



USDA BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices in the major terminal markets were all lower when compared to a week earlier. Retail demand was light to fair with movement slightly improved over midweek business, but still disappointing. Food service demand also slowed in some areas, although best movement was noted into fast food outlets. Supplies of all sizes were usually sufficient to handle full trade needs. Floor stocks were adequate to fully adequate. In the parts structure, movement was light to fair for late week trading. Wings, thighs, and legs were in fair to close balanced and moving well. Drumsticks were reported as moving slow. Bone-in breasts were slow to clear, but improved. Boneless skinless breasts were sufficient to instances less available. In production areas, live supplies were moderate to heavy at desirable to heavy, mostly desirable weights. Some weekend processing was scheduled.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 03-DEC-2007 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	62.00-64.00	53.00-80.25	64.13	26
New York	66.00-69.00			
Los Angeles	84.00			

Southeast Area FOB Dock Equivalent

Mississippi	74.00-77.00	55.00-79.00	75.04	90
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 77.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
899	70.63-80.00	76.96

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	161.00	924
BREASTS - B/S	132.50	4,872
BREASTS - WHOLE	77.00	1,132
THIGH MEAT - B/S	112.00	798
LEG QUARTERS	42.00	7,635
WINGS	109.00	2,320

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER/FRYER Trade sentiment was steady in the West, but weak in the Midwest and Eastern region as majority prices in the major terminal markets trend unchanged to lower. Supplies of all sizes were usually sufficient to satisfy trade needs. Demand was only fair, but improved over a day earlier. Processing schedules for this week were at least back to normal with some weekend processing planned. In the parts structure, movement was fair. Wings and most dark meat items were moving satisfactorily, bone-in breast were at least adequate and in a tad better position than a day earlier. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly light and unaggressive entering the weekend as most dealers kept floor stocks in close balance with immediate needs. Offerings of all sizes were at least adequate to available for current needs. Retail and distributive movement was seasonally slow. Fast food interest was fair to moderate. The market tone was barely steady to weak. In the parts complex, breast items and tenders were fully adequate and slow to clear. Wings and thighs were clearing satisfactorily. Other parts were more than sufficient for current needs.

WESTERN REGION The market tone was weak on whole fryers with preliminary majority prices trending lower than last Monday's final majorities. Demand was slow to instances good, mostly moderate into retail and food service accounts. Floor stocks adequate and sizes were generally desirable for buyers' needs. The market tone on parts was mostly steady with instances of unsettledness noted. Demand light to moderate with offerings mixed.

MIDWEST REGION Whole broiler/fryer market tone was cautiously steady. Chicago preliminary prices moved lower. Offerings were moderate to at times plentiful; fill-in trade noted on 3 up wogs at 52 cents. Retail demand was light to moderate with limited activity on first of month orders. Food service trade was moderate overall, instances better into some restaurants, shopping areas and for holiday events. Floor stocks were adequate to long; weights desirable to heavy. Part supplies were available with boneless dark meat in tightest position. The market tone was steady to weak on bone-in breasts, unsettled on wings, steady to firm on boneless dark meat, generally steady on the remaining parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds remained light to fair entering the weekend. Seller offerings were irregular; fully adequate at most points although the 3 pound sizes were reported as occasionally tight. Live supplies were moderate; weights were mixed, but mostly desirable. Processing schedules were heavy when combined with plants operating on Saturday. Less than trucklot asking prices were one cent lower at 68 to 82 cents. Trade sentiment ranged steady to barely steady. In the parts complex, breast items were at least adequate to available. Wings were generally sufficient and moving satisfactorily. Dark meat cuts were fully adequate to available.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S.GRADE A
RANGE	64-85
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	11/26/07 - 11/30/07
	11/27/06 - 12/01/06
NO. OF BOXES	(A)
	11/26/07 - 11/30/07
	11/27/06 - 12/01/06
	(A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

Nov 29, 2007					Nov 30, 2007						
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	WEEKLY (000)	WTD AVG	
BREAST - B/S	589	109.00-188.00	-	124.90	577	107.00-188.00	-	121.73	3,043	122.46	
TENDERLOINS	146	90.00-172.00	-	99.42	161	95.00-175.00	-	106.96	852	104.66	
BREAST - LINE RUN	TOO FEW TO REPORT				TOO FEW TO REPORT				429	74.35	
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				290	53.38	
LEGS	201	50.00-60.00	51-53	52.23	273	50.00-60.00	53-55	55.20	883	53.89	
LEG QUARTERS (BULK)	482	36.00-42.00	37-38	37.98	875	34.00-42.00	37-38	38.97	2,698	38.34	
LEG QUARTERS (4/10)	820	37.00-45.00	39-41	39.78	602	37.00-44.00	39-40	39.28	3,870	39.73	
WINGS (WHOLE)	295	98.00-115.00	105-108	107.22	TOO FEW TO REPORT				1,250	105.92	
WINGS (CUT)	100	115.00-125.00	-	121.50	TOO FEW TO REPORT				410	121.26	
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				318	51.70	
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				126	49.45	
B/S THIGHS	TOO FEW TO REPORT				125	98.00-117.00	-	99.52	452	102.57	
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR Nov 29, 2007 -- F.O.B. DOCK.					WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR Nov 30, 2007 -- F.O.B. DOCK.						
RANGE		TODAY'S AVERAGE			RANGE		TODAY'S AVERAGE			5-DAY AVERAGE	
42.00 - 48.00		43.99			42.00 - 51.00		45.99			45.89	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was light to fair at best entering the weekend as most dealers saw no need to extend floor stocks beyond regular commitments. Offerings of bone-in breast were fully adequate to ample and slow to clear; boneless skinless breasts and most dark meat cuts were more than sufficient for current needs. Wings were generally sufficient and clearing satisfactorily. Movement through retail and distributive channels was light to fair. The market tone was barely steady for breast items; about steady to steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

Nov 29, 2007				Nov 30, 2007				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	125-130	124.58	521,755	125-130	121.64	469,340	122.89	2,489,307
TENDERLOINS	105-110	104.87	100,720	105-110	106.00	122,960	106.58	583,537
BREAST - WITH RIBS	65-66	72.20	98,520	65-66	77.78	52,960	74.39	394,760
BREAST - LINE RUN	65	66.00	41	65	66.45	68,400	67.20	262,841
LEGS	59-60	65.84	44,645	59-60	63.03	104,560	60.63	535,605
LEG QUARTERS (BULK)	41-42	41.97	149,525	41-42	42.89	139,640	41.98	842,885
DRUMSTICKS	52-53	63.27	44,560	51-52	61.24	56,640	59.50	265,439
THIGHS	51-52	57.87	54,640	51-52	56.23	57,080	58.12	264,312
B/S THIGHS	113-114	115.28	76,200	113-114	112.69	66,800	113.76	357,880
WINGS (WHOLE)	110-111	113.77	120,045	110-111	115.74	151,817	114.46	702,233
BACKS AND NECKS (STRIPPED)	10-12	11.54	26,000	10-12	11.76	19,000	11.25	135,600
LIVERS (5 POUND TUBS)	35-40	38.21	10,600	35-40	38.77	8,440	38.50	43,960
GIZZARDS (HEARTS)	70-75	71.66	10,680	65-70	72.76	15,120	74.33	92,920

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	11/30	11/29	11/28	11/27	11/28	11/27	11/23	11/21		
Arkansas	4,540	4,235	4,134	1,414	5.54	5.60	3,008	5.35		
Delmarva	5,695	5,366	4,912	4,993	5.46	5.59	4,319	5.39		
KY-LA-TN	2,680	2,337	2,319	2,290	6.07	6.11	2,309	5.84		
Mississippi	3,118	2,470	2,526	2,454	5.26	5.37	1,079	5.18		
North Carolina	3,660	3,100	3,153	3,154	5.74	5.61	2,331	5.74		
Texas	3,565	2,932	2,830	2,765	7.14	7.07	2,485	7.01		
Total	25,773	22,950	22,465	19,716	5.76	5.84	17,663	5.67		
Mon-Fri	117,098	(A)					86,149	(A)		
Saturday	2,873	(included in total for date shown)					2,533			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 30-Nov-07 and 01-Dec-07 is estimated to be 38,559,000 head up 45.48 percent from a week ago and up 17.17 percent from a year ago. (Last week 26,505,000, last year 32,909,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 01-Dec-07 is estimated to be 169,313,000 head up 30.73 percent from a week ago, and up 2.97 percent from a year ago. (Last week 129,511,000, last year 164,436,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	94-100
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
BROILER/FRYER 2# & OVER	ICE PACK 126
	DRY PACK 110
ROASTERS 4# & UP	ICE PACK 140
	DRY PACK 108
HENS OVER 5#	ICE PACK 109
	DRY PACK 105
DUCKS	199-204

YOUNG CHICKENS SLAUGHTERED

W/E 24-NOV-2007 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	A	B	C	D	Total
	4.25 lbs & down	4.26 - 6.25 lbs	6.26 - 7.75 lbs	7.76 lbs & up	
Head	29,668	62,310	22,762	14,771	129,511
Avg Live Wgt	3.89	5.39	6.85	8.36	5.64
% of total /1	23%	48%	18%	11%	100%

Comparisons

Last week	47,125	75,345	25,576	19,284	167,330
Avg Live Wgt	3.80	5.37	6.92	8.34	5.51
% of total /1	28%	45%	15%	12%	100%
Year Ago 2/	33,024	58,917	17,507	11,065	120,513
Avg Live Wgt	3.85	5.40	6.81	8.17	5.44
% of total /1	27%	49%	15%	9%	100%

To date/2007	2,011,232	3,774,584	1,237,219	574,879	7,597,914
To date/2006	2,151,964	3,747,715	1,046,948	623,257	7,569,884

/1May not total to 100% due to rounding. /2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) Young Light Heavy Total
W/E 24-NOV-2007 Chickens Hens Hens Hens Ducks

	-----Thousands-----				
Head	129,511	575	978	1,553	321
Avg Wt	5.64	3.41	7.99	6.29	6.80
Last week	167,330	1,274	1,562	2,836	528
Same wk yr ago	120,513	560	921	1,481	396
Avg Wt	5.44	3.33	8.07	6.28	6.65
To-date/2007	7,597,914	51,434	68,796	120,230	23,242
To-date/2006	7,569,884	50,451	69,818	120,269	23,406

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.4 million head. Estimated U.S. slaughter for this period was 131.1 million head or 30.3 million less than estimated available.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available	Pct	Avg Wt
Oct 20	171.7	166.7	103%	5.65
27	169.6	166.3	102%	5.67
Nov 3	171.0	166.2	103%	5.56
10	172.0	164.0	105%	5.61
17	169.4	160.5	106%	5.51
24	131.1	161.4	81%	5.64
Year to date	7690.0	7757.7	99%	
Dec 1		161.8		
8		162.1		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal inspection

	-----Thousands-----				
W/E	12/01/07	11/24/07	%CHG	12/02/06	%CHG
Broilers	169,313	129,511 *	+30.73	164,436 *	+2.97
Cattle	677	580	+17	630 *	+07
Hogs	2,397	2,022	+19	2,159 *	+11

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

For delivery the week of NOV 26, 2007

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	164-167	168-173
MOSTLY		
MIDWEST	136-146	138-148
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	70.00-78.75	73.00-77.00
VACUUM PACKED (6-9 PER BOX)	71.00-84.00	78.00-84.00

SQUABS:

NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	62.64-85.05
14 OZ.	69.12-96.39
16 OZ.	74.88-106.73

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices remained unchanged with a firm undertone. The trade sentiment was fully steady. Demand was very good. Supplies were adequate. Schedules were full to increased. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.25, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.60-.70, livers at \$.95-1.70, and feet at \$.55-.90.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 26-NOV-2007

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	122-146	130-148

GRAYSTONE SMALL ANIMAL AUCTION -

DATE OF AUCTION: NOV 27, 2007

PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE
Muscovy Ducks - Hens	.90 - 1.00
Chukars	- 4.00 ea.
Red Fowl 4-5 LBS	.20 - .30
Red Fowl 5-6 LBS	.35 - .40
Crossbred Fowl 5-9 LBS	.40 - .50
Crossbred Roosters 4-6 LBS	.70 - .90
Crossbred Roosters 7-11 LBS	.60 - .80
Guinea Fowl	3.50 - 4.00 ea.
Banty Roosters	3.25 - 3.60 ea.
Banty Hens	2.00 - 2.10 ea.
Leghorn Hens	.75 - 1.00 ea.
Leghorn Roosters	- 2.00 ea.
Silkie	1.75 - 1.85 ea.
Pigeons	2.00 - 2.50 ea.
White Pigeons	4.00 - 5.00 ea.
Rabbits 4-6 LBS	1.60 - 1.80
Rabbits 6-9 LBS	1.20 - 1.30
Bunnies	.50 - 1.50 ea.
Guinea Pigs	.50 - 2.00 ea.
Kid Goats	25.00 - 35.00 ea.
Doves	3.00 - 3.25 ea.
Pekin Ducks	.60 - .85

Total Coops Sold 368

NATIONAL CANNER FOWL MARKET Trading for heavy canners were too few to report; unchanged on lights when compared to the previous week. Supplies of both light and heavy canners were sufficient for current needs with most available supplies of heavy canners being used internally. Demand was fair to moderate. Processing schedules were noted as normal. The undertone was at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) 23-30 MAJORITY 27-28	HEAVY CANNER HENS (WITHOUT NECKS) TOO FEW SALES TO REPORT
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CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) 24-32.5 MAJORITY 30-31	HEAVY CANNER HENS (WITHOUT NECKS) TOO FEW SALES TO REPORT
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LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB.,
GENERALLY FOR SLAUGHTER
THE WEEK OF 03-DEC -07

SOUTH CENTRAL Sales were light and of insufficient volume to establish pricing. Demand was fair for adequate offerings of heavy hens. Schedules were as desired. Finished sales were active in shipping channels, only fair in retail outlets. Trade sentiment was steady at best.

AT FARM BUYER LOADING	RANGE MAJORITY TOO FEW TO REPORT
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* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Sales were too few to report prices. Demand was seasonally fair to moderate for the at least adequate offerings of spent hens. Processing schedules for next week were normal. Sales of finished product was moderate. The undertone was at least steady.

AT FARM BUYER LOADING	RANGE MAJORITY TOO FEW TO REPORT
AT FARM PRODUCER LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS (INCLUDES
HANDLING, FREIGHT AND ANY OTHER
CHARGES, WEIGHTS AVERAGE ABOUT 3.50
POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was at least moderate for the no better than adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was generally steady.

	RANGE	MAJORITY
REMOVAL COST	3-12	5-7

SOUTH CENTRAL Trading levels were TFEWR. Demand was light for fully adequate offerings of spent leghorn fowl. Schedules were reduced. Finished sales were fair. Salvage costs were expected to remain steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices were up slightly. Offerings remained barely adequate for the moderate to at times good demand. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

WEEKLY NEW YORK CITY SEASONAL POULTRY

FOR DELIVERY THE WEEK OF NOVEMBER 26, 2007.

CAPONS:

Shipper asking prices were unchanged. Supplies of frozen USDA Grade A capons were adequate to well cleared for anticipated needs. Movement into distribution channels was noted as moderate to good. Trade sentiment was steady to fully steady.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

6-9 LBS. 1.85-1.96

GEESE:

Prices were unchanged from the prior week. Supplies of frozen USDA Grade A geese were no better than adequate for current needs. Movement into retail and distributor channels was seasonal and about as expected for trade needs. Trade sentiment was steady to fully steady.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

8-16 LBS. 2.69-2.85

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