



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
DECEMBER 31, 2007  
VOL. 54 NO. 155

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to weak. No trading was reported. Offering adequate for limited inquiry. The market tone on bulk parts and meat items was generally steady. Trading and demand was seasonally slow. Offerings mixed.



### EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, balance slow. Demand was light to moderate. Offerings were mixed.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	121-145
TURKEYS Y TOMS UNDER 22#	116-149
TURKEYS Y TOMS 22-24#	114-145
TURKEYS Y TOMS 24-26#	114-145
TURKEYS Y TOMS 26 LBS & OVER	119-145

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	82-83
FROZEN TURKEYS Y TOMS 28# & UP	
BREASTS 10-12#	185-190
COOKED ROLLS 60/40% 9# & UP	
<b>DELIVERED TO RETAILERS</b>	<b><u>RANGE</u></b>
FRESH TURKEYS Y HENS 8-16#	120-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	
FROZEN TURKEYS Y TOMS 14-24#	80-82
FROZEN TURKEYS Y TOMS 24-28#	80-82

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) DEC 31, 2007

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>
8-16 LB HENS									
EASTERN REGION 3/	75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	75	-	-	-	-	-	-	-	-
CENTRAL REGION	73-75	-	-	-	-	-	-	-	-
WESTERN REGION	75	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 DECEMBER 2007.

The market tone on tom breast meat was steady to instances weak, balance of items mostly steady. Demand was light with many players taking an extended holiday. Offerings were mixed. Parts trading was slow and remains seasonal. Demand was light to moderate. Offerings are light to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	135.00	15
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	59.00		59.00	40
DRUMSTICKS, TOM--FRESH		F	57.00	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	48.00		48.00	40
WINGS, FULL-CUT, HEN	45.00		45.00	20
WINGS, V-TYPE, TOM	60.00		60.00	20
WINGS, V-TYPE, HEN		F	67.20	86
NECKS, TOM		F	54.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	170.00-178.00		174.33	120
THIGH MEAT				
THIGH MEAT--FRESH		F	98.00	20
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		F	155.00	200
DESTRAPPED TENDERS--FRESH		F	160.07	180
MECHANICALLY SEPARATED 4/		F	17.00	60
MECHANICALLY SEPARATED--FRESH 4/		F	17.73	400
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	59.00		59.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	29.00	156
MECHANICALLY SEPARATED 4/		F	16.00	80
THIGH MEAT - FROZEN		F	98.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.