



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET

The market tone on fresh and frozen hens and consumer sized toms was mostly steady. Thanksgiving holiday fill-in demand light to instances moderate. Offerings of fresh and frozen whole turkeys light and spotty from processors for pre-Thanksgiving Holiday needs, however, isolated offers of re-sales were noted at slightly lower price levels. Thanksgiving Holiday retail ads are active on fresh, however, the ads are slightly less abundant and have a weighted average 3 cents higher than last year. Frozen whole turkey retail ads are more abundant than last year with a weighted average 7-8 cents above year ago numbers. Retail ads are also more active on bone-in breasts for Thanksgiving when compared to last year at higher price levels. Rotisserie breast retail features, even though more active than last week, are slower than year ago at slightly lower price levels. The market tone on white meat continued steady to instances weak. Demand light to instances moderate for the adequate to instances burdensome offerings.



### EXPORT MARKET HIGHLIGHTS

Trading slow. Demand light to instances moderate. Offerings of thigh meat light and spotty, tom drums mostly light to adequate, balance mixed with availability varying by supplier.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	125-149
TURKEYS Y TOMS UNDER 22#	122-149
TURKEYS Y TOMS 22-24#	121-149
TURKEYS Y TOMS 24-26#	121-149
TURKEYS Y TOMS 26 LBS & OVER	121-149

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	94-96
FROZEN TURKEYS Y TOMS 28# & UP BREASTS 10-12#	185-190
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	120-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	94-96
FROZEN TURKEYS Y TOMS 14-24#	94-96
FROZEN TURKEYS Y TOMS 24-28#	94-96

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOV 19, 2007**

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>
8-16 LB HENS									
EASTERN REGION 3/	94-96	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	94-96	95	95.00	18	-	-	-	-	-
WESTERN REGION 5/	94-96	-	-	-	-	-	-	-	-
16-24 LB TOMS									
CENTRAL REGION	94-96	95	95.00	24	-	-	-	-	-
WESTERN REGION	94-96	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 NOVEMBER 2007.

The market tone on white meat was steady to instances weak for pre-holiday needs. Demand light for this week with most processors working holiday processing schedules and down Thursday and Friday. Offerings adequate to instances burdensome. Retail features for this week for Thanksgiving are considerably more active on fresh and frozen rib breasts and ranging 10-14 cents higher than last year's levels. Rotisserie breasts, even though actively featured, are not offered as frequently as last year at slightly lower price levels. Ground turkey retail ads, even though still active, have slowed considerably from last week in response to the Thanksgiving holiday this week. Trading slow. For domestic (Grade A non-basted breasts): 8-10 lb. 150-160 and 12-16 lb. 190-205 cents delivered. For export: mixed wings 44, tom necks 54, frozen scapula 75 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	135.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	174.00	160
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	61.00	2
DRUMSTICKS, TOM--FRESH		F	59.33	120
DRUMSTICKS, HEN		T	58.00	40
WINGS, FULL-CUT, TOM		F	48.33	120
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	57.75	160
WINGS, V-TYPE, HEN		R	68.00	60
NECKS, TOM		F	56.00	80
NECKS, HEN		F	54.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	196.00		196.00	120
THIGH MEAT	97.00		97.00	40
THIGH MEAT--FRESH		R	96.50	40
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN		R	72.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	187.00	34
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	18.00	40
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	58.00		58.00	2
WINGS FULL-CUT - TOMS		F	48.00	52
WINGS, V-TYPE, TOM				
TAILS	32.00		32.00	34
MECHANICALLY SEPARATED 4/		F	17.00	312
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.