



TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Light trading was reported for prompt shipments. Demand was light to moderate. Offerings are short to barely adequate. The market tone on parts was mixed from barely steady to fully steady. Trading was slow. Demand was light to moderate. Fresh tom breast meat market tone was weak. Offerings of fresh tom breast meat was adequate.

EXPORT MARKET HIGHLIGHTS Trading was slow. Demand was light. Offerings light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

for October 18, 2007	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	94-96	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	94-96	-	-	-	-	-	-	-	-
WESTERN REGION 5/	94-96	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	94-96	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	94-96	-	-	-	-	-	-	-	-
WESTERN REGION 5/	94-96	-	-	-	-	-	-	-	-

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	94-96	-	-	--	-	-	-	-	-
CENTRAL REGION 4/	94-96	96	96.00	25	-	-	-	-	-
WESTERN REGION 5/	94-96	-	-	--	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	94-96	-	-	-	-	-	-	-	-
CENTRAL REGION	94-96	96	96.00	15	-	-	-	-	-
WESTERN REGION	94-96	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, DENTS PER LB, DELIVERED, (MINIMUM 10,000 LB LOTS)

Week Ending October 19, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	95.00 **	95.00	97.30 **
CENTRAL REGION	96.00	95.00	99.50
WESTERN REGION	95.00	94.50 **	97.30 **
16-24 LB TOMS			
EASTERN REGION	95.00 **	95.00	97.30 **
CENTRAL REGION	96.00	95.00	100.00
WESTERN REGION	95.00	94.50 **	97.30 **

**BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	123-145
TURKEYS Y TOMS UNDER 22#	118-145
TURKEYS Y TOMS 22-24#	117-145
TURKEYS Y TOMS 24-26#	117-145
TURKEYS Y TOMS 26 LBS & OVER	123

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	102
FROZEN TURKEYS Y TOMS 14-24#	102
FROZEN TURKEYS Y TOMS 24-28#	102

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS (prices reflect turkeys with timers), Week of 29-OCT-2007

Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE	
8-16 lbs. 101.32	192,000
16-24 lbs. 102.33	30,000
PRICE TO BE DETERMINED	
8-16 lbs. --	10,000
16-24 lbs. --	5,000
Total Volume:	237,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 13-OCT-07 (Preliminary)

	-----Young turkeys-----		Old Banded	Total turkeys	
	Pct Chg	Avg		Avg	
-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt	
North East	738	-2	24.94	(A)	741 24.94
South Atlantic	739	-1	31.29	(A)	741 31.29
North Central	2,291	0	32.11	(A)	2,293 32.11
South Central	694	-1	18.79	(A)	696 18.79
West	239	5	28.71	(A)	241 28.71
U.S. total	4,701 (B)	0	28.71	11	4,712 28.71
To-date					
2007	188,776 (B)			215	188,991
To-date					
2006	185,141 (B)			195	185,336

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turkeys included: this week 35,000; for the current year to date 970,000; for last year to date 1,020,000.

TURKEY MOVEMENT TRENDS

(In thousand pounds)
 Slaughter-certified ready-to-cook turkeys

September	427,062*
October 1 - 13, 2007	215,766*
To date 2007	4,197,679*
To date 2006	4,151,683*

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 13-OCT-SEP-2007 (Preliminary)

	Young		Young Breeders	Old	Total Turkeys
	Hens	Toms			
	-----Thousands-----				
Head	1,844	2,822	35	11	4,712
Avg Wt	16.21	36.93	25.25	26.29	28.71
Last week	1,947	2,730	40	2	4,719
Same wk yr ago	1,858	2,819	36	10	4,723
Avg Wt	16.40	36.66	24.89	30.71	28.59
To-date/2007	80,536	107,270	970	215	188,991
To-date/2006	78,928	105,193	1,020	195	185,336

USDA, AMS, POULTRY PROGRAMS, MARKET NEWS AND ANALYSIS BRANCH OFFICES

Washington, DC	Voice (202)720-6911	Michael Sheats, Chief
	Fax (202)720-2403	
Atlanta, GA	Voice (404)562-5850	Johnny Freeman, Officer-in-Charge
	Fax (404)562-5875	
Jackson, MS	Voice (601)965-4662	Gary Brown, Southern States Area Supervisor
	Fax (601)359-1175	
Des Moines, IA	Voice (515)284-4471	Mary L. Adkins, Officer-in-Charge
	Fax (515)284-4468	
Long Beach, CA	Voice (562)388-7337	Nettie Andry
	Fax (562)432-8295	
	Recorded (213)534-1335	

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 OCTOBER 2007.

The market tone on parts and meats was mixed from barely steady to fully steady. Trading was slow to moderate. Demand remains seasonally slow. Offerings are adequate except for fresh and frozen thigh meat, fresh tom drums and full-cut wings. Fresh tom breast meat trade sentiment continues to be weak. Offerings of fresh tom breast meat is adequate. Demand was light. Domestic: Frozen scapula over 6 months 80 cents, fresh wing meat 95 cents, thigh trim 47 cents, and hearts 25 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	133.00		133.00	10
BREASTS, 4-8 LBS GRADE A--FRESH 2/	159.00-169.00		164.50	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	60.00	80
DRUMSTICKS, TOM--FRESH	58.00-60.00		59.29	280
DRUMSTICKS, HEN		W	57.00	20
WINGS, FULL-CUT, TOM	49.00		49.00	40
WINGS, FULL-CUT, HEN		W	44.33	60
WINGS, V-TYPE, TOM	58.00		58.00	80
WINGS, V-TYPE, HEN	69.00		69.00	80
NECKS, TOM	54.00		54.00	40
NECKS, HEN		W	52.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	246.00-255.00		249.80	440
THIGH MEAT		W	91.00	40
THIGH MEAT--FRESH		W	94.67	60
BREAST TRIM MEAT		T	134.00	15
SCAPULA MEAT		F	85.00	80
WING MEAT WITH SKIN		T	64.00	15
TENDERLOINS				
DESTRAPPED TENDERS		T	230.00	10
DESTRAPPED TENDERS--FRESH		W	252.00	20
MECHANICALLY SEPARATED 4/	19.00		19.00	40
MECHANICALLY SEPARATED--FRESH 4/	19.00		19.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	58.00-60.00		59.33	120
WINGS FULL-CUT - TOMS		W	49.25	80
WINGS, V-TYPE, TOM		W	58.00	108
TAILS		W	25.56	180
MECHANICALLY SEPARATED 4/	18.00-19.00		18.48	42
THIGH MEAT - FROZEN	90.00-91.00		90.48	42

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 OCTOBER 2007.

The market tone on parts and meats was uneven, barely steady to fully steady. Trading was slow. Demand was light. Offerings are adequate except for fresh and frozen thigh meat, fresh tom drums and full-cut wings are light. Fresh tom breast meat market tone was weak. Offerings of fresh tom breast meat is adequate. Demand was light.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	134.00		134.00	10	132.89	45
BREASTS, 4-8 LBS GRADE A--FRESH 2/	159.00-169.00		163.25	40	163.64	110
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	58.00		58.00	40	59.33	120
DRUMSTICKS, TOM--FRESH	59.00-60.00		59.50	240	59.25	640
DRUMSTICKS, HEN	52.00		52.00	40	53.83	120
WINGS, FULL-CUT, TOM	49.00		49.00	20	48.90	209
WINGS, FULL-CUT, HEN		W	44.33	60	45.40	100
WINGS, V-TYPE, TOM	59.00		59.00	20	58.79	330
WINGS, V-TYPE, HEN		R	69.00	80	69.00	80
NECKS, TOM	57.00		57.00	20	55.34	361
NECKS, HEN		W	52.00	20	53.13	32
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	245.00-250.00		246.67	120	251.35	875
THIGH MEAT		W	91.00	40	91.00	40
THIGH MEAT--FRESH	95.00		95.00	4	94.94	79
BREAST TRIM MEAT		T	134.00	15	134.00	55
SCAPULA MEAT		F	85.00	80		
WING MEAT WITH SKIN	88.00		88.00	40	81.45	55
TENDERLOINS						
DESTRAPPED TENDERS		T	230.00	10	230.00	10
DESTRAPPED TENDERS--FRESH	250.00		250.00	20	251.00	40
MECHANICALLY SEPARATED 4/	19.00		19.00	40	19.13	160
MECHANICALLY SEPARATED--FRESH 4/		R	19.00	40	19.95	296
EXPORT TRADING						
DRUMSTICKS, TOMS		R	59.33	120	59.60	200
WINGS FULL-CUT - TOMS		W	49.25	80	49.25	80
WINGS, V-TYPE, TOM		W	58.00	108	58.00	108
TAILS	25.00		25.00	40	25.87	300
MECHANICALLY SEPARATED 4/		R	18.48	42	18.49	150
THIGH MEAT - FROZEN		R	90.48	42	90.85	150

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