



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on fresh and frozen hens and consumer sized toms was steady to firm. Demand was light to instances moderate, while offerings were short to adequate and held with confidence. The market tone on fresh and frozen white meat and dark meat items was steady to fully steady with the exception of frozen scapula, which was barely steady to weak. Demand was moderate to good on fresh white meat and light to moderate on frozen white meat with most interest on breast trim, tom breast meat, and rib breasts; dark meat was moderate to good with fresh and frozen tom drums and thigh meat most active. Parts offerings were tight to adequate except frozen scapula, which was available. With the approach of the Fall season, retailers are concentrating their feature activity on cool weather "comfort" foods of which turkey is a major player.

EXPORT MARKET HIGHLIGHTS

Trading limited. Demand was moderate to good on tom drums and thigh meat with the balance light to moderate with interest from the Caribbean and Mexico. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for SEPTEMBER 18,2007

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	92-96	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	92-95	-	-	-	-	-	-	-	-
WESTERN REGION 5/	92-93	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	92-96	-	-	-	-	-	-	-	-
CENTRAL REGION	92-94	-	-	-	-	-	-	-	-
WESTERN REGION	92-94	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for SEPTEMBER 19, 2007

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	92-96	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	92-95	93	93.00	20	-	-	-	-	-
WESTERN REGION 5/	92-93	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	92-96	-	-	-	-	-	-	-	-
CENTRAL REGION	92-94	93	93.00	20	-	-	-	-	-
WESTERN REGION	92-94	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 SEPTEMBER 2007.

The market tone on fresh white meat was steady to fully steady, frozen scapula barely steady to weak, frozen destrapped tenderloins steady with some unsettledness noted, frozen tom breast meat and breast trim steady to fully steady, and wing meat with skin steady. Demand on fresh white meat moderate to good, frozen white meat light to moderate with breast trim and frozen tom breast meat the most active. Offerings of frozen scapula readily available, balance short to adequate. Trading slow. For domestic: tails 24, frozen thigh trim 50, plant grade non-basted 8-10 lb. breasts 130, plant grade basted 16-18 lb. breasts 180 cents delivered. For export: hen drums 56, fresh thigh meat 96 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	135.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	163.00	2
BREASTS, 4-8 LBS PLANT GRADE 2/		R	119.19	840
DRUMSTICKS, TOM		F	60.67	21
DRUMSTICKS, TOM--FRESH	56.00		56.00	40
DRUMSTICKS, HEN	58.00		58.00	20
WINGS, FULL-CUT, TOM	47.00		47.00	36
WINGS, FULL-CUT, HEN	45.00-46.50		46.19	48
WINGS, V-TYPE, TOM		F	59.22	103
WINGS, V-TYPE, HEN		F	73.74	76
NECKS, TOM	55.50-59.00		55.82	44
NECKS, HEN	55.00		55.00	10
BREASTS, B/S, TOM 3/		W	255.00	40
BREASTS, B/S, TOM--FRESH 3/	289.00		289.00	80
THIGH MEAT		T	91.00	2
THIGH MEAT--FRESH	96.00		96.00	40
BREAST TRIM MEAT		F	134.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN	92.00		92.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	250.46	104
MECHANICALLY SEPARATED 4/		F	20.00	201
MECHANICALLY SEPARATED--FRESH 4/		F	19.46	130

EXPORT TRADING

DRUMSTICKS, TOMS	58.50-59.00		58.83	120
WINGS FULL-CUT - TOMS	48.00		48.00	120
WINGS, V-TYPE, TOM		M	60.00	104
TAILS	24.00		24.00	40
MECHANICALLY SEPARATED 4/		F	17.00	40
THIGH MEAT - FROZEN	88.00-89.00		88.43	184

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	129-140
TURKEYS Y TOMS UNDER 22#	125-140
TURKEYS Y TOMS 22-24#	125-140
TURKEYS Y TOMS 24-26#	125-140
TURKEYS Y TOMS 26 LBS & OVER	125-140

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	91
FROZEN TURKEYS Y TOMS 14-24#	91
FROZEN TURKEYS Y TOMS 24-28#	91-92

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 SEPTEMBER 2007.

The market tone on frozen scapula was barely steady to weak, steady and unsettled on frozen destrapped tenderloins, and steady to fully steady on the remainder of white meat and dark meat items. Demand on fresh white meat was moderate to good and light to moderate on frozen white meat with breast trim, tom breast meat, and rib breasts the most active; dark meat was moderate to good with good inquiry on fresh and frozen tom drums and thigh meat. Offerings of frozen scapula continue to be readily available with the balance of items tight to adequate. Trading slow. Domestic trading on fresh wing meat at 97 cents and frozen breast skins at 108 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	135.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		R	119.19	840
DRUMSTICKS, TOM	59.50-60.00		59.75	81
DRUMSTICKS, TOM--FRESH	57.00-60.00		58.67	120
DRUMSTICKS, HEN		T	58.00	20
WINGS, FULL-CUT, TOM	48.50-49.50		49.00	120
WINGS, FULL-CUT, HEN		T	46.19	48
WINGS, V-TYPE, TOM		F	59.22	103
WINGS, V-TYPE, HEN		F	73.74	76
NECKS, TOM	55.00		55.00	40
NECKS, HEN		T	55.00	10
BREASTS, B/S, TOM 3/		W	255.00	40
BREASTS, B/S, TOM--FRESH 3/		T	289.00	80
THIGH MEAT	87.00		87.00	60
THIGH MEAT--FRESH	95.00-96.00		95.19	52
BREAST TRIM MEAT		F	134.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN		T	92.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	250.46	104
MECHANICALLY SEPARATED 4/		F	20.00	201
MECHANICALLY SEPARATED--FRESH 4/	20.00-23.00		20.99	285

EXPORT TRADING

DRUMSTICKS, TOMS	59.00		59.00	80
WINGS FULL-CUT - TOMS		T	48.00	120
WINGS, V-TYPE, TOM		M	60.00	104
TAILS		T	24.00	40
MECHANICALLY SEPARATED 4/		F	17.00	40
THIGH MEAT - FROZEN		T	88.43	184

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