



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

FRIDAY
JANUARY 04, 2008
VOL. 55 NO. 02

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to weak. No trading reported. Offerings are adequate for the limited inquiry. The market tone on bulk parts and meat items was mixed, steady to barely steady. Trading was light to moderate. Demand was improving for next week, after a holiday shortened week. Offerings are generally adequate.



EXPORT MARKET HIGHLIGHTS

Trading was light to moderate. Interest noted from Mexico, Russia, Asia and the Caribbean. Demand was light to moderate. Offerings were adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JANUARY 03, 2008

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	73-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-75	74-75	74.50	400	-	-	-	-	-
WESTERN REGION 5/	73-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	73-75	-	-	-	-	-	-	-	-
CENTRAL REGION	73-75	74-75	74.50	400	-	-	-	-	-
WESTERN REGION	73-75	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JANUARY 04, 2008

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	73-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
CENTRAL REGION	73-75	-	-	-	-	-	-	-	-
WESTERN REGION	73-75	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JAN 4, 2008	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO	MONTH OF DECEMBER	CURRENT MONTH	LAST MONTH	SAME MONTH YEAR AGO
8-16 LB HENS				8-16 LB HENS			
EASTERN REGION	74.25 **	75.50 **	68.00 **	EASTERN REGION	82.47	94.71	74.20
CENTRAL REGION	74.50	75.50 **	68.00 **	CENTRAL REGION	82.21	94.51	73.73
WESTERN REGION	74.25 **	75.50 **	68.50 **	WESTERN REGION	82.66	94.88	73.28
16-24 LB TOMS				16-24 LB TOMS			
EASTERN REGION	74.25 **	75.50 **	68.00 **	EASTERN REGION	82.50	94.78	73.58
CENTRAL REGION	74.50	75.50 **	68.00 **	CENTRAL REGION	82.37	94.63	73.65
WESTERN REGION	74.25 **	75.50 **	68.50 **	WESTERN REGION	82.66	94.88	72.95

**BASED ON OFFERS

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	121-145
TURKEYS Y TOMS UNDER 22#	116-149
TURKEYS Y TOMS 22-24#	114-145
TURKEYS Y TOMS 24-26#	114-145
TURKEYS Y TOMS 26 LBS & OVER	119-145

**SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED
TURKEY DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	120-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	
FROZEN TURKEYS Y TOMS 14-24#	80-82
FROZEN TURKEYS Y TOMS 24-28#	80-82

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 07-JAN-2008

Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE	
8-16 lbs. 98.00	40,000
16-24 lbs. 98.33	30,000
PRICE TO BE DETERMINED	
8-16 lbs. --	15,000
16-24 lbs. --	10,000
Total Volume:	95,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 29-DEC-2007 (Preliminary)

	-----Young turkeys-----			Old Banded	Total turkeys	
	Pct Chg	Avg	Live wt		Avg	Live wt
	-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt	
North East	604	-29	24.73	(A)	604	24.73
South Atlantic	447	-10	37.74	(A)	447	37.74
North Central	1,443	-26	34.21	(A)	1,443	34.21
South Central	519	-30	18.41	(A)	519	18.41
West	301	1	25.31	(A)	301	25.31
U.S. total	3,314 (B)	-24	29.68	0	3,314	29.68
To-date						
2007	242,102 (B)			286	242,388	
To-date						
2006	235,716 (B)			242	235,958	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week

TURKEY MOVEMENT TRENDS

(In thousand pounds)

Slaughter-certified ready-to-cook turkeys

November	480,113*
December 1 - 29, 2007	413,042*
To date 2007	5,413,743*
To date 2006	5,280,725*

*Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 29-DEC-2007 (Preliminary)

	Young		Young Breeders	Old	Total Turkeys
	Hens	Toms			
	-----Thousands-----				
Head	1,416	1,890	8	0	3,314
Avg Wt	15.82	40.07	26.47	0.00	29.68
Last week	1,929	2,412	3	22	4,366
Same wk yr ago	1,189	1,828	4	16	3,037
Avg Wt	15.93	38.69	24.86	29.58	29.71
To-date/2007	103,465	137,385	1,252	286	242,388
To-date/2006	101,312	133,018	1,386	242	235,958

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 JANUARY 2008.

The market tone on tom breast meat was steady to instances weak, balance of parts and meats items remains steady on thinly tested trading. Demand was light with buyers being cautious and selective. Parts and meats trading was slow. Offering are light to adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	135.00	15
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	59.00		59.00	80
DRUMSTICKS, TOM--FRESH		F	57.00	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		W	48.00	20
WINGS, FULL-CUT, HEN	46.00		46.00	20
WINGS, V-TYPE, TOM	60.00		60.00	20
WINGS, V-TYPE, HEN		F	67.20	86
NECKS, TOM	55.00		55.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	173.00-178.00		175.50	40
THIGH MEAT				
THIGH MEAT--FRESH	98.00		98.00	40
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		F	155.00	200
DESTRAPPED TENDERS--FRESH		F	160.07	180
MECHANICALLY SEPARATED 4/		F	17.00	60
MECHANICALLY SEPARATED--FRESH 4/		F	17.73	400
EXPORT TRADING				
DRUMSTICKS, TOMS	57.00-59.00		58.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	28.00		28.00	40
MECHANICALLY SEPARATED 4/		F	16.00	80
THIGH MEAT - FROZEN		W	98.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 JANUARY 2008.

The market tone on tom breast meat, thigh meat, destrapped tenders, breast trim and tom drums was steady to instances weak, balance of parts and meats was mostly steady. Demand was light to moderate. Buying inquiry improving for next week, from this holiday shortened work week. Parts and meats trading was slow to moderate. Offering are light to adequate.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	WEEKLY
					WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	133.00		133.00	25	133.00	25
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00-159.00		158.50	10	158.50	10
BREASTS, 4-8 LBS PLANT GRADE 2/	125.00		125.00	15	125.00	15
DRUMSTICKS, TOM		R	59.00	80	59.00	120
DRUMSTICKS, TOM--FRESH	56.00-57.00		56.33	120	56.33	120
DRUMSTICKS, HEN	55.00-58.00		56.00	120	56.00	120
WINGS, FULL-CUT, TOM	47.00		47.00	40	47.60	100
WINGS, FULL-CUT, HEN		R	46.00	20	45.67	60
WINGS, V-TYPE, TOM		R	60.00	20	59.67	60
WINGS, V-TYPE, HEN		F	67.20	86		
NECKS, TOM	54.00		54.00	40	54.40	100
NECKS, HEN	53.00		53.00	20	53.00	20
BREASTS, B/S, TOM 3/	180.00		180.00	40	180.00	40
BREASTS, B/S, TOM--FRESH 3/	171.00-176.00		173.50	80	174.36	275
THIGH MEAT	98.00		98.00	40	98.00	40
THIGH MEAT--FRESH	96.00-98.00		96.86	140	97.27	220
BREAST TRIM MEAT	117.00-125.00		122.33	60	122.33	60
SCAPULA MEAT						
WING MEAT WITH SKIN						
TENDERLOINS						
DESTRAPPED TENDERS	156.00-160.00		158.67	180	158.67	180
DESTRAPPED TENDERS--FRESH	156.00-165.00		157.46	175	157.46	175
MECHANICALLY SEPARATED 4/		F	17.00	60		
MECHANICALLY SEPARATED--FRESH 4/	16.00-19.50		17.65	345	17.65	345
EXPORT TRADING						
DRUMSTICKS, TOMS	55.00-62.00		58.85	728	58.78	848
WINGS FULL-CUT - TOMS	47.00		47.00	108	47.00	108
WINGS, V-TYPE, TOM						
TAILS	28.00-29.00		28.67	120	28.50	160
MECHANICALLY SEPARATED 4/		F	16.00	80		
THIGH MEAT - FROZEN	96.00-98.00		96.83	240	97.00	280

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.