



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were one cent lower in the West, but unchanged elsewhere when compared to previous week. Trade sentiment was about steady in the West, and steady in the remaining areas. Retail and food service demand was seasonally slow to moderate, best for other holiday meat items and active fast food promotions. Supplies of all sizes were mixed, but usually sufficient to handle trade needs. Floor stocks were adequate to instances long. In the parts structure, movement was light to fair following the weekend. Breast items were at least adequate to ample with tenders and boneless skinless in the longest balance. Dark meat was readily available, and wings were easily obtainable. In production areas, live supplies were moderate at mostly desirable weights.

**FINAL BROILER FRYER** Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 12-NOV-2007 (cents per lb)

Areas	US grade A		Lds	Composite	
	Majority	Wtd Avg		:Wtd Avg	Lds
Boston/New England	TFEWR			69.92	19
Chicago	61.00-64.00	63.88	31	61.71	56
Ohio Cities	TFEWR			61.67	18
Denver	84.50	84.50	14	84.73	15
Detroit	64.00-65.00	67.88	8	66.45	46
Los Angeles	85.00	83.09	65	79.41	127
New York	67.00-70.00	68.40	20	67.90	40
Philadelphia	66.50-68.00	67.27	11	65.77	22
Pittsburgh	66.00-69.00	67.73	11	71.56	56
St. Louis	62.75-63.75	63.01	20	63.52	34
San Francisco	85.50	84.83	32	86.39	57

### Composite Weighted Average

Loads	11/12/07	Change Last Wk	11/05/07	11/13/06
490	71.53	.77	70.76	65.99

**WOG Broilers** - (without giblets) - prices paid per lb delvd to first receivers in trucklot and ltl quantities:

Marketing Regions	Majority	Wtd Avg	Lds
Eastern	67.50-70.00	68.63	34
Central	54.00-69.00	61.38	66
Western	67.00-72.00	72.01	41

### Southeast Area FOB Dock Equivalent

Mississippi	76.00-79.00	76.13	90
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**GEORGIA FOB DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **78.00** cents based on ice-packed USDA grade "A" sized 2 1/12 to 3 pound birds.

### MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,056	61.00-81.00	77.34

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	170.50	1,357
BREASTS - B/S	138.50	5,595
BREASTS - WHOLE	82.50	1,377
THIGH MEAT - B/S	109.50	1,078
LEG QUARTERS	43.00	8,866
WINGS	112.50	2,622

GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**NORTHEAST REGION** Trucklot buying activity on ready-to-cook whole broiler/fryers was seasonally light to fair at best with most dealers looking to other holiday meat items and were content in limiting orders to most immediate needs. Offerings of all sizes were at least sufficient for current needs. Movement through retail and distributive channels was light to fair. The market tone was generally steady. In the parts complex, breast items and tenders were fully adequate to readily available and slow to clear. Dark meat cuts and wings were at least adequate to fully adequate for trade needs.

**SOUTHERN REGION** Trade sentiment was mostly steady. Demand following the weekend was seasonally light to fair, best for fast food promotions and more traditional holiday meat items. Supplies of all sizes were usually sufficient, but at times less available for wogs. In the parts structure, movement was mostly fair to moderate for early week trading. Wings were sufficient, breasts were adequate to available, and dark meat was better balanced to sufficient. In production areas, live supplies were moderate at mostly desirable weights.

**WESTERN REGION** Final majority prices were 1 cent lower throughout the region. The market tone entered the week about steady. Trading reported at unchanged to lower prices on regular commitments and unchanged to higher on new commitments. Offerings had decreased and moved into somewhat closer balance with trade needs. Buying activity was fair. Retailer demand moderate overall, with some features noted. Dealers reported satisfactory weekend clearances. The Los Angeles negotiated WOG average was up 4.08 to 67.63; and the volume reported was down 3 percent to 32 loads.

**MIDWEST REGION** Final majority prices into major markets were generally unchanged; Ohio cities TFEWR. Whole broiler/fryer market tone was steady on a cautious undertone. Producer offerings light on like trade call. Retail and food service movement was slow to moderate, best into fast food promotions and eight piece cut-up. Floor stocks adequate to fully adequate; some cutbacks noted to correct imbalance; weights mostly desirable. Parts trade on an as needed basis as turkey and other holiday items increase extra trade focus. Parts supplies were fully sufficient on light trade call. The market tone was generally steady on parts.

**DELMARVA** Movement of ready-to-cook whole birds was seasonally light to fair. Seller offerings were usually sufficient for the light and selective buyer who was more interested in items for the Thanksgiving holiday. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 69 to 83 cents. Trade sentiment was noted as mostly steady. In the parts complex, breast items were adequate to available. Wings and dark meat cuts were at least adequate to available.

ACTUAL SLAUGHTER FOR WEEK ENDING 11/10/2007 WAS 11,387,475 AT 5.89 LBS.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

### BRANDED U.S. GRADE A

RANGE 59-85

WEIGHTED AVERAGE (A)

NO. OF BOXES (A)

(A) Not reported to avoid disclosing individual operations.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying interest was noted as seasonally light to fair as dealers look to other more traditional holiday items and attempted to maintain closely balanced floor stocks. Supplies of breast items were fully adequate; tenders were fully adequate to ample for current needs. Dark meats cuts and wings were at least adequate to available. Movement through retail and distributive channels was light to fair. The market tone was barely steady to week for tenders; no better than steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED	WTD AVG**	VOLUME /LBS
BREAST - B/S	130	126.96	607,272
TENDERLOINS	115-120	112.94	192,120
BREAST - WITH RIBS	73-74	75.51	181,520
BREAST - LINE RUN	72	72.19	77,400
LEGS	59-60	63.74	88,920
LEG QUARTERS (BULK)	41-42	41.51	221,520
DRUMSTICKS	52-53	60.71	64,888
THIGHS	50-51	57.80	74,200
B/S THIGHS	112-113	116.36	75,480
WINGS (WHOLE)	110-111	109.53	174,677
BACKS AND NECKS (STRIPPED)	10-12	11.15	28,880
LIVERS (5 POUND TUBS)	35-40	36.78	8,080
GIZZARDS (HEARTS)	65-70	68.87	21,520

NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,961	104.00-177.00	113-123	118.89
TENDERLOINS	486	95.00-211.00	-	117.02
BREAST - WITH RIBS		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS		TOO FEW TO REPORT	-	-
LEG QRTRS (BULK)	1,360	35.00-40.00	37-39	37.94
LEG QRTRS (4/10)	1,590	37.00-42.00	38-40	39.23
WINGS (WHOLE)	724	92.00-126.00	105-114	107.92
DRUMSTICKS		TOO FEW TO REPORT	-	-
THIGHS	1,246	42.00-48.00	42	42.22

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)**

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	11/13	11/09	11/09	11/06	11/02
Alabama	4,104	4,460	5.48	4,054	5.68
Arkansas	5,350	5,334	5.55	5,472	5.36
Delmarva	2,324	2,235	5.80	2,298	5.73
KY-LA-TN	2,243	2,421	5.12	2,362	5.03
Mississippi	2,805	3,053	5.59	2,940	5.65
North Carolina	2,576	3,281	6.97	2,835	7.15
Texas	2,506	2,586	5.26	2,582	5.36
Total	21,908	23,370	5.69	22,543	5.72
Mon-Tue	44,150 (A)			44,999 (A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 13-Nov 2007 is estimated to be 32,777,000 down 3.11 percent from a week ago. and up 2.2 percent from a year ago. (last week 33,828,000 last year 32,075,000)

**SOUTHERN STATES BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	250	113.00-148.00	-	119.48
TENDERLOINS	107	103.00-140.00	115-125	117.75
BREAST - LINE RUN		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS		TOO FEW TO REPORT	-	-
LEG QUARTERS (BULK)	418	38.00-42.00	38-40	39.25
LEG QUARTERS (4/10)	993	39.00-45.00	41-43	42.64
WINGS (WHOLE)	227	100.00-114.00	-	109.59
WINGS (CUT)	235	115.00-123.00	-	120.26
DRUMSTICKS		TOO FEW TO REPORT	-	-
THIGHS		TOO FEW TO REPORT	-	-
B/S THIGHS		TOO FEW TO REPORT	-	-

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Index Based on Southern States Parts Trading for Nov 13, 2007 -- F.O.B. Dock

**RANGE TODAY'S AVERAGE**  
46.00 - 48.50 46.96  
The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 12-NOV-2007 TO 16-NOV-2007, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	108.00-136.00	115.00-125.00
BREAST - LINE RUN	61.00- 93.00	74.00 - 83.00
LEGS	49.00- 64.00	-
LEG QUARTERS (BULK)	35.00- 47.00	40.00 - 42.00
LEG QUARTERS (4/10)	41.00- 48.00	43.00 - 44.00
DRUMSTICKS	37.00- 65.00	-
THIGHS	48.00- 62.00	-
WINGS (WHOLE)	89.00-113.00	106.00-111.00
BACKS AND NECKS (STRIPPED)	12.00- 25.00	-
LIVERS	32.00- 47.00	-
GIZZARDS (HEARTS)	40.00- 65.00	-

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	90.5-106.5
WOGS 2# & UP - CUT UP 8&9 PIECES	94-111
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	
<b>DELIVERED TO RETAILERS</b>	
FRESH FRYERS	94-100
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
BROILER/FRYER 2# & OVER	ICE PACK 126
	DRY PACK 110
ROASTERS 4# & UP	ICE PACK 140
	DRY PACK 108
HENS OVER 5#	ICE PACK 109
	DRY PACK 105
DUCKS	199-204

On January 4, 2008 - The Central and Eastern Region MSC reports will be combined into the new National Mechanically Separated Chicken report and will no longer be available as a separate report. Until then, the new National MSC report will run concurrently and may be viewed at: <http://www.ams.usda.gov/poultry/mnscs/PDF%20Reports/MSC/msc.htm>

**MECHANICALLY SEPARATED CHICKEN** PRICES NEGOTIATED, FOB SHIPPER DOCK OR EQUIVALENT, IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

**CENTRAL REGION**

November 09, 2007

CHICKEN WITH SKIN ADDED		----- PRICES -----		----- VOLUME -----	
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT	
15% OR LESS RANGE	-	16.00	81,600	-	
WTD AVERAGE		16.00			
15-20% RANGE	15.50-20.00	11.00-16.00	4,395,600	2,788,000	
WTD AVERAGE	16.75	12.53			
20% OR MORE RANGE	-	-	-	-	
WTD AVERAGE					

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**EASTERN REGION**

November 09, 2007

CHICKEN WITH SKIN ADDED		----- PRICES -----		----- VOLUME -----	
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT	
15% OR LESS RANGE	-	15.00-16.00	534,000	52,000	
WTD AVERAGE		15.43			
15-20% RANGE	16.00-21.00	11.00-16.00	2,912,800	1,952,800	
WTD AVERAGE	17.73	13.64			
20% OR MORE RANGE	-	14.00	120,000	-	
WTD AVERAGE		14.00			

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**SOUTH CENTRAL LIVE HEAVY-TYPE HENS** Trading levels were generally unchanged when compared to previous week. Demand was moderate, and offerings of spent hens were at least adequate. Schedules were normal. Finished sales were mostly moderate and showing improvement for seasonal buyers. Trade sentiment was generally at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 12-NOVEMBER-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.25-12.25 CENTS/LB.		9.15

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTHEAST LIVE HEAVY-TYPE HENS** Prices were generally unchanged when compared to the previous week. Demand was seasonally fair to moderate for the at least adequate offerings of spent hens. Processing schedules were noted as normal. Sales of finished product was fair to moderate. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 12-NOVEMBER -07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12.25 CENTS/LB.		9.36
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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