



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on fresh and frozen 8-16 lb. hens and 16-24 lb. toms was steady to weak, undertone sharply lower. No trading was reported. Offerings light to moderate. Bulk parts and meats trading slow. Demand was light. Offerings short to adequate.

### EXPORT MARKET HIGHLIGHTS

Trading was slow and centered on small volume of thigh meat. Demand was light as buyers are cautious. Offerings short to adequate.

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for NOVEMBER 27,2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	92-96	92-96	93.78	432	-	-	-	-	-
CENTRAL REGION 4/	92-96	94	94.00	320	-	-	-	-	-
WESTERN REGION 5/	92-96	94	94.00	60	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	92-96	92-96	93.78	288	-	-	-	-	-
CENTRAL REGION	92-96	94	94.00	160	-	-	-	-	-
WESTERN REGION	92-96	-	-	-	-	-	-	-	-

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for NOVEMBER 28, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	89-92	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	89-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	90-92	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	89-92	-	-	-	-	-	-	-	-
CENTRAL REGION	89-92	-	-	-	-	-	-	-	-
WESTERN REGION	90-92	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 NOVEMBER 2007.

The market tone was generally steady on tom bulk parts. Demand light to instances moderate. Trading slow to instances moderate, best on frozen scapula into export channels. Frozen scapula traded at 71-74 cents delivered for export. Retail feature activity for this week was slow to moderate with feature activity centered on bone-in breasts and ground turkey. Feature activity improved on ground turkey from last week while bone-in breasts slowed, however both are more active than last year at this time.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	135.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		T	125.00	40
DRUMSTICKS, TOM		W	60.00	2
DRUMSTICKS, TOM--FRESH	57.00		57.00	40
DRUMSTICKS, HEN		W	58.00	20
WINGS, FULL-CUT, TOM	48.00		48.00	40
WINGS, FULL-CUT, HEN		F	47.00	20
WINGS, V-TYPE, TOM		F	58.00	20
WINGS, V-TYPE, HEN				
NECKS, TOM	53.00		53.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	200.00	20
THIGH MEAT				
THIGH MEAT--FRESH	97.00		97.00	60
BREAST TRIM MEAT	117.00		117.00	40
SCAPULA MEAT		W	70.00	120
WING MEAT WITH SKIN		W	73.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	183.77	130
MECHANICALLY SEPARATED 4/		W	17.75	80
MECHANICALLY SEPARATED--FRESH 4/	17.00-17.50		17.40	50
EXPORT TRADING				
DRUMSTICKS, TOMS	58.50-60.00		59.17	120
WINGS FULL-CUT - TOMS		W	45.56	256
WINGS, V-TYPE, TOM				
TAILS	27.00		27.00	156
MECHANICALLY SEPARATED 4/	17.00		17.00	80
THIGH MEAT - FROZEN		W	97.00	260

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	125-149
TURKEYS Y TOMS UNDER 22#	122-149
TURKEYS Y TOMS 22-24#	121-149
TURKEYS Y TOMS 24-26#	121-149
TURKEYS Y TOMS 26 LBS & OVER	121-149

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY  
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	120-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	94-96
FROZEN TURKEYS Y TOMS 14-24#	94-96
FROZEN TURKEYS Y TOMS 24-28#	94-96

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 NOVEMBER 2007.

The market tone on scapula was mixed ranging barely steady to fully steady, mostly steady; balance of white meat steady to instances weak. Demand light to instances moderate, best on frozen scapula for domestic and export shipments. Offerings of scapula light to ample, mostly adequate; balance of white meat adequate to ample. The market tone on rib breasts was mostly steady. Demand light to moderate. Offerings light to adequate. Trading slow to moderate with activity centered on fresh tom breast meat and fresh tom drums for post holiday needs. For domestic: frozen mechanically separated turkey -20% -60 days age 11 pet food, plant grade basted 12-14 lb. and 18-20 lb. breasts 180 cents delivered. For export: scapula 72 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	135.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	60.00	2
DRUMSTICKS, TOM--FRESH	56.00-59.00		58.27	440
DRUMSTICKS, HEN		W	58.00	20
WINGS, FULL-CUT, TOM	49.00		49.00	40
WINGS, FULL-CUT, HEN		F	47.00	20
WINGS, V-TYPE, TOM		F	58.00	20
WINGS, V-TYPE, HEN	67.00		67.00	40
NECKS, TOM	56.00		56.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	190.00-199.00		195.43	280
THIGH MEAT				
THIGH MEAT--FRESH		T	97.00	60
BREAST TRIM MEAT		T	117.00	40
SCAPULA MEAT	69.00		69.00	200
WING MEAT WITH SKIN		W	73.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	185.00		185.00	80
MECHANICALLY SEPARATED 4/		W	17.75	80
MECHANICALLY SEPARATED--FRESH 4/	16.50-18.50		17.18	136
EXPORT TRADING				
DRUMSTICKS, TOMS		T	59.17	120
WINGS FULL-CUT - TOMS		W	45.56	256
WINGS, V-TYPE, TOM				
TAILS		T	27.00	156
MECHANICALLY SEPARATED 4/		T	17.00	80
THIGH MEAT - FROZEN	96.00		96.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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