



TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on fresh and frozen 8-16 lb. hens and 16-24 lb. toms was mostly steady. No trading was reported. Offerings of whole body hens and toms was light with toms in the best position, however offering prices for the Christmas holiday for both fresh and frozen whole birds are at lower price levels. Bulk parts and meats trading is seasonally slow. Demand was light. Offerings short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was seasonally slow. Demand was light. Offerings in a full range, short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

Nov 23, 2007	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	92-96	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	92-96	-	-	-	-	-	-	-	-
WESTERN REGION 5/	92-96	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	92-96	-	-	-	-	-	-	-	-
CENTRAL REGION	92-96	-	-	-	-	-	-	-	-
WESTERN REGION	92-96	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, DENTS PER LB, DELIVERED, (MINIMUM 10,000 LB LOTS)

W/E NOVEMBER 23, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	94.00	94.93	99.06 **
CENTRAL REGION	92.46	95.38 **	95.33
WESTERN REGION	94.50 **	95.38 **	99.06 **
16-24 LB TOMS			
EASTERN REGION	96.00	94.50	99.06 **
CENTRAL REGION	95.00	95.38 **	102.00
WESTERN REGION	94.50 **	95.38 **	99.06 **

**BASED ON OFFERS

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	125-149
TURKEYS Y TOMS UNDER 22#	122-149
TURKEYS Y TOMS 22-24#	121-149
TURKEYS Y TOMS 24-26#	121-149
TURKEYS Y TOMS 26 LBS & OVER	121-149

**SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED
TURKEY DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	120-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	94-96
FROZEN TURKEYS Y TOMS 14-24#	94-96
FROZEN TURKEYS Y TOMS 24-28#	94-96

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 26-NOV-2007

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	106.00	280,000
16-24 lbs.	106.50	240,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	
16-24 lbs.	--	
Total Volume:		520,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 17-NOV-07 (Preliminary)

	-----Young turkeys-----			Old Banded	Total turkeys	
	Pct Chg	Avg			Avg	
	-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt	
North East	923	-3	23.56	(A)	924	23.56
South Atlantic	730	-10	34.87	(A)	731	34.87
North Central	2,134	-15	31.49	(A)	2,134	31.49
South Central	731	-24	18.17	(A)	731	18.17
West	424	-40	26.01	(A)	424	26.01
U.S. total	4,942 (B)	-17	27.07	2	4,944	27.07
To-date						
2007	216,706 (B)			235	216,941	
To-date						
2006	212,221 (B)			203	212,424	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 58,000; for the current year to date 1,115,000; for last year to date 1,257,000.

TURKEY MOVEMENT TRENDS

(In thousand pounds)

Slaughter-certified ready-to-cook turkeys

October	538,674*
November 1 - 17, 2007	296,681*

To date 2007	4,817,268*
To date 2006	4,738,535*

*Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 17-NOV-SEP-2007 (Preliminary)

	Young		Old Breeders	Total Turkeys	
	Hens	Toms			
	-----Thousands-----				
Head	2,121	2,763	58	2	4,944
Avg Wt	16.51	38.46	25.11	65.63	28.90
Last week	2,705	3,192	41	4	5,942
Same wk yr ago	2,357	2,757	41	1	5,156
Avg Wt	17.18	36.75	26.77	26.83	27.72
To-date/2007	92,763	122,828	1,115	235	216,941
To-date/2006	91,439	119,525	1,257	203	212,424

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 NOVEMBER 2007.

Trading was seasonally slow. The market tone on bulk parts and meats was generally steady on limited sales, however most items not well tested. Demand was light with most buyers and sellers off for the holiday. Offerings mixed due in part to the holiday processing schedules. For export: Fresh tom drums 57-58 cents.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	135.00	40	135.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	174.00	160		
BREASTS, 4-8 LBS PLANT GRADE 2/		T	125.00	40	125.00	40
DRUMSTICKS, TOM		W	60.00	2	60.00	2
DRUMSTICKS, TOM--FRESH		W	60.00	40	60.00	40
DRUMSTICKS, HEN		W	58.00	20	58.00	20
WINGS, FULL-CUT, TOM		W	48.76	82	48.76	82
WINGS, FULL-CUT, HEN	47.00		47.00	20	47.00	20
WINGS, V-TYPE, TOM	58.00		58.00	20	59.33	60
WINGS, V-TYPE, HEN						
NECKS, TOM	53.00-55.00		54.00	80	54.52	162
NECKS, HEN		F	54.00	40		
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	198.00-202.00		199.86	28	196.73	148
THIGH MEAT		M	97.00	40	97.00	40
THIGH MEAT--FRESH						
BREAST TRIM MEAT		W	116.00	40	116.00	40
SCAPULA MEAT		W	70.00	120	70.00	120
WING MEAT WITH SKIN		W	73.00	40	73.00	40
TENDERLOINS						
DESTRAPPED TENDERS						
DESTRAPPED TENDERS--FRESH		W	183.77	130	183.77	130
MECHANICALLY SEPARATED 4/		W	17.75	80	17.75	80
MECHANICALLY SEPARATED--FRESH 4/		W	18.31	118	18.31	118
EXPORT TRADING						
DRUMSTICKS, TOMS	57.00-58.00		57.50	80	57.89	182
WINGS FULL-CUT - TOMS		W	45.56	256	45.56	256
WINGS, V-TYPE, TOM						
TAILS		W	27.50	40	29.02	114
MECHANICALLY SEPARATED 4/		F	17.00	312		
THIGH MEAT - FROZEN		W	97.00	260	97.00	260

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.