



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY  
NOVEMBER 14, 2007  
VOL. 54 NO. 136

U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady on frozen, steady to firm on fresh. No trading was reported. Demand was slow to moderate. Offerings adequate to barely adequate. The market tone on bulk parts and meats was steady to weak. Demand was light to moderate. Supplies light to adequate, instances burdensome.



### EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was limited with buyers cautious and selective. Offerings moderate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOV 14, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	94-96	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	94-96	-	-	-	-	-	-	-	-
WESTERN REGION 5/	94-96	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	94-96	-	-	-	-	-	-	-	-
CENTRAL REGION	94-96	-	-	-	-	-	-	-	-
WESTERN REGION	94-96	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 NOVEMBER 2007.

The market tone on tom drums was mostly steady, tom full-cut wings steady to barely steady, and tom necks steady to weak. Demand light to moderate with best interest noted on tom drums. Offerings of tom drums light to adequate, tom full-cut wings adequate to fully adequate and tom necks adequate to instances burdensome. Trading moderate on tom necks for domestic and export shipments, balance slow. For domestic: livers 21, hearts 24, fresh breast trim 128 cents delivered. Tom necks traded at 53 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	135.00		135.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	155.42	710
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	60.00	40
DRUMSTICKS, TOM--FRESH		F	58.50	320
DRUMSTICKS, HEN		T	58.00	40
WINGS, FULL-CUT, TOM	49.00		49.00	1
WINGS, FULL-CUT, HEN		F	46.00	20
WINGS, V-TYPE, TOM		F	58.22	180
WINGS, V-TYPE, HEN		F	75.29	140
NECKS, TOM	54.00-56.00		54.02	121
NECKS, HEN		F	53.00	40
BREASTS, B/S, TOM 3/		F	205.67	27
BREASTS, B/S, TOM--FRESH 3/	200.00		200.00	12
THIGH MEAT		F	97.00	80
THIGH MEAT--FRESH	97.00		97.00	92
BREAST TRIM MEAT				
SCAPULA MEAT		F	72.50	400
WING MEAT WITH SKIN		T	88.00	20
TENDERLOINS		F	194.50	20
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	187.00		187.00	34
MECHANICALLY SEPARATED 4/		R	13.17	120
MECHANICALLY SEPARATED--FRESH 4/	17.00-18.00		17.73	55

#### EXPORT TRADING

DRUMSTICKS, TOMS		F	60.00	160
WINGS FULL-CUT - TOMS		W	48.50	40
WINGS, V-TYPE, TOM				
TAILS	29.50		29.50	40
MECHANICALLY SEPARATED 4/		F	17.00	324
THIGH MEAT - FROZEN		F	95.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	120-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	96-102
FROZEN TURKEYS Y TOMS 14-24#	96-97
FROZEN TURKEYS Y TOMS 24-28#	96-97

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

TURKEYS Y HENS	125-149
TURKEYS Y TOMS UNDER 22#	122-149
TURKEYS Y TOMS 22-24#	121-149
TURKEYS Y TOMS 24-26#	121-149
TURKEYS Y TOMS 26 LBS & OVER	121-149

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