



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis Branch
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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on fresh and frozen 8-16 lb. hens and 16-24 lb. toms was steady to weak. Moderate trading was reported on fresh and frozen packer label hens and toms. Offerings light to moderate. Bulk parts and meats trading was light to moderate. Demand was light to moderate. Offerings adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, thigh meat and mechanically separated, balance slow. Demand was light. Offerings adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 29, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD		FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
			AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	88-92	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	88-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	90-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	88-92	-	-	-	-	-	-	-	-
CENTRAL REGION	88-92	-	-	-	-	-	-	-	-
WESTERN REGION	90-92	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 30, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD		FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
			AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	88-92	88-90	89.00	240	-	-	-	-	-
CENTRAL REGION 4/	87-92	87.25-90	88.65	200	-	-	-	-	-
WESTERN REGION 5/	90-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	88-92	88-90	89.00	240	-	-	-	-	-
CENTRAL REGION	88-92	88-90	89.00	160	-	-	-	-	-
WESTERN REGION	90-92	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF NOV 30, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO	MONTH OF NOVEMBER	CURRENT MONTH	LAST MONTH	SAME MONTH YEAR AGO
8-16 LB HENS				8-16 LB HENS			
EASTERN REGION	92.07	94.00	96.88	EASTERN REGION	94.71	95.20	99.51
CENTRAL REGION	91.94	92.46	94.27	CENTRAL REGION	94.51	95.27	99.39
WESTERN REGION	94.00	94.50 **	91.71	WESTERN REGION	94.88	95.09	99.54
16-24 LB TOMS				16-24 LB TOMS			
EASTERN REGION	91.61	96.00	91.44	EASTERN REGION	94.78	95.18	98.99
CENTRAL REGION	91.50	95.00	96.00	CENTRAL REGION	94.63	95.16	99.23
WESTERN REGION	92.20 **	94.50 **	94.00	WESTERN REGION	94.88	95.07	99.21

**BASED ON OFFERS

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	125-149
TURKEYS Y TOMS UNDER 22#	122-149
TURKEYS Y TOMS 22-24#	121-149
TURKEYS Y TOMS 24-26#	121-149
TURKEYS Y TOMS 26 LBS & OVER	121-149

**SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED
TURKEY DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	120-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	94-96
FROZEN TURKEYS Y TOMS 14-24#	94-96
FROZEN TURKEYS Y TOMS 24-28#	94-96

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 03-DEC-2007

Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE	
8-16 lbs. 105.78	360,000
16-24 lbs. 105.95	185,000
PRICE TO BE DETERMINED	
8-16 lbs. --	
16-24 lbs. --	
Total Volume:	545,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 24-NOV-2007 (Preliminary)

	-----Young turkeys-----			Old Banded	Total turkeys	
	Pct Chg	Avg			Avg	
	-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt	
North East	461	-50	24.84	(A)	463	24.84
South Atlantic	426	-42	33.15	(A)	428	33.15
North Central	1,415	-34	33.95	(A)	1,417	33.95
South Central	258	-65	18.26	(A)	259	18.26
West	166	-61	28.03	(A)	167	28.03
U.S. total	2,726 (B)	-45		8	2,734	
To-date						
2007	219,432 (B)			243	219,675	
To-date						
2006	214,924 (B)			204	215,128	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 16,000; for the current year to date 1,131,000; for last year to date 1,282,000.

TURKEY MOVEMENT TRENDS

(In thousand pounds)

Slaughter-certified ready-to-cook turkeys

October	538,674*
November 1 - 24, 2007	363,229*

To date 2007	4,883,816*
To date 2006	4,803,686*

*Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 24-NOV-2007 (Preliminary)

	Young		Young Breeders	Old	Total Turkeys
	Hens	Toms			
	-----Thousands-----				
Head	965	1,745	16	8	2,734
Avg Wt	15.29	38.84	27.40	29.60	30.43
Last week	2,121	2,763	58	2	4,944
Same wk yr ago	992	1,686	25	1	2,704
Avg Wt	15.12	39.00	24.46	64.71	30.11
To-date/2007	93,728	124,573	1,131	243	219,675
To-date/2006	92,431	121,211	1,282	204	215,128

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 NOVEMBER 2007.

The market tone on tom drums was mostly steady. The market tone on tom wings was steady and tom necks steady to instances weak. Demand light to moderate with the best interest noted on tom drums and increased interest noted on tom necks at the lower trending prices. Offerings of tom necks adequate to ample, balance of tom bulk parts light to adequate. The market tone on thigh meat was steady to fully steady. Demand light to moderate for the light and spotty offerings. The market tone on mechanically separated turkey (MST) was steady to barely steady. Demand light to moderate with some noting increased activity on fresh. Offerings adequate to fully adequate. Trading was active on open priced fresh thigh meat for December export shipments and on frozen tom breast at 178 cents delivered for deferred shipments, balance light to moderate. Tails traded at 30 cents delivered domestic. For export: frozen -45 days age -20% MST 15, tom necks 52.50-54, fresh tom drums 57, scapula 69.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	60.00		60.00	40
DRUMSTICKS, TOM--FRESH	57.00		57.00	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		W	49.00	40
WINGS, FULL-CUT, HEN		F	47.00	20
WINGS, V-TYPE, TOM		F	58.00	20
WINGS, V-TYPE, HEN		W	67.00	40
NECKS, TOM	52.00-56.00		54.50	240
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		W	195.43	280
THIGH MEAT				
THIGH MEAT--FRESH	96.00		96.00	54
BREAST TRIM MEAT		T	117.00	40
SCAPULA MEAT	70.00		70.00	120
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	185.00	80
MECHANICALLY SEPARATED 4/	16.00		16.00	40
MECHANICALLY SEPARATED--FRESH 4/	18.00		18.00	300
EXPORT TRADING				
DRUMSTICKS, TOMS	58.00		58.00	208
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		T	27.00	156
MECHANICALLY SEPARATED 4/	16.00		16.00	80
THIGH MEAT - FROZEN	96.00-97.00		96.33	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 NOVEMBER 2007.

The market tone on white meat was steady to instances weak. Some price resistance was being noted on fresh tom breast meat with a few processors choosing to freeze product for 2008 needs instead of selling at current price levels. Price resistance from sellers was also starting to be noted on frozen scapula. Demand light to moderate with instances of increased interest on fresh items. Offerings mixed and held with varied degrees of confidence. Trading was active on tom drums for export, balance slow to instances moderate. For domestic: fresh scapula 89, Grade A non-basted 8-10 lb. breasts 150 and 12-16 lb. 190 cents delivered. Distressed mixed defatted gizzards traded at 68 cents shipping point for export.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	145.00	25	145.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/	125.00		125.00	40	125.00	40
DRUMSTICKS, TOM		R	60.00	40	60.00	40
DRUMSTICKS, TOM--FRESH	58.00		58.00	80	58.00	640
DRUMSTICKS, HEN	58.00		58.00	40	58.00	40
WINGS, FULL-CUT, TOM	49.00		49.00	14	48.57	94
WINGS, FULL-CUT, HEN		F	47.00	20		
WINGS, V-TYPE, TOM	60.00		60.00	14	60.00	14
WINGS, V-TYPE, HEN		W	67.00	40	67.00	40
NECKS, TOM	56.00		56.00	14	54.40	374
NECKS, HEN						
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	190.00-200.00		194.65	202	195.30	502
THIGH MEAT						
THIGH MEAT--FRESH		R	96.00	54	96.53	114
BREAST TRIM MEAT		T	117.00	40	117.00	40
SCAPULA MEAT		R	70.00	120	69.38	320
WING MEAT WITH SKIN						
TENDERLOINS						
DESTRAPPED TENDERS	175.00		175.00	40	175.00	40
DESTRAPPED TENDERS--FRESH		W	185.00	80	185.00	80
MECHANICALLY SEPARATED 4/		R	16.00	40	16.00	40
MECHANICALLY SEPARATED--FRESH 4/	15.00-18.00		16.50	80	17.54	566
EXPORT TRADING						
DRUMSTICKS, TOMS	60.00		60.00	520	59.39	848
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS		T	27.00	156	27.00	156
MECHANICALLY SEPARATED 4/	17.00		17.00	40	16.60	200
THIGH MEAT - FROZEN	96.00		96.00	40	96.19	212

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.