



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis Branch
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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Demand was light to moderate. Offerings are short to barely adequate. The market tone on parts and meats was mixed from barely steady to fully steady. Trading was seasonally slow. Demand was light to moderate. Fresh tom breast meat market tone was weak. Offerings of fresh tom breast meat was adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on limited volumes of tails and thigh meat, balance slow. Demand was light. Offerings light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	123-145
TURKEYS Y TOMS UNDER 22#	118-145
TURKEYS Y TOMS 22-24#	117-145
TURKEYS Y TOMS 24-26#	117-145
TURKEYS Y TOMS 26 LBS & OVER	123

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	100-102
FROZEN TURKEYS Y TOMS 28# & UP	102-104
BREASTS 10-12#	196-205
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	102
FROZEN TURKEYS Y HENS 8-16#	102
FROZEN TURKEYS Y TOMS 14-24#	102
FROZEN TURKEYS Y TOMS 24-28#	102

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) OCT 22, 2007

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>
8-16 LB HENS									
EASTERN REGION 3/	94-96	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	94-96	-	-	-	-	-	-	-	-
WESTERN REGION 5/	94-96	-	-	-	-	-	-	-	-
16-24 LB TOMS	94-96	-	-	-	-	-	-	-	-
CENTRAL REGION	94-96	-	-	-	-	-	-	-	-
WESTERN REGION	94-96	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 OCTOBER 2007.

The market tone on parts was mixed from barely steady to fully steady. Trading was seasonally slow. Demand was light. Offerings are adequate except for thigh meat, fresh tom drums and full-cut wings are light. Fresh tom breast meat trade sentiment remains weak. Offerings of fresh tom breast meat is adequate for the limited inquiry. Domestic: tails 26-32 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	134.00	10
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	163.25	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	60.00		60.00	15
DRUMSTICKS, TOM--FRESH	58.00		58.00	80
DRUMSTICKS, HEN	56.00		56.00	15
WINGS, FULL-CUT, TOM		F	49.00	20
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM	58.00		58.00	20
WINGS, V-TYPE, HEN	69.00		69.00	20
NECKS, TOM	53.00-57.00		54.04	135
NECKS, HEN		W	52.00	20
BREASTS, B/S, TOM 3/	243.00		243.00	20
BREASTS, B/S, TOM--FRESH 3/	245.00-250.00		246.67	60
THIGH MEAT	91.00		91.00	15
THIGH MEAT--FRESH	97.00		97.00	20
BREAST TRIM MEAT		T	134.00	15
SCAPULA MEAT	85.00		85.00	40
WING MEAT WITH SKIN		F	88.00	40
TENDERLOINS				
DESTRAPPED TENDERS		T	230.00	10
DESTRAPPED TENDERS--FRESH		F	250.00	20
MECHANICALLY SEPARATED 4/	18.00		18.00	60
MECHANICALLY SEPARATED--FRESH 4/	18.00		18.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		R	59.33	120
WINGS FULL-CUT - TOMS		W	49.25	80
WINGS, V-TYPE, TOM		W	58.00	108
TAILS	26.50-27.00		26.67	60
MECHANICALLY SEPARATED 4/		R	18.48	42
THIGH MEAT - FROZEN	91.00		91.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.