



TURKEY MARKET NEWS REPORT

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Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS Fresh and frozen hen and tom trade sentiment was fully steady to firm. Demand was light to moderate with supplies closely balanced to adequate and held with confidence. The trade sentiment on fresh and frozen white meat items was steady to instances firm; frozen scapula was barely steady to weak and frozen destrapped tenders were steady to barely steady. Fresh and frozen dark meat was steady. Domestic trading was light to moderate. Demand on fresh and frozen white meat was moderate to good with frozen destrapped tenders and frozen scapula light. Supplies of frozen scapula and fresh drums were adequate to available and tight to adequate on the balance of parts with tom breast meat in the tightest position. Turkey continues to enjoy good feature activity at retail outlets across the nation with over half of all sampled stores devoting some ad space to the protein; white parts of all types were offered with rotisserie breasts and marinated tenders enjoyed the most ad space.

EXPORT MARKET HIGHLIGHTS Trading improved and was somewhat more active. Demand for thigh meat, tom 3- joint wings, and hen drums was moderate to good with the balance light to moderate with interest from Russia, Mexico, Africa, and the Caribbean. Prices steady. Supplies were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

for Sep 13, 2007	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	92-96	93.5-96	93.83	92	-	-	-	40	SEP
CENTRAL REGION 4/	92-95	93-95	93.15	65	-	-	-	144	DEC
WESTERN REGION 5/	92-93	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	92-96	93.5-96	94.00	100	-	-	-	-	-
CENTRAL REGION	92-94	93	93.00	60	-	-	-	200	DEC
WESTERN REGION	92-94	-	-	-	-	-	-	-	-
for Sep 14, 2007									
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	92-96	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	92-95	-	-	-	-	-	-	-	-
WESTERN REGION 5/	92-93	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	92-96	-	-	-	-	-	-	-	-
CENTRAL REGION	92-94	-	-	-	-	-	-	-	-
WESTERN REGION	92-94	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, DENTS PER LB, DELIVERED, (MINIMUM 10,000 LB LOTS)

WEEK ENDING SEP 14, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	93.83	93.00	83.00
CENTRAL REGION	92.66	91.50 **	87.00
WESTERN REGION	92.30 **	91.50 **	85.00
16-24 LB TOMS			
EASTERN REGION	94.00	92.50	84.50
CENTRAL REGION	93.17	90.00	83.20 **
WESTERN REGION	92.80 **	91.63 **	85.00

*BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	129-140
TURKEYS Y TOMS UNDER 22#	125-140
TURKEYS Y TOMS 22-24#	125-140
TURKEYS Y TOMS 24-26#	125-140
TURKEYS Y TOMS 26 LBS & OVER	125-140

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	90
FROZEN TURKEYS Y TOMS 14-24#	90
FROZEN TURKEYS Y TOMS 24-28#	90-91

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS (prices reflect turkeys with timers), Week of 17-SEP-2007

Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE	
8-16 lbs. 100.40	306,000
16-24 lbs. 100.65	52,000
PRICE TO BE DETERMINED	
8-16 lbs. --	20,000
16-24 lbs. --	
Total Volume:	378,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 08-SEP-07 (Preliminary)

	-----Young turkeys-----			Old Banded	Total turkeys	
	Pct Chg	Avg			Avg	
	-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt	
North East	733	-4	24.43	(A)	734	24.43
South Atlantic	777	-8	27.33	(A)	778	27.33
North Central	1,827	-21	31.82	(A)	1,828	31.82
South Central	672	-8	18.70	(A)	673	18.70
West	312	-42	25.64	(A)	312	25.64
U.S. total	4,321 (B)	-17	27.28	4	4,325	27.28
To-date 2007	164,679 (B)			179	164,858	
To-date 2006	161,175 (B)			177	161,352	

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turkeys included: this week 48,000; for the current year to date 796,000; for last year to date 856,000.

TURKEY MOVEMENT TRENDS

(In thousand pounds)

Slaughter-certified ready-to-cook turkeys

August	496,965*
September 1 - 8, 2007	94,363*
To date 2007	3,649,214*
To date 2006	3,607,396*

*Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 08-SEP-2007 (Preliminary)

	Young		Young Breeders	Old	Total Turkeys
	Hens	Toms			
	-----Thousands-----				
Head	1,981	2,292	48	4	4,325
Avg Wt	16.26	36.65	33.84	32.22	27.28
Last week	2,361	2,796	37	2	5,196
Same wk yr ago	1,875	2,066	6	9	3,956
Avg Wt	16.28	35.67	23.14	27.45	26.44
To-date/2007	70,583	93,300	796	179	164,858
To-date/2006	68,920	91,399	856	177	161,352

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 SEPTEMBER 2007.

The market tone on 4-8 lb. breasts was steady to fully steady, institutional sizes steady. Demand on consumer sized breasts was moderate to instances good with some noting good movement through rotisserie channels and others purchasing additional product through previously negotiated agreements. Demand moderate on institutional sized breasts. Offerings short to light. The market tone on bulk parts was mostly steady with some spot unsettledness noted on tom necks and instances of increased strength on tom 2-joint wings. Demand light to moderate with a few noting increased export interest noted on tom wings. Offerings light to adequate. Trading was active on 4-8 lb. breasts, balance slow to moderate. For domestic: fresh scapula 124, fresh breast trim 136, plant grade basted 16-18 lb. breasts 180, fresh whole tenderloins 226 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	135.00		135.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/	163.00		163.00	2
BREASTS, 4-8 LBS PLANT GRADE 2/	119.00-123.00		119.19	840
DRUMSTICKS, TOM	59.00		59.00	80
DRUMSTICKS, TOM--FRESH		W	59.00	120
DRUMSTICKS, HEN		W	57.00	40
WINGS, FULL-CUT, TOM	50.00		50.00	40
WINGS, FULL-CUT, HEN		W	47.00	40
WINGS, V-TYPE, TOM		W	60.00	60
WINGS, V-TYPE, HEN		W	71.75	320
NECKS, TOM	57.00-58.00		57.25	160
NECKS, HEN		W	55.00	25
BREASTS, B/S, TOM 3/		W	255.00	40
BREASTS, B/S, TOM--FRESH 3/	289.00		289.00	160
THIGH MEAT		T	91.00	2
THIGH MEAT--FRESH	95.00		95.00	10
BREAST TRIM MEAT	134.00		134.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN		R	90.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	250.00	60
MECHANICALLY SEPARATED 4/	18.00-19.00		18.17	240
MECHANICALLY SEPARATED--FRESH 4/	19.00-21.00		19.88	376
EXPORT TRADING				
DRUMSTICKS, TOMS	59.00-60.00		59.50	80
WINGS FULL-CUT - TOMS	49.00		49.00	40
WINGS, V-TYPE, TOM		W	62.56	468
TAILS	25.00		25.00	52
MECHANICALLY SEPARATED 4/		W	16.55	572
THIGH MEAT - FROZEN	89.00		89.00	92

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 SEPTEMBER 2007.

The market tone on fresh tom breast meat was steady to fully steady, frozen tom breast meat steady to firm, breast trim steady to fully steady, wing meat with skin mostly steady, scapula steady to weak with fresh strongest. Demand on tom breast meat and breast trim moderate to good, fresh destrapped tenderloins moderate, frozen destrapped tenderloins light at best, fresh scapula light to moderate with frozen extremely light. Offerings of tom breast meat and breast trim short to adequate, fresh destrapped tenderloins light to adequate, frozen destrapped tenderloins mixed and held with varied degrees of confidence, wing meat with skin and fresh scapula light to adequate, frozen scapula adequate to burdensome with older production the most available. Trading slow to moderate. For domestic: hearts 25, tails 25, mature necks 51, fresh wing meat with skin 93-99 mostly 94, fresh scapula 118-123, fresh breast trim 137, Grade A non-basted breasts - 8-10 lb. 140, 12-16 lb. 190 cents delivered. For export: hen drums 57, scapula 115 cents shipping point.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	WEEKLY
					WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	135.00	400	135.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	163.00	2	152.45	22
BREASTS, 4-8 LBS PLANT GRADE 2/		R	119.19	840	119.19	840
DRUMSTICKS, TOM	60.00-61.00		60.67	21	59.45	121
DRUMSTICKS, TOM--FRESH	60.00		60.00	40	58.22	360
DRUMSTICKS, HEN		W	57.00	40	57.00	40
WINGS, FULL-CUT, TOM	49.00-50.00		49.09	151	49.29	257
WINGS, FULL-CUT, HEN		W	47.00	40	47.00	40
WINGS, V-TYPE, TOM	59.00-60.00		59.22	103	59.51	163
WINGS, V-TYPE, HEN	69.00-78.00		73.74	76	72.13	396
NECKS, TOM	57.00-58.00		57.40	136	57.21	445
NECKS, HEN	55.00		55.00	40	55.00	65
BREASTS, B/S, TOM 3/		W	255.00	40	251.33	120
BREASTS, B/S, TOM--FRESH 3/	289.00-292.00		290.00	120	289.86	420
THIGH MEAT		T	91.00	2	91.00	2
THIGH MEAT--FRESH	96.00		96.00	20	96.38	130
BREAST TRIM MEAT	134.00		134.00	40	134.00	120
SCAPULA MEAT						
WING MEAT WITH SKIN						
TENDERLOINS						
DESTRAPPED TENDERS						
DESTRAPPED TENDERS--FRESH	250.00-252.00		250.46	104	250.29	164
MECHANICALLY SEPARATED 4/	20.00		20.00	201	18.53	681
MECHANICALLY SEPARATED--FRESH 4/	19.00-21.00		19.46	130	19.79	556
EXPORT TRADING						
DRUMSTICKS, TOMS	60.00		60.00	364	59.78	640
WINGS FULL-CUT - TOMS	48.00-49.00		48.17	236	48.44	316
WINGS, V-TYPE, TOM		W	62.56	468	62.38	676
TAILS	26.50		26.50	108	25.61	200
MECHANICALLY SEPARATED 4/	17.00		17.00	40	16.58	612
THIGH MEAT - FROZEN	90.00		90.00	120	89.57	212

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.