



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
OCTOBER 17, 2007
VOL. 54 NO. 124

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Light trading was reported in the West. Demand was light to moderate. Offerings are short to barely adequate. The market tone on parts was mixed from barely steady to fully steady. Trading was light to moderate. Demand was light to moderate. Fresh tom breast meat market tone remains weak. Offerings of fresh tom breast meat was adequate for the limited inquiry. Retail features of turkey continues to edge higher although stores offered fewer items this week. More attention is focused on Thanksgiving promotions and reward programs as stores gear up for November sales.

EXPORT MARKET HIGHLIGHTS

Trading was light, Demand was light as buyers are selective. Offerings light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 16, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	94-96	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	94-96	-	-	-	-	-	-	-	-
WESTERN REGION 5/	94-96	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	94-96	-	-	-	-	-	-	-	-
CENTRAL REGION	94-96	-	-	-	-	-	-	-	-
WESTERN REGION	94-96	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 17, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	94-96	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	94-96	-	-	-	-	-	-	-	-
WESTERN REGION 5/	94-96	95	95.00	80	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	94-96	-	-	-	-	-	-	80	OCT
CENTRAL REGION	94-96	-	-	-	-	-	-	-	-
WESTERN REGION	94-96	95	95.00	320	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 OCTOBER 2007.

The market tone on parts was steady. Trading was slow as buyers remain cautious and selective. Demand was seasonally slow. Offerings are adequate. Fresh tom breast meat market tone continues to be weak and under pressure. Offerings of fresh tom breast meat is fully adequate for the limited inquiry.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	130.00		130.00	5
BREASTS, 4-8 LBS GRADE A--FRESH 2/	159.00-161.00		160.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	60.00	80
DRUMSTICKS, TOM--FRESH	56.00		56.00	40
DRUMSTICKS, HEN	52.00		52.00	40
WINGS, FULL-CUT, TOM	48.00-49.00		48.29	28
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM	59.00-60.00		59.43	70
WINGS, V-TYPE, HEN		F	69.00	40
NECKS, TOM	55.00-57.00		55.69	61
NECKS, HEN	55.00		55.00	12
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	259.00-262.00		261.40	25
THIGH MEAT				
THIGH MEAT--FRESH	96.00		96.00	15
BREAST TRIM MEAT	134.00		134.00	15
SCAPULA MEAT		F	85.00	80
WING MEAT WITH SKIN	64.00		64.00	15
TENDERLOINS				
DESTRAPPED TENDERS	230.00		230.00	10
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/	19.00-19.50		19.25	80
MECHANICALLY SEPARATED--FRESH 4/	20.00		20.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS		R	57.50	54
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	58.00	432
TAILS		M	27.00	80
MECHANICALLY SEPARATED 4/		R	19.43	188
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	
	123-145
TURKEYS Y TOMS UNDER 22#	118-145
TURKEYS Y TOMS 22-24#	117-145
TURKEYS Y TOMS 24-26#	117-145
TURKEYS Y TOMS 26 LBS & OVER	123

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	102
FROZEN TURKEYS Y TOMS 14-24#	102
FROZEN TURKEYS Y TOMS 24-28#	102

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 OCTOBER 2007.

The market tone on parts and meats was mixed from barely steady to fully steady. Trading was slow to moderate. Demand was seasonally slow and buyers remain cautious and selective. Offerings are adequate. Fresh tom breast meat market tone continues to be weak and under pressure. Offerings of fresh tom breast meat is fully adequate for the limited inquiry.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	133.00		133.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	160.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	60.00	80
DRUMSTICKS, TOM--FRESH	60.00		60.00	80
DRUMSTICKS, HEN	57.00		57.00	20
WINGS, FULL-CUT, TOM	49.00		49.00	41
WINGS, FULL-CUT, HEN	43.00-47.00		44.33	60
WINGS, V-TYPE, TOM	56.00-60.00		57.75	80
WINGS, V-TYPE, HEN		F	69.00	40
NECKS, TOM	54.00-55.00		54.33	120
NECKS, HEN	52.00		52.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	249.00-255.00		252.47	190
THIGH MEAT	91.00		91.00	40
THIGH MEAT--FRESH	94.00-96.00		94.67	60
BREAST TRIM MEAT		T	134.00	15
SCAPULA MEAT		F	85.00	80
WING MEAT WITH SKIN		T	64.00	15
TENDERLOINS				
DESTRAPPED TENDERS		T	230.00	10
DESTRAPPED TENDERS--FRESH	252.00		252.00	20
MECHANICALLY SEPARATED 4/		T	19.25	80
MECHANICALLY SEPARATED--FRESH 4/	20.00-21.00		20.19	136
EXPORT TRADING				
DRUMSTICKS, TOMS	60.00		60.00	80
WINGS FULL-CUT - TOMS	49.00-49.50		49.25	80
WINGS, V-TYPE, TOM	58.00		58.00	108
TAILS	25.00-27.00		25.56	180
MECHANICALLY SEPARATED 4/	18.00-19.00		18.50	108
THIGH MEAT - FROZEN	91.00		91.00	108

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3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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