



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS The market tone on frozen hens and consumer sized toms was steady to instances firm. Demand light to instances moderate. Offerings short to adequate. The market tone on fresh tom breast meat was mostly steady, balance of fresh white meat steady to instances fully steady. The market tone on frozen scapula was barely steady to weak, balance of frozen white meat at least steady. Offerings of frozen scapula adequate to burdensome with some noted at 95 cents delivered November, balance mostly light to adequate. Increased negotiating activity was noted on contracts for 2008. Trading was moderate on fresh tom breast meat, balance slow.

EXPORT MARKET HIGHLIGHTS Trading was active on tom drums, balance slow. Demand light to moderate with interest noted from Asia, Caribbean and Mexico. Offerings light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

for Sep 20, 2007	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD VOLUME AVG (000)	WTD VOLUME AVG (000)	DEL PER	VOLUME (000)	DEL PER	
8-16 LB HENS								
EASTERN REGION 3/	92-96	-	-	-	-	-	-	-
CENTRAL REGION 4/	92-95	-	-	95.00	40	OCT	-	-
WESTERN REGION 5/	92-93	-	-	-	-	-	-	-
16-24 LB TOMS								
EASTERN REGION	92-96	-	-	-	-	-	-	-
CENTRAL REGION	92-94	-	-	-	-	-	-	-
WESTERN REGION	92-94	-	-	-	-	-	-	-

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8-16 LB HENS								
EASTERN REGION 3/	92-96	-	-	-	-	-	-	-
CENTRAL REGION 4/	92-95	-	-	-	-	-	-	-
WESTERN REGION 5/	92-93	-	-	-	-	-	-	-
16-24 LB TOMS								
EASTERN REGION	92-96	-	-	-	-	-	-	-
CENTRAL REGION	92-94	-	-	-	-	-	-	-
WESTERN REGION	92-94	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, DENTS PER LB, DELIVERED, (MINIMUM 10,000 LB LOTS)

WEEK ENDING SEP 21, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	93.00	93.83	85.70 **
CENTRAL REGION	92.62	92.66	85.83
WESTERN REGION	92.50 **	92.30 **	85.70 **
16-24 LB TOMS			
EASTERN REGION	94.00 **	94.00	84.90 **
CENTRAL REGION	93.00	93.17	84.70 **
WESTERN REGION	93.00 **	92.80 **	84.70 **

*BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	129-140
TURKEYS Y TOMS UNDER 22#	125-140
TURKEYS Y TOMS 22-24#	125-140
TURKEYS Y TOMS 24-26#	125-140
TURKEYS Y TOMS 26 LBS & OVER	125-140

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	91
FROZEN TURKEYS Y TOMS 14-24#	91
FROZEN TURKEYS Y TOMS 24-28#	91-92

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS (prices reflect turkeys with timers), Week of 24-SEP-2007

Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE	
8-16 lbs. 101.41	292,000
16-24 lbs. 101.69	65,000
PRICE TO BE DETERMINED	
8-16 lbs. --	10,000
16-24 lbs. --	5,000
Total Volume:	372,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 15-SEP-07 (Preliminary)

	-----Young turkeys-----			Old Banded	Total turkeys	
	Pct Chg	Avg			Avg	
	-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt	
North East	733	0	24.21	(A)	734	24.21
South Atlantic	863	11	31.52	(A)	864	31.52
North Central	2,294	26	31.64	(A)	2,294	31.64
South Central	785	17	17.74	(A)	785	17.74
West	242	-22	27.25	(A)	242	27.25
U.S. total	4,917 (B)	14	28.09	2	4,919	28.09
To-date 2007	169,596 (B)			181	169,777	
To-date 2006	165,880 (B)			177	166,057	

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turkeys included: this week 52,000; for the current year to date 848,000; for last year to date 891,000.

TURKEY MOVEMENT TRENDS

(In thousand pounds)
 Slaughter-certified ready-to-cook turkeys

August	496,965*
September 1 - 15, 2007	204,891*
To date 2007	3,759,742*
To date 2006	3,712,840*

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 15-SEP-2007 (Preliminary)

	Young		Young Breeders	Old	Total
	Hens	Toms			
	-----Thousands-----				
Head	2,112	2,753	52	2	4,919
Avg Wt	16.96	36.69	23.40	55.82	28.09
Last week	1,981	2,292	48	4	4,325
Same wk yr ago	2,026	2,644	35	0	4,705
Avg Wt	17.56	36.06	25.27	0.00	28.01
To-date/2007	72,695	96,053	848	181	169,777
To-date/2006	70,946	94,043	891	177	166,057

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 SEPTEMBER 2007.

The market tone on tom bulk parts was mostly steady with some spot unsettledness noted on tom necks. Demand light to moderate on tom bulk parts for domestic and light to moderate on drums and wings for export. Offerings mixed ranging from light to adequate. The market tone on thigh meat was mostly steady with instances of spot strength noted for deferred shipments. Demand light to moderate for domestic and export shipments. Offerings light to instances adequate. Trading slow on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	135.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/	161.00		161.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/		R	119.19	840
DRUMSTICKS, TOM		W	59.75	81
DRUMSTICKS, TOM--FRESH		W	58.67	120
DRUMSTICKS, HEN		T	58.00	20
WINGS, FULL-CUT, TOM		W	49.00	120
WINGS, FULL-CUT, HEN		T	46.19	48
WINGS, V-TYPE, TOM	59.50-60.00		59.79	70
WINGS, V-TYPE, HEN		F	73.74	76
NECKS, TOM		W	55.00	40
NECKS, HEN		T	55.00	10
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	287.00		287.00	120
THIGH MEAT	90.00		90.00	40
THIGH MEAT--FRESH		W	95.19	52
BREAST TRIM MEAT		F	134.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN		T	92.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	250.46	104
MECHANICALLY SEPARATED 4/		F	20.00	201
MECHANICALLY SEPARATED--FRESH 4/		W	20.99	285
EXPORT TRADING				
DRUMSTICKS, TOMS		W	59.00	80
WINGS FULL-CUT - TOMS		T	48.00	120
WINGS, V-TYPE, TOM		M	60.00	104
TAILS		T	24.00	40
MECHANICALLY SEPARATED 4/		F	17.00	40
THIGH MEAT - FROZEN		T	88.43	184

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 SEPTEMBER 2007.

The market tone on fresh tom breast meat was mostly steady, balance of fresh white meat steady to instances fully steady. The market tone on frozen scapula barely steady to weak, balance of frozen white meat at least steady. Demand on frozen scapula extremely light, fresh tom breast meat moderate to instances good, balance of white meat light to moderate. Increased negotiating activity was noted on contracts for 2008. Offerings of frozen scapula adequate to burdensome, balance short to adequate mostly light to adequate with fresh destrapped tenderloins and frozen tom breast meat the least available. Some noted increased offers on fresh tom breast meat towards the later part of the week. Trading was active on tom drums for export to Asia, moderate on fresh tom breast meat for domestic, balance light. For domestic: fresh wing meat with skin 97, scapula: fresh 118-119, frozen (current production) 95 November shipments, plant grade basted 20-24 lb. breasts 175 cents delivered. For export: frozen strap-in tenderloins 195.50 cents shipping point.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/	159.00		159.00		18	158.72
BREASTS, 4-8 LBS PLANT GRADE 2/						29
DRUMSTICKS, TOM	60.00		60.00		40	59.83
DRUMSTICKS, TOM--FRESH	57.00-59.00		57.57		140	57.80
DRUMSTICKS, HEN	58.00		58.00		40	58.00
WINGS, FULL-CUT, TOM		W	49.00		120	48.54
WINGS, FULL-CUT, HEN		T	46.19		48	46.19
WINGS, V-TYPE, TOM	59.00-60.00		59.33		120	59.50
WINGS, V-TYPE, HEN	69.00		69.00		21	69.00
NECKS, TOM	57.00		57.00		80	56.20
NECKS, HEN		T	55.00		10	55.00
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	287.00-292.00		288.69		390	288.39
THIGH MEAT	88.00		88.00		40	88.14
THIGH MEAT--FRESH	96.00		96.00		30	95.66
BREAST TRIM MEAT		F	134.00		40	
SCAPULA MEAT						
WING MEAT WITH SKIN		T	92.00		20	92.00
TENDERLOINS						20
DESTRAPPED TENDERS						
DESTRAPPED TENDERS--FRESH		F	250.46		104	
MECHANICALLY SEPARATED 4/	18.00		18.00		40	18.00
MECHANICALLY SEPARATED--FRESH 4/	19.00-21.00		19.92		262	20.48
						547
EXPORT TRADING						
DRUMSTICKS, TOMS	59.00-62.00		61.30		560	60.67
WINGS FULL-CUT - TOMS	49.00		49.00		40	48.25
WINGS, V-TYPE, TOM	62.00		62.00		104	61.00
TAILS	27.00		27.00		52	25.70
MECHANICALLY SEPARATED 4/		F	17.00		40	
THIGH MEAT - FROZEN		T	88.43		184	88.43

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.