



Fast Food Fax

NOV 05, 2007

Trade sentiment was mostly steady. Demand was fair to moderate, best where feature activity was planned. In the parts complex, breast items and tenders were fully sufficient; wings and most dark meat cuts were at least adequate to fully adequate for current needs. Weights were mixed but mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

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Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: 27-OCT-2007

| Weight Range | 4.25 & Down | 4.26-6.25 | 6.26-7.75 | 7.76 & Up | Total |
|---------------------|-------------|-----------|-----------|-----------|---------|
| Total (000) | 37,393 | 78,900 | 29,644 | 21,637 | 167,574 |
| WT Avg Live Wgt | 3.85 | 5.42 | 6.77 | 8.23 | 5.67 |
| Percentage of total | 22% | 47% | 19% | 13% | 100 % |

| Fast Food and Food Service Sizes | | No. of Head (000) | Percentage of Total Slaughter |
|----------------------------------|----------------------------------|-------------------|-------------------------------|
| Live Weights | RTC WOG Weights | | |
| 3.60 lbs. & Lighter | Under 2 lbs., 8 oz. | 5,385 | 3.21 |
| 3.61 - 3.80 lbs. | 2 lbs., 8 oz. - 2 lbs., 10 oz. | 9,179 | 5.48 |
| 3.81 - 4.00 lbs. | 2 lbs., 10 oz., - 2 lbs., 12 oz. | 11,506 | 6.87 |
| 4.01 - 4.25 lbs. | 2 lbs., 12 oz. - 2 lbs., 15 oz. | 11,323 | 6.76 |
| | | 37,393 | 22.32 |

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

| Slaughter Week | Egg Sets | | Chicks Placed | | Eggs Set 10 Weeks Previous | | Chicks Placed 7 Weeks Previous | | Prelim. Fed. Insp. Million head Slaughtered | |
|----------------|----------------|------------|----------------|------------|----------------------------|-----|--------------------------------|-----|---|------------|
| | (000) | %* | (000) | %* | (000) | %* | (000) | %* | (000) | %** |
| Sep 01 | 214,940 | 102 | 177,984 | 102 | 216,718 | 103 | 178,684 | 103 | 171,530 | 103 |
| Sep 08 | 209,050 | 102 | 176,994 | 102 | 210,686 | 101 | 172,978 | 101 | 149,496 | 87 |
| Sep 15 | 206,918 | 102 | 176,753 | 101 | 216,561 | 103 | 177,178 | 102 | 168,236 | 113 |
| Sep 22 | 212,506 | 102 | 176,317 | 102 | 218,712 | 102 | 180,518 | 103 | 170,377 | 101 |
| Sep 29 | 207,377 | 102 | 172,134 | 103 | 217,528 | 102 | 178,610 | 102 | 173,849 | 102 |
| Oct 06 | 213,011 | 104 | 169,161 | 103 | 218,376 | 102 | 178,429 | 102 | 171,257 | 99 |
| Oct 13 | 209,603 | 103 | 173,342 | 103 | 216,680 | 102 | 177,422 | 102 | 167,086 | 98 |
| Oct 20 | 204,455 | 104 | 170,165 | 103 | 217,683 | 102 | 177,409 | 102 | 169,642 | 102 |
| Oct 27 | 203,042 | 105 | 174,811 | 104 | 216,893 | 102 | 176,734 | 102 | 167,574 | 99 |

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

| Whole Broiler/Fryers (cents/lb.) | Majority | Current Week | Previous Week | Year Ago |
|--|----------|--------------|---------------|----------|
| Week of 11/05/07 | | | | |
| NEW YORK Grade A Ice-packed | 67-70 | 68.38 | 68.57 | 61.59 |
| CHICAGO Grade A Ice-packed | 61-64 | 64.29 | 64.87 | 60.00 |
| LOS ANGELES Grade A Ice-packed | 86 | 83.75 | 83.94 | 74.74 |
| 12-CITY COMPOSITE Weighted Avg. | | 70.76 | 70.75 | 65.51 |
| GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 78.50) | | 77.53 | 78.05 | 68.01 |
| SOUTHERN STATES FOB Whole Body 5 Day Avg. | | 47.88 | 47.74 | 39.21 |

| Broiler/Fryer Parts (cents/lb.) | Northeast (Delivered) | Southern States (FOB) | Georgia (FOB) |
|---------------------------------|-----------------------|-----------------------|-------------------|
| Weekly Weighted Average | 11/02/07 | 11/02/07 | 11/05/07 |
| Breast - B/S | 128.94 | 130.10 | 139.00 |
| Tenderloins | 121.92 | 117.09 | 171.00 (Line run) |
| Breast - Line Run | 73.04 | 78.23 | 84.00 (Whole) |
| Leg Quarters | 42.79 | 38.82 | 43.50 |
| Wings | 112.51 | 105.00 | 112.50 |