current needs with most available supplies being used internally. Demand was fair to mostly moderate. Processing schedules were normal. The undertone was mostly steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB.,
GENERALLY FOR SLAUGHTER
THE WEEK OF 14-JAN-08

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for at least adequate supplies of spent hens. Schedules were normal to reduced. Finished sales were slowing and usually no better than fair. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING		TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS (INCLUDES
HANDLING, FREIGHT AND ANY OTHER
CHARGES, WEIGHTS AVERAGE ABOUT 3.50
POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was fairly good for the generally adequate offerings of light type hens. Processing schedules were noted as normal. Trade sentiment was generally steady.

	RANGE	MAJORITY
REMOVAL COST	3-12	5-8

SOUTH CENTRAL Trading was light and TFEWR. Demand was moderate for at least adequate offerings of spent leghorns. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST		TOO FEW TO REPORT

NORTH CENTRAL Prices were unchanged. Demand was good to very good with offerings adequate. Schedules will be full next few weeks. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

SOUTHEAST Sales were too few to report prices. Demand was fair to moderate for the mostly adequate offerings of spent hens. Processing schedules for next week were normal. Sales of finished product was mostly moderate. The undertone was steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING		TOO FEW TO REPORT
AT FARM PRODUCER LOADING		TOO FEW TO REPORT
FOB PLANT		TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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