



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on fresh and frozen 8-16 lb. hens and 16-24 lb. toms was not tested, however the undertone was lower. Sales that were reported was open priced hens for December arrival. Offerings of whole body hens and toms was light. Bulk parts and meats trading is seasonally slow. Demand was light. Offerings short to adequate.

EXPORT MARKET HIGHLIGHTS

No trading was reported. Demand was light. Offerings short to adequate.

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	94-96
FROZEN TURKEYS Y TOMS 28# & UP	
BREASTS 10-12#	185-190
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	120-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	94-96
FROZEN TURKEYS Y TOMS 14-24#	94-96
FROZEN TURKEYS Y TOMS 24-28#	94-96

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	125-149
TURKEYS Y TOMS UNDER 22#	122-149
TURKEYS Y TOMS 22-24#	121-149
TURKEYS Y TOMS 24-26#	121-149
TURKEYS Y TOMS 26 LBS & OVER	121-149

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	For November 26, 2007			CURRENT SHIPMENTS 2/		FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES		WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS										
EASTERN REGION 3/	92-96	-	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	92-96	-	-	-	-	-	-	-	-	-
WESTERN REGION 5/	92-96	-	-	-	-	-	-	-	80	DEC
16-24 LB TOMS										
EASTERN REGION	92-96	-	-	-	-	-	-	-	-	-
CENTRAL REGION	92-96	-	-	-	-	-	-	-	-	-
WESTERN REGION	92-96	-	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 NOV 2007.

Trading was seasonally slow. The market tone on bulk parts and meats was generally steady on limited sales. Demand was light with most buyers taking a wait and see attitude. Offerings mixed. Most sellers and buyers reviewing inventories after the extended holiday weekend.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	135.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		T	125.00	40
DRUMSTICKS, TOM		W	60.00	2
DRUMSTICKS, TOM--FRESH		W	60.00	40
DRUMSTICKS, HEN		W	58.00	20
WINGS, FULL-CUT, TOM		W	48.76	82
WINGS, FULL-CUT, HEN		F	47.00	20
WINGS, V-TYPE, TOM		F	58.00	20
WINGS, V-TYPE, HEN				
NECKS, TOM	53.00		53.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	200.00		200.00	20
THIGH MEAT		M	97.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT		W	116.00	40
SCAPULA MEAT		W	70.00	120
WING MEAT WITH SKIN		W	73.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	183.77	130
MECHANICALLY SEPARATED 4/		W	17.75	80
MECHANICALLY SEPARATED--FRESH 4/		W	18.31	118
EXPORT TRADING				
DRUMSTICKS, TOMS		F	57.50	80
WINGS FULL-CUT - TOMS		W	45.56	256
WINGS, V-TYPE, TOM				
TAILS		W	27.50	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	97.00	260

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.