



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Trading was slow for prompt delivery. Demand was light to moderate. Supplies were light to adequate. The trade sentiment on fresh tom breast meat was weak. Offers of fresh tom breast meat adequate for the fair inquiry. The undertone on frozen scapula and wing meat was barely steady to weak. Parts and meats trading was slow for the light offers. Trade sentiment on parts generally steady.

### EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, v-type wings, mechanically separated turkey and frozen thigh meat. Demand was light to moderate with many buyers watching market developments. Offerings were light to adequate.

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

For October 4, 2007	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	92-96	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	92-96	-	-	-	-	-	-	-	-
WESTERN REGION 5/	92-96	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	92-96	-	-	-	-	-	-	-	-
CENTRAL REGION	92-96	-	-	-	-	-	-	-	-
WESTERN REGION	92-96	-	-	-	-	-	-	-	-

For October 5, 2007	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	93-96	95	95.00	200	-	-	-	-	-
CENTRAL REGION 4/	93-96	95	95.00	40	95.50	160	Dec	-	-
WESTERN REGION 5/	93-96	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	93-96	-	-	-	-	-	-	-	-
CENTRAL REGION	93-96	-	-	-	-	-	-	-	-
WESTERN REGION	93-96	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.  
3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.  
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.  
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, DENTS PER LB, DELIVERED, (MINIMUM 10,000 LB LOTS)

WEEK ENDING October 5, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
<b>8-16 LB HENS</b>			
EASTERN REGION	95.00	93.60**	92.00
CENTRAL REGION	95.00	95.31	96.50
WESTERN REGION	93.65	93.40**	88.50**
<b>16-24 LB TOMS</b>			
EASTERN REGION	94.10**	95.00	92.00
CENTRAL REGION	94.10**	93.00	90.93
WESTERN REGION	93.58	93.50**	88.20**

\*BASED ON OFFERS

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	123-140
TURKEYS Y TOMS UNDER 22#	118-140
TURKEYS Y TOMS 22-24#	116-140
TURKEYS Y TOMS 24-26#	117-140
TURKEYS Y TOMS 26 LBS & OVER	116-140

**SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED  
TURKEY DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	103-112
FROZEN TURKEYS Y HENS 8-16#	100-102
FROZEN TURKEYS Y TOMS 14-24#	100-102
FROZEN TURKEYS Y TOMS 24-28#	100-102

**NATIONAL FRESH TURKEYS**

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS  
(prices reflect turkeys with timers), Week of 08-OCT-2007

Price (cents/lb.)	Volume (lbs.)
<b>PRICED AT TIME OF SALE</b>	
8-16 lbs. 102.24	196,500
16-24 lbs. 101.33	90,000
<b>PRICE TO BE DETERMINED</b>	
8-16 lbs. --	10,000
16-24 lbs. --	5,000
<b>Total Volume:</b>	<b>301,500</b>

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**  
W/E 29-SEP-07 (Preliminary)

	-----Young turkeys-----		Old Banded	Total turkeys	
	Pct Chg	Avg		Avg	
	-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt
North East	728	-6	24.72	(A)	728 24.72
South Atlantic	723	5	32.43	(A)	723 32.43
North Central	2,356	2	31.96	(A)	2,356 31.96
South Central	735	0	18.58	(A)	735 18.58
West	355	1	25.32	(A)	355 25.32
U.S. total	4,897 (B)	1	28.46	0	4,897 28.46
To-date					
2007	179,358 (B)			202	179,560
To-date					
2006	175,456 (B)			179	175,635

(A) Not published to avoid disclosing individual operations.  
(B) Number of young banded breeder turkeys included: this week 19,000; for the current year to date 895,000; for last year to date 960,000.

**TURKEY MOVEMENT TRENDS**

(In thousand pounds)

Slaughter-certified ready-to-cook turkeys

August	496,965*
September 1 - 29, 2007	427,062*
To date 2007	3,981,913*
To date 2006	3,931,073*

\*Preliminary

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

W/E 29-SEP-2007 (Preliminary)

	Young		Young Breeders	Old	Total Turkeys
	Hens	Toms			
	-----Thousands-----				
Head	2,014	2,864	19	0	4,897
Avg Wt	16.34	37.01	24.27	0.00	28.46
Last week	2,036	2,801	28	21	4,886
Same wk yr ago	2,055	2,886	52	1	4,994
Avg Wt	16.62	36.80	24.24	52.46	28.37
To-date/2007	76,745	101,718	895	202	179,560
To-date/2006	74,982	99,514	960	179	175,635

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 OCTOBER 2007.

The market tone on fresh tom breast meat was weak. Demand was light. Offerings of fresh tom breast meat adequate. The market tone on fresh and frozen scapula and wing meat was barely steady to weak. Demand was very limited. Parts and meats trading was slow. Offerings of parts was limited. The market tone on parts was mostly steady.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	130.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/	151.00-159.00		158.45	159
BREASTS, 4-8 LBS PLANT GRADE 2/		F	118.50	80
DRUMSTICKS, TOM	60.00		60.00	40
DRUMSTICKS, TOM--FRESH		W	57.00	80
DRUMSTICKS, HEN	58.00		58.00	40
WINGS, FULL-CUT, TOM	47.00-49.00		47.86	140
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM	58.00-59.00		58.40	100
WINGS, V-TYPE, HEN	75.00-77.00		76.00	40
NECKS, TOM	55.00-58.00		55.83	120
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	279.00-286.00		282.40	200
THIGH MEAT		F	90.00	2
THIGH MEAT--FRESH		W	96.00	80
BREAST TRIM MEAT	134.00		134.00	80
SCAPULA MEAT	92.00		92.00	80
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	250.00	10
MECHANICALLY SEPARATED 4/	21.00		21.00	40
MECHANICALLY SEPARATED--FRESH 4/		T	19.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	59.00-60.00		59.33	120
WINGS FULL-CUT - TOMS	48.50-49.00		48.86	148
WINGS, V-TYPE, TOM				
TAILS	25.00-32.00		26.40	50
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 OCTOBER 2007.

The market tone on fresh tom breast meat was weak. Offerings of fresh tom breast meat was adequate for the limited inquiry. The market tone on frozen scapula and wing meat was barely steady to weak. Demand was very limited. Parts and meats trading was slow. Offerings of parts was light. The market tone on parts was mostly steady. Domestic: fresh wing meat 95 cents, fresh scapula 113-115 cents, frozen hearts 24 cents and gizzards 84 cents.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.45	159	158.45	159
BREASTS, 4-8 LBS PLANT GRADE 2/		F	118.50	80		
DRUMSTICKS, TOM		R	60.00	40	60.00	40
DRUMSTICKS, TOM--FRESH	56.00-59.00		57.04	500	57.03	580
DRUMSTICKS, HEN	58.00		58.00	80	58.22	180
WINGS, FULL-CUT, TOM	48.00-49.00		48.60	100	48.14	420
WINGS, FULL-CUT, HEN	47.00		47.00	20	47.00	60
WINGS, V-TYPE, TOM	58.00-60.00		59.00	40	58.57	140
WINGS, V-TYPE, HEN	75.00		75.00	40	76.00	120
NECKS, TOM		R	55.83	120	56.07	280
NECKS, HEN						
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	278.00-283.00		280.96	98	284.34	538
THIGH MEAT		F	90.00	2		
THIGH MEAT--FRESH	95.00-96.00		95.14	288	95.33	368
BREAST TRIM MEAT		R	134.00	80	134.00	80
SCAPULA MEAT		R	92.00	80	92.00	80
WING MEAT WITH SKIN						
TENDERLOINS						
DESTRAPPED TENDERS						
DESTRAPPED TENDERS--FRESH	250.00		250.00	35	250.00	35
MECHANICALLY SEPARATED 4/		R	21.00	40	21.00	40
MECHANICALLY SEPARATED--FRESH 4/	20.00-21.25		20.13	146	19.89	186
EXPORT TRADING						
DRUMSTICKS, TOMS	60.00		60.00	40	59.76	334
WINGS FULL-CUT - TOMS		R	48.86	148	48.89	188
WINGS, V-TYPE, TOM	59.00		59.00	324	59.00	324
TAILS		R	26.40	50	26.40	50
MECHANICALLY SEPARATED 4/	19.00		19.00	40	19.00	40
THIGH MEAT - FROZEN	89.00		89.00	160	89.14	294

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M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.