



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week were trending one cent lower in the West, but unchanged elsewhere. Trade sentiment was barely steady to weak in the West, and no better than steady with caution elsewhere. Demand was seasonally light to moderate with interests focused on more traditional holiday meat items. Supplies of all sizes were at least sufficient to satisfy trade requirements. Floor stocks were adequate to long. In the parts structure, movement was light to fair, but slightly better where weekend needs increased. Wings were irregular, but mostly sufficient. Breast items and dark meat cuts were at least adequate to available with mixed interest. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

PRELIMINARY REPORT Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 12-NOV-2007 (cents per lb)

US Grade A

(Including branded product)

Areas	Majority	Range	Wtd Avg	Loads
Delivered to First Receivers				
Chicago	61.00-64.00	52.00-81.00	63.75	26
New York	67.00-70.00			
Los Angeles	85.00			
Southeast Area FOB Dock Equivalent				
Mississippi	76.00-79.00	54.00-81.00	76.13	90

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **78.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD AVG

LOADS	RANGE	PRELIM. WTD AVG
927	65.75 - 81.00	77.62

Georgia f.o.b. dock confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	174.00	1,173
BREASTS - B/S	138.50	4,828
BREASTS - WHOLE	82.50	1,079
THIGH MEAT - B/S	109.00	949
LEG QUARTERS	43.00	7,474
WINGS	112.00	2,345

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST REGION Preliminary majority prices unchanged into the Chicago market. Whole broiler/fryer market tone continued steady on a cautious to barely steady undertone. Offers limited on very light trade call. Retail and food service movement light to moderate for the most part, instances good into some markets. Floor stocks were adequate to long; weights desirable. Parts trade was hand to mouth on adequate supplies; wings were clearing best. The market tone on wings was unsettled; breast cuts were mostly steady, undertone barely steady and dark meat lines were steady.

WESTERN REGION The preliminary majority prices, for whole body product with giblets, were 1 cent lower throughout the region. Trade sentiments mixed. Trading reported, on whole body product with giblets, at unchanged to mainly lower prices for next weeks delivery; however, whole body without giblets trading reported at unchanged to mainly higher prices. Offerings were at least adequate. Buying activity was fair. Retailer demand moderate overall, best where featured. Dealers anticipated satisfactory weekend clearances.

SOUTHERN REGION Trade sentiment was mostly steady. Demand entering the weekend was seasonally light to fair as holiday interests increased, and trading is mostly limited to immediate needs. Supplies of all sizes were usually more than sufficient to handle trade needs. In the parts structure, movement was mostly fair at best for end of the week trading. Wings were sufficient, dark meat cuts and breast items were at least adequate or available with mixed interest. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers remained seasonally light to fair as dealers looked to other holiday items and were content to limit orders to regular commitments. Offerings of all sizes were at least sufficient for current needs. Retail and distributive movement was light to fair. Fast food interest was fair to moderate. The market tone was no better than steady. In the parts complex, drumsticks were readily available; other items were adequate to at least adequate for current needs.

DELMARVA Movement of ready-to-cook whole birds was seasonally light to fair and about as expected as turkeys and other holiday items took center stage. Seller offerings were more than sufficient for current trade needs. Live supplies were moderate; weights varied, but were mostly desirable. Processing schedules ranged moderate to moderately heavy entering the weekend. Less than trucklot asking prices were unchanged at 69 to 83 cents. Trade sentiment was mostly steady. In the parts complex, breast items were at least adequate to available. Wings were sufficient and dark meat cuts were at least adequate to readily available.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

BRANDED U.S. GRADE A	
RANGE	59-85
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	11/05/07-11/09/07 (A)
	11/06/06-11/10/06 (A)
NO. OF BOXES	11/05/07-11/09/07 (A)
	11/06/06-11/10/06 (A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

Nov 08, 2007

ITEM	LBS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	242	113.00-148.00	-	119.90
TENDERLOINS	113	103.00-140.00	115-125	119.37
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	393	38.00-42.00	38-40	39.28
LEG QUARTERS (4/10)	785	39.00-45.00	41-43	42.28
WINGS (WHOLE)	237	100.00-115.00	-	110.52
WINGS (CUT)	140	115.00-124.00	-	121.68
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR Nov 08, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
45.50 - 49.00	46.89

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest increased slightly entering the weekend but was still noted as seasonally light to fair. Offerings of breast items and tenders were at least adequate to available for current needs. Drums were fully adequate to readily available with limited movement; other dark meats cuts and wings were at least adequate. Movement through retail and distributive channels was light to fair. The market tone was no better than steady for most items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

Nov 08, 2007

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS
BREAST - B/S	130	127.76	555,500
TENDERLOINS	120	120.91	90,320
BREAST - WITH RIBS	73-74	73.72	153,280
BREAST - LINE RUN	72	72.59	82,800
LEGS	59-60	64.66	77,000
LEG QUARTERS (BULK)	41-42	41.40	245,200
DRUMSTICKS	52-53	63.22	60,760
THIGHS	50-51	57.89	65,400
B/S THIGHS	112-113	116.00	75,920
WINGS (WHOLE)	110-111	109.53	161,600
BACKS AND NECKS (STRIPPED)	10-12	11.82	33,120
LIVERS (5 POUND TUBS)	35-40	37.35	6,040
GIZZARDS (HEARTS)	65-70	59.33	21,240

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

Nov 09, 2007

ITEM	LBS (000)	RANGE	MAJ	WTD AVG	WEEKLY (000)	WTD AVG
BREAST - B/S	231	113.00-148.00	-	119.58	1,341	122.24
TENDERLOINS	108	103.00-140.00	115-125	117.07	573	119.51
BREAST - LINE RUN		TOO FEW TO REPORT			389	79.04
FRONT HALVES		TOO FEW TO REPORT			200	54.90
LEGS		TOO FEW TO REPORT			40	69.88
LEG QUARTERS (BULK)	426	38.00-42.00	38-40	39.27	2,050	39.36
LEG QUARTERS (4/10)	1,039	39.00-45.00	41-43	42.60	4,293	42.47
WINGS (WHOLE)	234	100.00-115.00	-	110.36	1,254	110.68
WINGS (CUT)	135	115.00-124.00	-	121.59	662	121.49
DRUMSTICKS		TOO FEW TO REPORT			349	65.47
THIGHS		TOO FEW TO REPORT			140	62.71
B/S THIGHS		TOO FEW TO REPORT			479	110.84

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR Nov 09, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
46.50 - 48.50	47.14	47.20

Nov 08, 2007

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS
BREAST - B/S	130	127.76	555,500
TENDERLOINS	120	120.91	90,320
BREAST - WITH RIBS	73-74	73.72	153,280
BREAST - LINE RUN	72	72.59	82,800
LEGS	59-60	64.66	77,000
LEG QUARTERS (BULK)	41-42	41.40	245,200
DRUMSTICKS	52-53	63.22	60,760
THIGHS	50-51	57.89	65,400
B/S THIGHS	112-113	116.00	75,920
WINGS (WHOLE)	110-111	109.53	161,600
BACKS AND NECKS (STRIPPED)	10-12	11.82	33,120
LIVERS (5 POUND TUBS)	35-40	37.35	6,040
GIZZARDS (HEARTS)	65-70	59.33	21,240

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

Nov 09, 2007

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	130	124.40	559,682	127.53	2,461,662
TENDERLOINS	120	119.49	96,000	118.83	564,730
BREAST - WITH RIBS	73-74	78.81	73,920	74.70	620,120
BREAST - LINE RUN	72	72.26	82,800	72.33	403,200
LEGS	59-60	64.71	105,520	62.65	525,800
LEG QUARTERS (BULK)	41-42	41.98	191,280	42.16	1,146,738
DRUMSTICKS	52-53	62.27	64,880	61.39	384,406
THIGHS	50-51	58.97	70,280	57.89	333,800
B/S THIGHS	112-113	114.20	32,680	114.63	314,120
WINGS (WHOLE)	110-111	112.16	134,480	111.06	745,576
BACKS AND NECKS (STRIPPED)	10-12	11.61	28,720	11.31	147,840
LIVERS (5 POUND TUBS)	35-40	37.40	4,920	36.65	30,880
GIZZARDS (HEARTS)	65-70	59.88	22,440	59.95	132,840

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	WTS	
	11/09	11/08	11/07	11/06	11/07	11/06	11/02	10/31	
Alabama	4,274	4,201	4,050	4,054	5.61	5.67	4,229	5.65	
Arkansas	4,775	5,405	5,425	5,472	5.45	5.47	4,838	5.46	
Delmarva	2,222	2,258	2,277	2,298	5.86	5.91	2,345	5.95	
KY-LA-TN	2,457	2,433	2,407	2,362	5.15	5.22	2,422	5.02	
Mississippi	3,092	2,976	2,986	2,940	5.69	5.61	3,248	5.74	
North Carolina	3,538	2,960	2,824	2,835	7.07	7.07	3,241	7.11	
Texas	2,521	2,515	2,540	2,582	5.52	5.42	2,564	5.51	
Total	22,879	22,748	22,509	22,543	5.73	5.75	22,887	5.74	
Mon-Fri	113,934	(A)					112,099	(A)	
Saturday	1,050	(included in total for date shown)					1,040		

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 09-Nov-07 and 10-Nov-07 is estimated to be 34,230,000 head down 0.33 percent from a week ago and down -2.32 percent from a year ago.

(Last week 34,344,000, last year 35,043,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 10-Nov-07 is estimated to be 169,668,000 head up 0.45 percent from a week ago, and up 2.02 percent from a year ago. (Last week 168,915,000, last year 166,315,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	94-100
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
BROILER/FRYER 2# & OVER	ICE PACK 126
	DRY PACK 110
ROASTERS 4# & UP	ICE PACK 140
	DRY PACK 108
HENS OVER 5#	ICE PACK 109
	DRY PACK 105
DUCKS	199-204

YOUNG CHICKENS SLAUGHTERED

W/E 03-NOV -07 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	A	B	C	D	Total
	4.25 lbs & down	4.26 - 6.25 lbs	6.26 - 7.75 lbs	7.76 lbs & up	
Head	40,993	83,099	25,472	19,351	168,915
Avg Live Wgt	3.74	5.42	6.91	8.26	5.56
% of total /1	24%	49%	15%	12%	100%
Comparisons					
Last week	37,393	78,900	29,644	21,637	167,574
Avg Live Wgt	3.85	5.42	6.77	8.23	5.67
% of total /1	22%	47%	18%	13%	100%
Year Ago 2/	53,797	71,156	21,432	17,713	164,098
Avg Live Wgt	3.40	5.47	7.02	8.22	5.29
% of total /1	33%	43%	13%	11%	100%
To date/2007	1,890,470	3,559,230	1,161,286	520,125	7,131,111
To date/2006	2,031,990	3,520,157	989,951	580,505	7,122,603

/1 May not total to 100% due to rounding. /2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) Young Chickens Light Hens Heavy Hens Total Hens Ducks

W/E 03-NOV-2007	-----THOUSANDS-----				
Head	168,915	1,109	1,741	2,850	454
Avg Wt	5.56	3.42	7.92	6.17	6.62
Last week	167,574	1,050	1,608	2,658	461
Same wk yr ago	164,098	975	1,562	2,537	470
Avg Wt	5.29	3.39	8.13	6.31	6.06
To-date/2007	7,131,111	48,533	64,799	113,332	21,900
To-date/2006	7,122,603	47,785	65,582	113,367	22,003

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 166.2 million head. Estimated U.S. slaughter for this period was 171.0 million head, or 4.8 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available	Pct	Avg Wt
Sept 29	176.0	168.1	105%	5.43
Oct 6	173.3	167.4	104%	5.59
13	169.1	167.0	101%	5.52
20	171.7	166.7	103%	5.65
27	169.6	166.3	102%	5.67
Nov 3	171.0	166.2	103%	5.56
Year to date	7217.5	7271.8	99%	
Nov 10		164.0		
17		160.5		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal inspection

W/E	-----Thousands-----				
	11/10/07	11/03/07	%CHG	11/04/06	%CHG
Broilers	169,668	168,915 *	+0.45	166,315 *	+2.02
Cattle	637	656	-03	648 *	-02
Hogs	2,362	2,322	+02	2,147 *	+10

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

For delivery the week of NOV 05, 2007

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	159-163	163-167
MOSTLY		
MIDWEST	136-146	138-148
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	71.00-78.50	73.00-78.00
VACUUM PACKED (6-9 PER BOX)	71.00-84.00	78.00-84.00

SQUABS:

NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	62.64-85.05
14 OZ.	69.12-96.39
16 OZ.	74.88-106.73

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were unchanged. The trade sentiment was steady. Demand remained mostly good. Supplies were adequate to balanced. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.25, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.60-.70, livers at \$.95-1.70, and feet at \$.55-.90.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 05-NOV-2007

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	122-146	130-148

GRAYSTONE SMALL ANIMAL AUCTION -

DATE OF AUCTION: NOV 06, 2007

PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE
Muscovy Ducks - Drakes	.70 - .85
Pullets 4-6 LBS	- 1.10 ea.
Red Fowl 4-5 LBS	- .35
Red Fowl 5-6 LBS	- .35
Crossbred Fowl 5-9 LBS	.35 - .40
Crossbred Roosters 4-6 LBS	.80 - 1.00
Crossbred Roosters 7-11 LBS	.60 - .75
Guinea Fowl	7.00 - 9.00 ea.
Banty Roosters	3.00 - 3.50 ea.
Banty Hens	1.75 - 2.00 ea.
Leghorn Roosters	- 1.75 ea.
Silkie	1.50 - 1.60 ea.
Pigeons	2.50 - 2.75 ea.
White Pigeons	3.00 - 3.25 ea.
Rabbits 4-6 LBS	1.50 - 1.60
Rabbits 6-9 LBS	1.20 - 1.35
Bunnies	.75 - 3.00 ea.
Guinea Pigs	.25 - 3.00 ea.
Goats	25.00 - 40.00 ea.
Doves	3.00 - 3.25 ea.
Muscovy Ducks - Hens	.60 - .80

Total Coops Sold 448