



INTERNATIONAL EGG AND POULTRY REVIEW

ISSN 1522-5100



U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

FSIS Library of Exports Update

Recently Revised List of Countries Eligible to Export Poultry and Egg and Egg Products to the US as of December 21, 2007:

Country	Date	Country	Date
Australia*	21-Dec-07	Canada	21-Dec-07
Mexico**	6-Dec-07	New Zealand*	3-Dec-07

Recently Revised List of Eligible US Plants for Poultry and Egg and Egg Product Exports as of December 21, 2007:

Country	Date	Country	Date
Russia	21-Dec-07	Australia	13-Dec-07
South Africa	20-Nov-07	Mexico	30-Oct-07
Japan***	10-Oct-07		

Recently Revised Export Requirements as of December 21, 2007:

Country	Date	Country	Date
Russia	21-Dec-07	China****	13-Dec-07
Thailand	12-Dec-07	Colombia	11-Dec-07
Japan	4-Dec-07	Hong Kong	30-Nov-07
Uruguay	16-Nov-07	Singapore	14-Nov-07
Korea	25-Oct-07	Indonesia	18-Oct-07

Note: * Ratites Only; ** Mexico approved to export only processed poultry products slaughtered under Federal inspection in the US or in a country eligible to export slaughtered poultry to the US.

*** Cold Storage Facilities; **** People's Republic of China
Source: USDA FSIS Library of Exports

US Broiler Meat Exports (MT)

	2003	2004	2005	2006	2007*
Russia	664,322	716,771	776,172	714,740	714,257
China**	175,875	22,633	157,394	391,462	574,160
Mexico	172,686	216,631	258,546	234,147	153,792
Canada	84,243	91,392	88,098	92,270	99,340
Lithuania	11,734	65,061	78,495	78,753	90,077
Ukraine	9,788	123,855	56,608	77,930	74,777
Cuba	68,465	64,263	75,208	78,408	73,853
Angola	60,338	44,856	66,768	78,640	67,712
Iraq	490	20,764	13,777	24,336	63,124
Hong Kong	282,612	198,556	122,465	71,687	56,168
World Total	2,438,260	2,348,652	2,499,135	2,547,370	2,506,193

Note: All data is from January through December except for data from 2007*, which is from January through October.
** People's Republic of China.

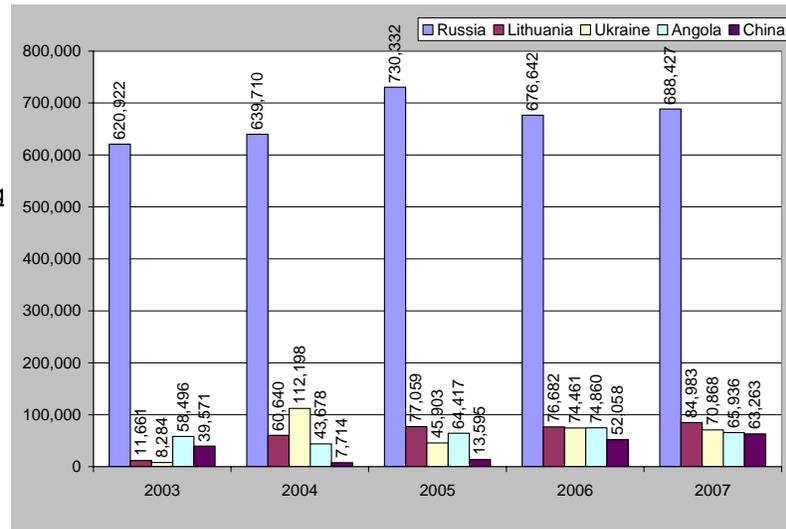
US Turkey Meat Exports (MT)

	2003	2004	2005	2006	2007*
Canada	3,185	4,216	7,756	4,226	3,239
China**	2,237	517	8,073	15,776	16,764
DR***	1,603	2,442	2,784	2,581	2,967
Haiti	1,260	772	2,451	3,111	3,210
Hong Kong	18,710	3,705	4,394	8,209	5,201
Korea****	4,061	679	1,242	2,359	3,226
Mexico	104,866	114,970	153,324	133,804	111,932
Russia	10,477	12,548	8,431	10,985	10,308
South Africa	1,359	121	1,657	2,337	2,580
Taiwan	10,905	8,175	7,306	7,652	4,122
World Total	191,466	175,437	232,882	228,045	191,891

Note: All data for January through December except for 2007*, which is for January through October. ** People's Republic of China.
*** Dominican Republic. **** Republic of Korea.

Source: USDA FAS

US Leg Quarter Exports (MT)



Note: All data for January through December, except 2007, which is January through October.

Source: USDA FAS

US Poultry Situation

US production of broiler meat in October was up 5.4% to 3.4 billion pounds, which was slightly lower than anticipated with an additional day of slaughter in October 2007 versus 2006. For the first 10 months of 2007 broiler meat production totaled 30 billion pounds, down .3% from 2006 levels. The average live weight for October 2007 was 5.61 pounds (+.5% from 2006) and 5.49 pounds for all of 2007 (+.5% from 2006). Strong chick placements in the fall of 2007 and increases in October production led to a rise in the broiler meat production estimate of 9.18 billion pounds, which was up 50 million pounds. US broiler meat exports in October were 35% higher (589 million pounds) than the previous year's due to a boost in demand from the weakness of the US dollar. October 2007 shipments were the highest recorded in years. Fourth quarter 2007 broiler shipments were forecast higher by 50 million pounds to 1.450 billion pounds, due to the strong demand for broiler meat. However increases in production for the fourth quarter are expected to put downward pressure on leg quarter prices. Cold storage estimates for the third quarter of 2007 were revised slightly higher to 626 million pounds (-11% from 2006) with fourth quarter estimates at 675 million pounds (-9% from 2006).

US turkey meat production in October was 579 million pounds (+7% from 2006) due to a 5.5% increase in the number of birds being slaughtered and an increase in the average live weight at slaughter to 27.7 pounds (+1.1% from 2006). From January through October of 2007 production totaled 4.95 billion pounds, which was up 4.1% from 2006 and 8% over 2005 levels. October turkey meat exports dropped 1% (53.5 million pounds) from October 2006. Fourth quarter estimates are expected to reach 155 million pounds with 2007 on course to be the largest export year recorded in recent years. The largest importers of turkey meat in October 2007 were from Mexico, Canada, and Russia. However in comparison to 2006, shipments to Mexico and Canada were down 8% and 15% respectively, while shipments to Russia were up 8%. Turkey meat cold storage holdings for the third quarter 2007 were higher at 505 million pounds (+9% from 2006) with fourth quarter estimates to be above 2006 levels.

Source: USDA ERS

INSPECTED EGG PRODUCTS-
U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)
Week Ending December 15, 2007 Year-To-Date

Type	2007	2006 /1	2007 /2	2006
Liquid	0	50	3,277	11,786
Frozen	0	3	71	175
Dried	0	10	753	747
Total	0	63	4,101	12,708

U.S. Imports From Canada, in Pounds (000) (Preliminary)
Week Ending December 15, 2007 Year-To-Date

Type	2007	2006 /1	2007 /2	2006
Liquid	318	136	15,482	5,504
Frozen	51	0	391	914
Dried	0	0	857	66
Total	369	136	16,730	6,484

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)
Week Ending December 15, 2007 Year-To-Date

	2007	2006 /1	2007 /2	2006
Jumbo	0	0	0	150
Ex Large	3,345	2,490	64,705	90,171
Large	5,990	5,813	108,832	176,178
Medium	0	950	62,310	86,286
Ungraded	2,280	6,480	214,348	254,718
Misc	0	0	7,849	6,975
Total	11,615	15,733	458,044	614,478

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA AMS Poultry Programs, Market News & Analysis

U.S./Canadian Live Poultry Slaughtered Under Inspection

Week Ending December 15, 2007 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,541	1,443	2,984
Last Week	1,306	1,586	2,892
Same week yr ago	1,111	1,518	2,629
To-date/2007	55,509	73,243	128,752
To-date/2006	53,519	74,427	127,946

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	313	12	325
Last Week	339	7	346
Same week yr ago	156	0	156
To-date/2007	13,159	58	13,217
To-date/2006	7,744	53	7,797

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,854	1,455	3,309
Last Week	1,645	1,593	3,238
Same week yr ago	1,267	1,518	2,785
To-date/2007	68,668	73,301	141,969
To-date/2006	61,263	74,480	135,743

Source: USDA AMS Poultry Programs, Market News & Analysis Branch

On January 4, 2008 - The Central and Eastern Region MSC reports will be combined into the new National Mechanically Separated Chicken report and will no longer be available as a separate report. Until then, the new National MSC report will run concurrently and may be viewed at: <http://www.ams.usda.gov/poultry/mnscs/PDF%20Reports/MSC/msc.htm>

MECHANICALLY SEPARATED CHICKEN PRICES NEGOTIATED, FOB SHIPPER DOCK OR EQUIVALENT, IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

EASTERN REGION

December 21, 2007

CHICKEN WITH SKIN ADDED	--- PRICES ---		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
FAT CONTENT				
15% OR LESS RANGE	15.75	15.00-16.00	530,000	210,000
WTD AVERAGE	15.75	15.68		
15-20% RANGE	16.00-21.00	11.00-16.00	3,626,000	2,186,000
WTD AVERAGE	17.47	13.82		
20% OR MORE RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION

December 21, 2007

CHICKEN WITH SKIN ADDED	--- PRICES ---		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
FAT CONTENT				
15% OR LESS RANGE	17.50	16.00	123,600	42,000
WTD AVERAGE	17.50	16.00		
15-20% RANGE	16.50-20.00	11.00-14.50	1,324,800	917,600
WTD AVERAGE	17.18	11.87		
20% OR MORE RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 DECEMBER 2007.

The market tone on tom breast meat and destrapped tenderloins was steady to weak, balance of white meat mixed. Demand was light to moderate. Offerings of white meat adequate. Trading on parts was light to moderate with most movement noted for export. Offerings are mixed, ranging from light to adequate. For Domestic: fresh scapula 86-88 cents.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, DECEMBER 21, 2007	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
					PRICE	(000)
DRUMSTICKS, TOMS	57.00-59.00		57.75	80	59.62	628
WINGS FULL-CUT - TOMS	49.00		49.00	108	49.00	214
WINGS, V-TYPE, TOM	58.00		58.00	54	59.56	1,954
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	16.00-17.00 97.00-98.00		16.83 97.67	240 120	16.86 97.71	280 274

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, DECEMBER 20, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	58.50-61.00		59.50	324
WINGS FULL-CUT - TOMS		W	49.00	54
WINGS, V-TYPE, TOM	58.00-60.00		58.50	432
TAILS				
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	17.00 97.00-100.00		17.00 97.74	40 154

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, DECEMBER 19, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	60.00		60.00	120
WINGS FULL-CUT - TOMS	49.00		49.00	54
WINGS, V-TYPE, TOM	60.00-62.00		60.67	324
TAILS				
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN				

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, DECEMBER 18, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		M	61.00	104
WINGS FULL-CUT - TOMS	49.00		49.00	52
WINGS, V-TYPE, TOM	60.00-62.00		60.67	312
TAILS		T	27.50	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN				

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, DECEMBER 17, 2007	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	61.00		61.00	104
WINGS FULL-CUT - TOMS		M	49.00	54
WINGS, V-TYPE, TOM	55.00-62.00		59.38	832
TAILS		T	27.50	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY
2/ Product contains 15/20% fat with skin added.