



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to fully steady on frozen, steady to firm on fresh. Thanksgiving holiday fill-in demand light to moderate. Offerings of fresh whole turkeys short, frozen short to light. Trading light. Industry members continued to concentrate on holiday whole turkey shipments. Attractive holiday retail features were starting to break for Thanksgiving, however, say it is too early to gauge movement. The market tone on tom breast meat was steady to instances weak with the balance of white meat barely steady at best. Demand light to instances moderate with supplies held with varied degrees of confidence. The market tone on rib breast was mostly steady. Demand light to moderate with some spot trading noted for December at 132.50 cents delivered. Offerings for current shipments short and spotty on 4-8 lb. sizes, light to adequate on institutional breasts. The market tone tom bulk parts ranged from steady on drums to instances weak on necks. Demand moderate on drums, balance light at best. Offerings ranged from adequate on tom drums to instances burdensome on necks. The market tone on thigh meat was steady to firm with frozen strongest. Demand light to moderate for the limited offerings.

### EXPORT MARKET HIGHLIGHTS

Trading and demand light to moderate. Interest was noted from Asia and Mexico. Offerings ranged from short of buyers needs on frozen thigh meat to instances ample on mechanically separated turkey.

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) NOVEMBER 06, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	96-97	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	96-97	97	97.00	60	-	-	-	-	-
WESTERN REGION 5/	96-97	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	96-97	-	-	-	-	-	-	-	-
CENTRAL REGION	96-97	97	97.00	60	-	-	-	-	-
WESTERN REGION	96-97	-	-	-	-	-	-	-	-

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) NOVEMBER 07, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	96-97	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	96-97	96-97	96.33	60	-	-	-	-	-
WESTERN REGION 5/	96-97	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	96-97	-	-	-	-	-	-	-	-
CENTRAL REGION	96-97	96-97	96.33	60	-	-	-	-	-
WESTERN REGION	96-97	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 NOVEMBER 2007.

The market tone on white meat was steady to weak with some not as bearish as others. Demand light to instances moderate. Offerings mixed and in a full range, mostly adequate to ample. The market tone on rib breasts was mostly steady. Demand light to moderate. Offerings of 4-8 lb. breasts light and spotty, institutional sized breasts light to adequate. Trading for current shipments centered on a moderate volume of 4-8 lb. breasts, balance slow. For domestic: pet food - hearts 20 and livers 20-22, fresh -20% mechanically separated 2008 contracts 21-22.50, tails 29 cents delivered.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/	135.00		135.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	209.00	14
BREASTS, 4-8 LBS PLANT GRADE 2/		F	127.00	7
DRUMSTICKS, TOM	60.00		60.00	9
DRUMSTICKS, TOM--FRESH		M	60.00	40
DRUMSTICKS, HEN		F	58.00	80
WINGS, FULL-CUT, TOM	49.00		49.00	9
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	57.60	100
WINGS, V-TYPE, HEN				
NECKS, TOM		F	52.00	160
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	210.00	80
THIGH MEAT		F	96.00	20
THIGH MEAT--FRESH	96.00		96.00	30
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS	200.00		200.00	320
DESTRAPPED TENDERS--FRESH		F	206.75	40
MECHANICALLY SEPARATED 4/		F	14.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	18.14	140

  

<b>EXPORT TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
DRUMSTICKS, TOMS	58.50		58.50	52
WINGS FULL-CUT - TOMS		R	48.50	80
WINGS, V-TYPE, TOM		F	56.69	676
TAILS		F	27.00	80
MECHANICALLY SEPARATED 4/		F	18.00	40
THIGH MEAT - FROZEN	96.00		96.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b>RANGE</b>
TURKEYS Y HENS	125-149
TURKEYS Y TOMS UNDER 22#	122-149
TURKEYS Y TOMS 22-24#	121-149
TURKEYS Y TOMS 24-26#	121-149
TURKEYS Y TOMS 26 LBS & OVER	121-149

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY  
DELIVERED TO RETAILERS**

	<b>RANGE</b>
FRESH TURKEYS Y HENS 8-16#	120-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	100-102
FROZEN TURKEYS Y TOMS 14-24#	96-97
FROZEN TURKEYS Y TOMS 24-28#	96-97

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 NOVEMBER 2007.

The market tone on fresh tom breast meat was steady to instances weak, destrapped tenderloins and scapula barely steady to weak, breast trim mostly steady, and wing meat with skin barely steady at best. Demand light to instances moderate with increased activity noted on scapula at the lower trending price levels. Offerings of tom breast meat adequate to ample, destrapped tenderloins and scapula adequate to instances burdensome, breast trim light to adequate, and wing meat with skin adequate to ample. The market tone on rib breasts was mostly steady. Demand light to moderate. Offerings of 4-8 lb. breasts spotty for current shipments, institutional breasts light to adequate. The market tone on fresh thigh meat was steady to at least steady, frozen thigh meat steady to firm. Demand light to moderate, best on frozen into export channels. Offerings short and spotty. The market tone on drums was mostly steady, tom wings steady to barely steady and tom necks steady to weak. Demand light to moderate, best on tom drums. Offerings of tom drums light to adequate, tom wings adequate to fully adequate and tom necks adequate to ample. Trading was active on fresh 4-8 lb. breasts for Thanksgiving, balance slow to moderate. For domestic: Grade A fresh 4-8 lb. breasts 132.50 December shipments, frozen -20% mechanically separated turkey -120 days age 11 cents delivered pet food. Frozen -6 months age scapula 74 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	135.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/	155.00-158.00		155.42	710
BREASTS, 4-8 LBS PLANT GRADE 2/		F	127.00	7
DRUMSTICKS, TOM		T	60.00	9
DRUMSTICKS, TOM--FRESH	60.00		60.00	80
DRUMSTICKS, HEN		F	58.00	80
WINGS, FULL-CUT, TOM	48.50		48.50	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	57.60	100
WINGS, V-TYPE, HEN	66.00		66.00	120
NECKS, TOM		F	52.00	160
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	210.00		210.00	40
THIGH MEAT		F	96.00	20
THIGH MEAT--FRESH	95.00-95.50		95.25	80
BREAST TRIM MEAT				
SCAPULA MEAT	75.00		75.00	160
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		T	200.00	320
DESTRAPPED TENDERS--FRESH		F	206.75	40
MECHANICALLY SEPARATED 4/		F	14.00	80
MECHANICALLY SEPARATED--FRESH 4/	18.00-19.50		18.30	80
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	60.00		60.00	208
WINGS FULL-CUT - TOMS	48.50		48.50	40
WINGS, V-TYPE, TOM		F	56.69	676
TAILS		F	27.00	80
MECHANICALLY SEPARATED 4/	17.00		17.00	120
THIGH MEAT - FROZEN	94.00		94.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

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