



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

TUESDAY
NOVEMBER 13, 2007
VOL. 54 NO. 135

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on 8-16 lb. hens and 16-24 lb. toms was steady to instances fully steady on frozen, steady to firm on fresh. Slow to moderate demand for the adequate to barely adequate offers. No trading was reported. The market tone on parts and meats was steady to weak with breast meat in the weakest position. Fair demand for offerings in a full range, light to instances burdensome.

EXPORT MARKET HIGHLIGHTS

No trading noted into export channels. Limited demand for the light to moderate offers.

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	96-97
FROZEN TURKEYS Y TOMS 28# & UP	
BREASTS 10-12#	185-190
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	120-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	96-102
FROZEN TURKEYS Y TOMS 14-24#	96-97
FROZEN TURKEYS Y TOMS 24-28#	96-97

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	125-149
TURKEYS Y TOMS UNDER 22#	122-149
TURKEYS Y TOMS 22-24#	121-149
TURKEYS Y TOMS 24-26#	121-149
TURKEYS Y TOMS 26 LBS & OVER	121-149

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

For October 15, 2007	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD VOLUME AVG	WTD VOLUME AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS								
EASTERN REGION 3/	96-97	-	-	-	-	-	-	-
CENTRAL REGION 4/	96-97	-	-	-	-	-	-	-
WESTERN REGION 5/	96-97	-	-	-	-	-	-	-
16-24 LB TOMS								
EASTERN REGION	96-97	-	-	-	-	-	-	-
CENTRAL REGION	96-97	-	-	-	-	-	-	-
WESTERN REGION	96-97	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 NOVEMBER 2007.

Trade sentiment on parts and breast meat was steady to instances weak, thigh meat steady. Demand was light to moderate for the adequate to fully adequate offers. Trading activity light as most processors concentrate on fresh deliveries. Retail feature activity on dark parts slowed from last week, however ads are widespread.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	135.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	155.42	710
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	60.00		60.00	40
DRUMSTICKS, TOM--FRESH		F	58.50	320
DRUMSTICKS, HEN	58.00		58.00	40
WINGS, FULL-CUT, TOM		F	48.00	40
WINGS, FULL-CUT, HEN		F	46.00	20
WINGS, V-TYPE, TOM		F	58.22	180
WINGS, V-TYPE, HEN		F	75.29	140
NECKS, TOM		F	51.80	200
NECKS, HEN		F	53.00	40
BREASTS, B/S, TOM 3/		F	205.67	27
BREASTS, B/S, TOM--FRESH 3/		F	201.92	260
THIGH MEAT		F	97.00	80
THIGH MEAT--FRESH	96.00		96.00	20
BREAST TRIM MEAT				
SCAPULA MEAT		F	72.50	400
WING MEAT WITH SKIN	88.00		88.00	20
TENDERLOINS		F	194.50	20
DESTRAPPED TENDERS		T	200.00	320
DESTRAPPED TENDERS--FRESH		F	197.00	40
MECHANICALLY SEPARATED 4/		R	13.17	120
MECHANICALLY SEPARATED--FRESH 4/		F	17.20	100
EXPORT TRADING				
DRUMSTICKS, TOMS		F	60.00	160
WINGS FULL-CUT - TOMS		W	48.50	40
WINGS, V-TYPE, TOM				
TAILS		R	27.50	40
MECHANICALLY SEPARATED 4/		F	17.00	324
THIGH MEAT - FROZEN		F	95.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.