



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET

The market tone on fresh and frozen hens and consumer sized toms was steady to weak. Demand light to instances moderate. Trading slow. Frozen re-sales were noted at 85-87 cents delivered. Offerings mixed ranging from light to fully adequate. Some increased feature activity was noted on whole turkeys when compared to last week, but still under year ago levels. Average retail ad prices for this week are running 3-6 cents higher than last year. The market tone bulk on parts and rib breasts was mostly steady. The market tone on tom breast meat and destrapped tenderloins was steady to barely steady while the balance of white meat was steady. Demand light to moderate. Offerings mixed.



### EXPORT MARKET HIGHLIGHTS

Trading moderate and centered on tails. Demand light to instances moderate with interest noted from Africa and Asia. Offerings light to adequate.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	123-145
TURKEYS Y TOMS UNDER 22#	118-149
TURKEYS Y TOMS 22-24#	116-145
TURKEYS Y TOMS 24-26#	116-145
TURKEYS Y TOMS 26 LBS & OVER	119-145

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	83-87
FROZEN TURKEYS Y TOMS 28# & UP BREASTS 10-12#	185-190
COOKED ROLLS 60/40% 9# & UP	
<b><u>DELIVERED TO RETAILERS</u></b>	
FRESH TURKEYS Y HENS 8-16#	120-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	83-87
FROZEN TURKEYS Y TOMS 14-24#	83-87
FROZEN TURKEYS Y TOMS 24-28#	83-87

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) DEC 10, 2007

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>
8-16 LB HENS									
EASTERN REGION 3/	84-90	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	84-90	87	87.00	80	-	-	-	-	-
WESTERN REGION 5/	85-90	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	85-90	-	-	-	-	-	-	-	-
CENTRAL REGION	85-90	-	-	-	-	-	-	-	-
WESTERN REGION	85-90	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 DECEMBER 2007.

The market tone on tom breast meat and destrapped tenderloins was steady to barely steady, balance of white meat generally steady. Demand light to moderate with the best interest noted on scapula and wing meat. Offerings of tom breast meat and destrapped tenderloins was adequate to instances ample, balance of white meat light to adequate. The market tone on rib breasts was mostly steady. Demand light to moderate. Offerings short to instances adequate. Some processors starting to slow processing schedules in response to the upcoming holidays. Trading slow to instances moderate. Tom necks traded at 55 cents delivered port for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	135.00	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	199.00	153
BREASTS, 4-8 LBS PLANT GRADE 2/	129.00		129.00	40
DRUMSTICKS, TOM		F	48.00	6
DRUMSTICKS, TOM--FRESH		M	59.00	80
DRUMSTICKS, HEN		F	58.00	40
WINGS, FULL-CUT, TOM	50.00		50.00	40
WINGS, FULL-CUT, HEN		W	45.00	40
WINGS, V-TYPE, TOM		F	57.00	20
WINGS, V-TYPE, HEN		W	71.50	40
NECKS, TOM		F	54.00	10
NECKS, HEN		R	55.00	12
BREASTS, B/S, TOM 3/		R	183.00	80
BREASTS, B/S, TOM--FRESH 3/	187.00-191.00		188.33	120
THIGH MEAT		R	96.80	102
THIGH MEAT--FRESH		F	96.57	126
BREAST TRIM MEAT		F	120.00	40
SCAPULA MEAT		F	71.00	40
WING MEAT WITH SKIN		F	71.50	80
TENDERLOINS				
DESTRAPPED TENDERS		R	170.00	20
DESTRAPPED TENDERS--FRESH		F	175.00	6
MECHANICALLY SEPARATED 4/		R	17.33	120
MECHANICALLY SEPARATED--FRESH 4/	19.00-19.25		19.10	51
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	59.98	318
WINGS FULL-CUT - TOMS	49.00		49.00	54
WINGS, V-TYPE, TOM		M	59.00	624
TAILS	27.00-28.00		27.04	217
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	96.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.