



BROILER MARKET NEWS REPORT

ISSN 1522-0567

WEDNESDAY
SEPTEMBER 19, 2007
VOL. 54 NO. 112

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch & Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Retail and distributive demand is seasonal and continues to be slow as buyers are cautious and watching further market developments. Market conditions are weak in the major terminal markets with whole product starting to trend lower in all areas. Floor stocks were not heavy, but still reported in a range of balanced to long. However, offerings were more than sufficient for current trade needs. In the parts structure, trading was mostly light. Breast items were fully adequate with heavy boneless skinless and tenders ample and in the longest position and often discounted to stimulate any trading. Dark meat was available, but moving in most locations; and wings were adequate. In production areas, live supplies were moderate at mostly desirable weights, but trending heavier.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined .25 cents to **81.50** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 70.50 cents last year on September 20, 2006.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading:

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	195.00
BREASTS - B/S	178.00
BREASTS - WHOLE	107.00
THIGH MEAT - B/S	113.00
LEG QUARTERS	47.50
WINGS	129.50

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was weak to barely steady. Demand was slow to fair with trading confined to regular commitments. Supplies of all sizes were at fully adequate and often discounted to help clear. In the parts structure, trading was limited and light. Breast items were at ample for trade needs, wings were mostly sufficient, and dark meat was moving but still available. In production areas, live supplies were moderate at mostly desirable, but heavier trending weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was light and generally unaggressive for midweek business. Offerings of all sizes were at least adequate to available for current needs. Retail and distributive movement was light. The market tone was barely steady to weak. In the parts complex, breast items and tenders were readily available and often discounted where product was in excess. Wings were sufficient and dark meat cuts were at least adequate for current needs.

MIDWEST REGION Whole broiler/fryer market trade sentiment remained weak. Trade inquiry was very light on ample offerings; fill-in on mixed sized wogs at 50 3/4 cents. Retail and food service activity was light to moderate at best. Floor stocks were adequate to fully adequate; weights desirable to heavy. Parts trade was on an as needed basis and inactive to light. Part supplies on all parts, except large wings, were fully available and often discounted. The trade sentiment was weak on breast cuts and steady on the balance of parts.

WESTERN REGION The market tone was barely steady to weak. Offerings were generally ample with small sizes in the closest position. Sharp discounts did little to help clear out excessive product. Buying activity was fair at best and had shown no signs of improvement. Retailer demand was generally moderate. Floor stocks about adequate for current needs. Trade sentiment on parts was barely steady to weak.

BROILER -TYPE EGGS SET IN 19 SELECTED STATES UP 2 PERCENT

Commercial hatcheries in the 19-State weekly program set 207 million eggs in incubators during the week ending September 15, 2007. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 1 PERCENT

Broiler growers in the 19-State weekly program placed 177 million chicks for meat production during the week ending September 15, 2007. Placements were up 1 percent from the comparable week a year earlier. Cumulative placements from December 31, 2006 through September 15, 2007 were 6.54 billion, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 09/15/07	2007	2006	PERCENT CHANGE PREVIOUS YEAR
EGGS SET	206,918	202,441	+02
CHICKS PLACED	176,753	174,374	+01

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 27-Oct-07 is estimated at 162.8 million head. This compares to 163.4 million head the previous week and to 163.3 million head the same week a year ago, when the slaughter was 166.2 million head and the composite weighted average price was 65.48 cents per pound.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

SEP 18, 2007	POUNDS		WTD	SEP 19, 2007	POUNDS		WTD
ITEM	(000)	RANGE	MAJ	ITEM	(000)	RANGE	MAJ
			AVG				AVG
BREAST - B/S		TOO FEW TO REPORT		BREAST - B/S		TOO FEW TO REPORT	
TENDERLOINS		TOO FEW TO REPORT		TENDERLOINS		TOO FEW TO REPORT	
BREAST - LINE RUN	110	89.00-110.00	-	BREAST - LINE RUN		TOO FEW TO REPORT	92.18
FRONT HALVES		TOO FEW TO REPORT		FRONT HALVES		TOO FEW TO REPORT	
LEGS	140	50.00-58.00	54-55	LEGS	143	49.00-69.00	53-54
LEG QUARTERS (BULK)	510	38.00-49.00	40-41	LEG QUARTERS (BULK)	510	37.00-47.00	40-41
LEG QUARTERS (4/10)	869	40.00-49.00	43-44	LEG QUARTERS (4/10)	949	40.00-49.00	43-44
WINGS (WHOLE)	280	115.00-130.00	-	WINGS (WHOLE)	270	115.00-130.00	-
WINGS (CUT)	140	132.00-139.00	-	WINGS (CUT)	130	129.00-139.00	-
DRUMSTICKS		TOO FEW TO REPORT		DRUMSTICKS		TOO FEW TO REPORT	
THIGHS		TOO FEW TO REPORT		THIGHS		TOO FEW TO REPORT	
B/S THIGHS		TOO FEW TO REPORT		B/S THIGHS		TOO FEW TO REPORT	

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR SEP 18, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
55.00 - 65.00	58.91

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR SEP 19, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
54.50 - 65.00	57.75	58.27

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was mostly light as most dealers worked hand-to-mouth and saw no needs to extend floorstocks beyond regular commitments. Supplies of breast items and tenders were ample and competitively priced to stimulate additional buyer interest; dark meat cuts were more than sufficient for current needs. Wings were noted as adequate and clearing satisfactorily. Movement through retail and distributive channels was light to fair. The market tone was weak for breast items and tenders; other items were no better than steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS

SEP 18, 2007	CURRENT	WTD	VOLUME	SEP 19, 2007	CURRENT	WTD	VOLUME
ITEM	NEGOTIATED TRADING*	AVG**	/LBS	ITEM	NEGOTIATED TRADING*	AVG**	/LBS
BREAST - B/S	155-160	160.76	621,924	BREAST - B/S	150-155	154.15	379,560
TENDERLOINS	145-150	152.23	142,890	TENDERLOINS	140-145	146.04	105,080
BREAST - WITH RIBS	98-99	101.81	128,400	BREAST - WITH RIBS	96-97	105.22	60,160
BREAST - LINE RUN	98	99.40	90,000	BREAST - LINE RUN	96	96.30	90,000
LEGS	61-62	64.75	110,320	LEGS	61-62	64.04	100,620
LEG QUARTERS (BULK)	44-45	46.13	224,080	LEG QUARTERS (BULK)	44-45	46.62	223,240
DRUMSTICKS	64-65	61.43	139,436	DRUMSTICKS	64-65	61.69	121,133
THIGHS	53-54	61.59	74,560	THIGHS	53-54	61.70	60,480
B/S THIGHS	110-111	115.02	85,080	B/S THIGHS	110-111	113.77	34,400
WINGS (WHOLE)	128-129	128.62	156,941	WINGS (WHOLE)	128-129	133.91	134,000
BACKS AND NECKS (STRIPPED)	10-12	10.70	15,280	BACKS AND NECKS (STRIPPED)	10-12	10.98	26,840
LIVERS (5 POUND TUBS)	35-40	37.07	10,720	LIVERS (5 POUND TUBS)	35-40	38.25	6,040
GIZZARDS (HEARTS)	70-75	75.10	21,080	GIZZARDS (HEARTS)	70-75	75.38	15,440

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	WTS
	09/19	09/18	09/17	09/14	09/17	09/14	09/12	09/10	
Alabama	4,167	4,210	4,106	4,453	5.60	5.53	3,855	5.61	
Arkansas	5,399	5,419	5,307	5,474	5.49	5.14	5,445	5.49	
Delmarva	2,236	2,250	2,283	2,209	6.03	5.71	2,178	5.88	
KY-LA-TN	2,420	2,461	2,353	2,351	5.17	4.82	2,461	5.10	
Mississippi	3,075	3,133	3,148	3,250	5.55	5.61	3,019	5.55	
North Carolina	2,940	2,928	2,871	3,247	7.07	6.76	2,855	7.05	
Texas	2,501	2,499	2,506	2,745	5.40	5.34	2,534	5.26	
Total	22,738	22,900	22,574	23,729	5.73	5.53	22,347	5.69	
Mon-Wed	68,313 (A)						66,884 (A)		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 19-Sep-07 is estimated to be 34,019,000 head up 1.45 percent from a week ago and up 3.08 percent from a year ago.

(Last week 33,534,000, last year 33,003,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	70-79
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK 126
	DRY PACK 130
ROASTERS 4# & UP	ICE PACK 145
	DRY PACK 125
HENS OVER 5#	ICE PACK 109
	DRY PACK 124
DUCKS	199-204

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 22-Sep-07

Class	CURRENT WEEK		PREVIOUS WEEK	
	09/22/07 (1)	09/15/07	09/22/07 (1)	09/15/07
	----- Thousand head -----			
Broiler/fryer	171,671 (2)		167,313	
Light hens	1,151		1,042	
Heavy hens	1,523		1,531	
Total	174,345		169,886	

(1)ESTIMATED

2)The estimated number of broiler-fryers available for slaughter the week ending 22-Sep-07 is 169.1 million head compared to 167.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 172.0 million head or 2.9 million more than estimated available. For the week of 29-Sep-07 the estimated available is 168.1 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS
(INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY		PROCESSED POULTRY	
	LBS		LBS	
AM 09/17/07	112,722		105,844	
AM 09/01/07	113,808		80,111	
CHG	-1,086		25,733	
PCT CHG	-1		32	

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	09/17/07	09/10/07	09/18/06	09/17/07	09/10/07	09/18/06
PACIFIC COAST	3,764	3,496	627	8,775	7,899	10,706
LOS ANGELES	230	245	284	982	1,071	2,835

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS,U.S.GRADE A AND PLANT GRADE, 5LBSAND UP, FOR WEEK OF SEPTEMBER 17, 2007

HENS	RANGE	
	ICE PACKED(12 PER BOX)	VACUUM PACKED(6-9 PER BOX)
	71-81	75-83

HACKETTSTOWN POULTRY SALES FOR 09/18/07

	AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY			FOR 09/18/07		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	.30	1.50	.90	HEAVY FOWL ea.	1.50	2.00
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	2.75
BANTAMS lb.	-	-	-	BANTAMS ea.	-	6.00
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	6.50	7.00
BUNNIES lb.	-	-	-	BUNNIES ea.	1.00	2.25
ROOSTERS lb.	.80	1.20	.96	ROOSTERS ea.	-	1.00
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	4.00	16.00
DUCKS lb.	-	1.65	-	DUCKS ea.	-	-
RABBITS lb.	1.20	1.40	1.32	RABBITS ea.	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	1.00	4.00
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	7.50
SILKIES ea.	-	5.00	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-			
TOTAL COOPS	268					

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending September 14,2007

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	61.35	147.24	98.16	20.45	8.18	73.62
High	77.71	155.42	102.25	24.54	12.27	73.62
Mostly	77.71	151.33	98.16	20.45	12.27	73.62
SAN JUAN						
Low	62.17	151.33	94.07	20.45	8.18	73.62
High	78.53	159.51	102.25	24.54	12.27	73.62
Mostly	78.53	155.42	98.16	20.45	8.18	73.62
NEW SAN JUAN						
Low	65.44	155.42	94.07	20.45	12.27	73.62
High	78.94	163.60	106.34	28.63	16.36	73.62
Mostly	78.94	159.51	98.16	24.54	12.27	73.62
BECERRA						
Low	67.89	159.51	94.07	20.45	12.27	75.67
High	79.35	167.69	106.34	28.63	16.36	75.67
Mostly	79.35	163.60	98.16	24.54	16.36	75.67

DELMARVA Movement of ready-to-cook whole birds was fair to occasionally moderate. Offerings were adequate to fully adequate with some discounting noted. Live supplies were moderate; weights were mostly desirable but trending heavier. Processing schedules were mostly moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 77 to 91 cents. Trade sentiment was barely steady. In the parts complex, boneless skinless breast items were ample. Wings were adequate and moving satisfactorily. Dark meat cuts were fully sufficient to available.

BRANDED U.S. GRADE A

RANGE	WEIGHTED AVERAGE	NO. OF BOXES
	74-92	(A)
		(A)

(A) Not reported to avoid disclosing individual operations.

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