



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Light trading was reported for prompt deliveries. Demand was light to moderate. Offerings are short to barely adequate. The market tone on parts and meats was steady to weak with white meat in the weakest position. Trading was seasonally slow. Demand was light to moderate.



### EXPORT MARKET HIGHLIGHTS

Trading centered on tom V-type wings, balance slow. Demand was light. Offerings light to adequate.

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 23, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	94-98	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	94-98	98	98.00	18	-	-	-	-	-
WESTERN REGION 5/	94-98	95-96	95.50	320	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	94-98	-	-	-	-	-	-	-	-
CENTRAL REGION	94-98	98	98.00	18	-	-	-	-	-
WESTERN REGION	94-98	95	95.00	440	-	-	-	-	-

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 24, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	94-98	96	96.00	60	-	-	-	-	-
CENTRAL REGION 4/	94-98	96-97	96.33	120	-	-	-	-	-
WESTERN REGION 5/	94-98	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	94-98	96	96.00	60	-	-	-	-	-
CENTRAL REGION	94-98	94-96	95.25	160	-	-	-	-	-
WESTERN REGION	94-98	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 OCTOBER 2007.

The market tone on tom drums and tom full-cut wings was mostly steady, tom necks and tom 2-joint wings steady to barely steady. Demand light to moderate. Offerings were light to adequate on tom drums and tom full-cut wings, adequate to fully adequate on tom 2-joint wings and necks. The market tone on thigh meat was steady to fully steady for the light to moderate demand. Offerings short to instances adequate. The market tone on mechanically separated turkey was steady to barely steady. Demand light for the adequate to fully adequate offerings. Trading seasonally light due in part to some processors concentrating on the upcoming November holiday.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/		F	134.00	10
BREASTS, 4-8 LBS GRADE A--FRESH 2/	159.00		159.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	60.00		60.00	9
DRUMSTICKS, TOM--FRESH	57.00-59.00		58.33	120
DRUMSTICKS, HEN		M	56.00	15
WINGS, FULL-CUT, TOM	49.00		49.00	3
WINGS, FULL-CUT, HEN		M	47.00	20
WINGS, V-TYPE, TOM		M	58.00	20
WINGS, V-TYPE, HEN		M	69.00	20
NECKS, TOM	55.00		55.00	40
NECKS, HEN		W	52.00	20
BREASTS, B/S, TOM 3/		M	243.00	20
BREASTS, B/S, TOM--FRESH 3/		M	246.67	60
THIGH MEAT		M	91.00	15
THIGH MEAT--FRESH	97.00		97.00	40
BREAST TRIM MEAT		T	134.00	15
SCAPULA MEAT	85.00		85.00	40
WING MEAT WITH SKIN		F	88.00	40
TENDERLOINS				
DESTRAPPED TENDERS	225.00		225.00	80
DESTRAPPED TENDERS--FRESH		F	250.00	20
MECHANICALLY SEPARATED 4/	18.00		18.00	120
MECHANICALLY SEPARATED--FRESH 4/		M	18.00	80

#### EXPORT TRADING

DRUMSTICKS, TOMS		R	59.33	120
WINGS FULL-CUT - TOMS		W	49.25	80
WINGS, V-TYPE, TOM		W	58.00	108
TAILS		M	26.67	60
MECHANICALLY SEPARATED 4/		R	18.48	42
THIGH MEAT - FROZEN		M	91.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### **SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b>RANGE</b>
TURKEYS Y HENS	123-145
TURKEYS Y TOMS UNDER 22#	118-145
TURKEYS Y TOMS 22-24#	117-145
TURKEYS Y TOMS 24-26#	117-145
TURKEYS Y TOMS 26 LBS & OVER	123

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS**

	<b>RANGE</b>
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	102
FROZEN TURKEYS Y TOMS 14-24#	102
FROZEN TURKEYS Y TOMS 24-28#	102

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 OCTOBER 2007.

The market tone on white meat was steady to weak. Demand seasonally light for current shipments and light to moderate for 2008 contracts. Offerings adequate to instances burdensome and held with varied degrees of confidence. The market on 4-8 lb. rib breasts was steady to fully steady and mostly steady on institutional sizes. Demand light to moderate. Offerings of 4-8 lb. breasts light for current shipments and institutional sizes ranged light to adequate. Trading slow to instances moderate. For domestic: tails 28-32; fresh - wing meat with skin 95, scapula 114, breast trim 134; Grade A non-basted 20-22 lb. breasts 185; Grade A basted breasts - 10-12 lb. 168-170 mostly 168, 12-14 lb. 178; plant grade basted 16-18 lb. 180 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	134.00	10
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	159.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	60.00	9
DRUMSTICKS, TOM--FRESH	60.00		60.00	40
DRUMSTICKS, HEN		M	56.00	15
WINGS, FULL-CUT, TOM		T	49.00	3
WINGS, FULL-CUT, HEN		M	47.00	20
WINGS, V-TYPE, TOM		M	58.00	20
WINGS, V-TYPE, HEN	67.00		67.00	40
NECKS, TOM	55.00		55.00	80
NECKS, HEN		W	52.00	20
BREASTS, B/S, TOM 3/		M	243.00	20
BREASTS, B/S, TOM--FRESH 3/	240.00-250.00		242.50	160
THIGH MEAT	88.00		88.00	20
THIGH MEAT--FRESH		T	97.00	40
BREAST TRIM MEAT				
SCAPULA MEAT	90.00		90.00	40
WING MEAT WITH SKIN	86.00		86.00	40
TENDERLOINS				
DESTRAPPED TENDERS		T	225.00	80
DESTRAPPED TENDERS--FRESH	250.00		250.00	80
MECHANICALLY SEPARATED 4/		T	18.00	120
MECHANICALLY SEPARATED--FRESH 4/	14.00-20.00		16.29	140

#### EXPORT TRADING

DRUMSTICKS, TOMS		R	59.33	120
WINGS FULL-CUT - TOMS		W	49.25	80
WINGS, V-TYPE, TOM	58.00		58.00	104
TAILS		M	26.67	60
MECHANICALLY SEPARATED 4/		R	18.48	42
THIGH MEAT - FROZEN		M	91.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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