



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Trade sentiment was mostly steady, but weak in the West. Demand into all channels was slow to moderate at best with limited retail ads and normal fast food movement. Supplies of all sizes were at least sufficient to satisfy trade needs. Floor stocks were balanced to long. In parts of southern California, extensive fires affected and delayed deliveries in some areas. In the parts structure, demand was no better than fair for midweek trading. Supplies of all items were at least adequate or available with limited interest. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined .50 cents to **79.00** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 69.25 cents last year on October 25, 2006.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading:

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	173.50
BREASTS - B/S	143.50
BREASTS - WHOLE	85.50
THIGH MEAT - B/S	113.00
LEG QUARTERS	44.00
WINGS	114.50

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was mostly steady. Retail demand was light to fair with few features present. Food service was light to moderate with fast food interest mixed. Supplies of all sizes were usually sufficient to handle trade needs. In the parts structure, movement was mostly fair at best for midweek trading. Wings were mixed, but available, and dark meat was fully sufficient. Breast items were at least adequate or readily available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was generally fair at best for midweek trading. Offerings of all sizes were at least sufficient for current needs. Retail and distributive movement was fair. The market tone was steady. In the parts complex, breast items, wings and tenders were at least sufficient; dark meat cuts were at least adequate to fully adequate with drums noted as available and slow to clear.

MIDWEST REGION Whole broiler/fryer market tone was steady. Producer offerings were light on light to moderate trade inquiry. Retail and food service demand was slow to moderate at best. Floor stocks were in close balance to fully adequate. Weights mostly desirable. Parts offerings were light to moderate with wings most often listed. Trade inquiry was limited as current commitments satisfy needs. The market tone on parts was steady.

WESTERN REGION The market tone was weak. Offerings remain adequate to ample. Buying activity was generally fair. Retailer demand moderate overall. Floor stocks in fairly good balance. Fires continued to affect deliveries in some areas of Southern California.

BROILER -TYPE EGGS SET IN 19 SELECTED STATES UP 4 PERCENT

Commercial hatcheries in the 19-State weekly program set 204 million eggs in incubators during the week ending October 20, 2007. This was up 4 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 3 PERCENT

Broiler growers in the 19-State weekly program placed 170 million chicks for meat production during the week ending October 20, 2007. Placements were up 3 percent from the comparable week a year earlier. Cumulative placements from December 31, 2006 through October 20, 2007 were 7.40 billion, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

	<u>TOTAL</u>		<u>PERCENT CHANGE</u>
<u>WEEK ENDING 10/20/07</u>	<u>2007</u>	<u>2006</u>	<u>PREVIOUS YEAR</u>
EGGS SET	204,455	196,782	+04
CHICKS PLACED	170,165	165,109	+03

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 01-Dec-07 is estimated at 158.4 million head. This compares to 157.7 million head the previous week and to 156.8 million head the same week a year ago, when the slaughter was 166.4 million head and the composite weighted average price was 66.31 cents per pound.

OCT 23

SOUTHERN STATES BROILER/FRYER PARTS

OCT 24

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD	ITEM	POUNDS			WTD
	(000)	RANGE	MAJORITY	AVG		(000)	RANGE	MAJORITY	AVG
BREAST - B/S	669	110.00-178.00	-	124.23	BREAST - B/S	543	110.00-178.00	-	120.69
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS	146	100.00-145.00	-	107.81
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS	143	40.00-60.00	43-45	44.76	LEGS	177	48.00-59.00	-	51.97
LEG QUARTERS (BULK)	585	36.00-43.00	39-40	39.29	LEG QUARTERS (BULK)	397	36.00-43.00	39-40	39.68
LEG QUARTERS (4/10)	995	38.00-46.00	41-42	40.62	LEG QUARTERS (4/10)	876	37.00-46.00	40-41	41.01
WINGS (WHOLE)	260	87.00-118.00	-	101.90	WINGS (WHOLE)	355	90.00-118.00	-	103.46
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
44.00 - 50.50	47.31	44.00 - 50.50	47.66	47.79

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest was remained mostly fair for midweek trading. Supplies of breast items, wings and tenders were at least sufficient for current needs. Dark meat cuts were adequate to fully adequate with drums noted as slightly more available. Movement through retail and distributive channels was fair to moderate. The market tone was about steady for drums; generally steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

OCT 23	CURRENT NEG	WTD		OCT 24	CURRENT NEG	WTD	
ITEM	TRADING*	AVG	VOL/LBS	ITEM	TRADING*	AVG	VOL/LBS
BREAST - B/S	130	131.84	529,695	BREAST - B/S	130	126.21	393,965
TENDERLOINS	120	121.84	202,173	TENDERLOINS	120	122.91	78,040
BREAST - WITH RIBS	73-74	79.04	99,960	BREAST - WITH RIBS	73-74	81.24	58,920
BREAST - LINE RUN	72	73.33	108,000	BREAST - LINE RUN	72	73.14	100,800
LEGS	59-60	64.39	96,920	LEGS	59-60	63.81	96,360
LEG QUARTERS (BULK)	43-44	44.38	194,880	LEG QUARTERS (BULK)	43-44	45.12	132,280
DRUMSTICKS	58-59	66.10	76,600	DRUMSTICKS	58-59	64.57	75,280
THIGHS	49-50	60.82	108,935	THIGHS	49-50	60.17	66,046
B/S THIGHS	111-112	113.50	72,400	B/S THIGHS	111-112	110.65	45,840
WINGS (WHOLE)	111-112	109.81	136,520	WINGS (WHOLE)	111-112	108.73	102,680
BACKS AND NECKS (STRIPPED)	10-12	11.03	26,320	BACKS AND NECKS (STRIPPED)	10-12	10.76	33,800
LIVERS (5 POUND TUBS)	35-40	36.33	11,280	LIVERS (5 POUND TUBS)	35-40	37.44	6,720
GIZZARDS (HEARTS)	65-70	61.92	42,680	GIZZARDS (HEARTS)	65-70	65.62	19,040

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG
	(1,000)	10/23	(1,000)	10/19	10/22	10/19	(1,000)	10/17	WTS
Alabama	4,192	4,166	4,103	4,099	5.69	5.50	4,055	5.72	
Arkansas	5,190	5,423	5,204	5,172	5.58	5.44	5,223	5.64	
Delmarva	2,248	2,266	2,293	2,274	5.97	5.80	2,190	5.96	
KY-LA-TN	2,425	2,448	2,428	2,642	5.22	5.08	2,436	5.20	
Mississippi	3,074	2,993	3,076	3,212	5.81	5.61	3,127	5.83	
North Carolina	2,950	2,902	2,851	3,279	7.18	7.01	2,863	7.06	
Texas	2,502	2,501	2,299	2,256	5.42	5.82	2,517	5.44	
Total	22,581	22,699	22,254	22,934	5.82	5.74	22,411	5.82	
Mon-Wed	68,051	(A)					67,533	(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 24-Oct-07 is estimated to be 33,784,000 head up 0.46 percent from a week ago and up 2.69 percent from a year ago. (Last week 33,630,000, last year 32,898,000)

SOUTHERN CALIFORNIA (L.A. AREA)

PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	94-100
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78

DUCKS
RABBITS-WHOLE
RABBITS-CUT UP

**SAN FRANCISCO PROCESSED POULTRY
DLVRD TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK 126
	DRY PACK 110
ROASTERS 4# & UP	ICE PACK 140
	DRY PACK 108
HENS OVER 5#	ICE PACK 109
	DRY PACK 105
DUCKS	199-204

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 27-Oct-07

Class	CURRENT WEEK		PREVIOUS WEEK	
	10/27/07 (1)	10/20/07	10/27/07 (1)	10/20/07
	----- Thousand head -----			
Broiler/fryer	169,718 (2)		169,495	
Light hens	1,162		1,197	
Heavy hens	1,597		1,534	
Total	172,477		172,226	

(1)ESTIMATED

2)The estimated number of broiler-fryers available for slaughter the week ending 27-Oct-07 is 166.3 million head compared to 166.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 170.1 million head or 3.8 million more than estimated available. For the week of 03-Nov-07 the estimated available is 166.2 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS
(INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY		PROCESSED POULTRY	
	LBS		LBS	
AM 10/22/07	84,724		82,218	
AM 10/01/07	107,745		66,944	
CHG	-23,021		15,274	
PCT CHG	-21		23	

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	10/22/07	10/15/07	10/23/06	10/22/07	10/15/07	10/23/06
PACIFIC COAST	3,656	3,717	570	11,956	10,996	11,021
LOS ANGELES	204	198	216	1,547	1,303	2,616

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS,U.S.GRADE A AND PLANT GRADE, 5LBSAND UP, FOR WEEK OF OCTOBER 22, 2007

HENS	RANGE	
	ICE PACKED(12 PER BOX)	VACUUM PACKED(6-9 PER BOX)
	73-81	75-93

HACKETTSTOWN POULTRY SALES FOR 10/23/07

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY	LOW HIGH AVG			LOW HIGH AVG		
	HEAVY FOWL lb.	-	.80	-	HEAVY FOWL ea.	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	1.35	-	MIXED FOWL ea.	-	3.00
BANTAMS lb.	-	-	-	BANTAMS ea.	-	5.50
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	3.00	5.00
BUNNIES lb.	-	-	-	BUNNIES ea.	1.00	2.75
ROOSTERS lb.	1.30	1.75	1.45	ROOSTERS ea.	-	-
GEESE lb.	-	.70	-	GEESE ea.	-	5.00
TURKEYS lb.	-	2.20	-	TURKEYS ea.	7.50	34.00
DUCKS lb.	.50	.70	.61	DUCKS ea.	-	-
RABBITS lb.	.40	1.70	1.29	RABBITS ea.	-	5.00
PIGEONS lb.	-	-	-	PIGEONS ea.	2.00	6.00
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	11.50
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-			
TOTAL COOPS	295					

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending October 19,2007

	Whole Chickens		Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
		Breasts				
RAYON						
Low	57.65	138.87	75.75	16.83	8.42	63.12
High	67.33	151.50	84.16	21.04	12.62	63.12
Mostly	63.12	147.29	75.75	16.83	8.42	63.12
SAN JUAN						
Low	58.91	134.66	71.54	16.83	8.42	67.33
High	66.49	151.50	79.96	21.04	12.62	67.33
Mostly	63.96	138.87	75.75	16.83	8.42	67.33
NEW SAN JUAN						
Low	58.91	143.08	75.75	16.83	8.42	69.44
High	69.86	151.50	84.16	21.04	12.62	69.44
Mostly	63.12	147.29	79.96	16.83	8.42	69.44
BECERRA						
Low	63.12	151.50	79.96	16.83	8.42	71.54
High	71.54	159.91	88.37	25.25	12.62	71.54
Mostly	66.07	151.50	79.96	21.04	12.62	71.54

DELMARVA Movement of ready-to-cook whole birds remained seasonally light to fair and was generally noted as sufficient in keeping seller offerings in manageable balance. Live supplies were moderate; weights were mixed, but reported as mostly desirable. Processor schedules were moderate to at times moderately heavy. Less than trucklot asking prices were unchanged at 69 to 83 cents. Trade sentiment was steady with a cautious undertone. In the parts complex, wings and breast items were at least adequate. Most dark meat cuts continued in a sufficient to fully sufficient position.

BRANDED U.S. GRADE A

RANGE	WEIGHTED AVERAGE	NO. OF BOXES
	67-85	(A)
		(A)

(A) Not reported to avoid disclosing individual operations.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats (Chief)
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman (Officer-In-Charge)
	Fax	(404)562-5875	
Jackson, MS	Voice	(601)965-4662	Gary Brown (Southern States Area Supervisor)
	Fax	(601)359-1175	
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins (Officer-InCharge)
	Fax	(515)284-4468	
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	