



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on fresh and frozen hens and consumer sized toms continues steady to firm. Demand was light to moderate. Supplies of whole body turkeys were light to close and held with confidence. The trade sentiment on fresh and frozen white meat items was generally steady to fully steady; barely steady to weak on frozen scapula and steady to barely steady on frozen destrapped tenders. Fresh and frozen dark meat steady. Domestic trading was light to moderate. Demand on fresh white meat moderate to good, frozen white meat light to moderate. Supplies of frozen scapula and fresh drums were available, mixed on hen 2-joint wings, adequate to fully adequate on frozen destrapped tenders, and light to adequate on the balance of parts.

EXPORT MARKET HIGHLIGHTS

Trading improved and more active. Light to moderate trading and demand for the spotty supplies.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPT 11, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	91-93	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	91-94	94	94.00	16	-	-	-	-	-
WESTERN REGION 5/	91-93	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	91-93	-	-	-	-	-	-	-	-
CENTRAL REGION	90-94	94	94.00	12	-	-	-	-	-
WESTERN REGION	91-94	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPT 12, 2007**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	92-93	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	92-94	92	92.00	80	-	-	-	-	-
WESTERN REGION 5/	92-93	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	92-93	-	-	-	-	-	-	-	-
CENTRAL REGION	92-94	-	-	-	-	-	-	-	-
WESTERN REGION	92-94	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 SEPTEMBER 2007.

The market tone on tom 2-joint wings was steady to instances fully steady; balance of tom bulk parts was mostly steady. Demand light to instances moderate. Offerings of tom 2-joint wings light to adequate with a few noting supplies not as available as a couple weeks ago, fresh tom drums adequate to instances fully adequate, balance generally adequate. Trading slow. For domestic: Grade A non-basted 8-10 lb. breasts 140 cents delivered. For export: Russian frozen thigh meat 98 delivered, plant grade 9-12 lb. breasts 145 cents shipping point.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	150.00	26
BREASTS, 4-8 LBS PLANT GRADE 2/		F	115.18	199
DRUMSTICKS, TOM		F	59.33	121
DRUMSTICKS, TOM--FRESH	60.00		60.00	40
DRUMSTICKS, HEN		F	58.00	20
WINGS, FULL-CUT, TOM	**49.50		49.50**	40
WINGS, FULL-CUT, HEN		R	47.00	6
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM	56.00-57.00		56.55	89
NECKS, HEN		R	55.00	6
BREASTS, B/S, TOM 3/		M	249.50	80
BREASTS, B/S, TOM--FRESH 3/		M	289.00	20
THIGH MEAT	91.00		91.00	2
THIGH MEAT--FRESH		F	95.00	117
BREAST TRIM MEAT		R	136.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN		R	90.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	250.42	66
MECHANICALLY SEPARATED 4/	18.00		18.00	120
MECHANICALLY SEPARATED--FRESH 4/		F	20.12	415
EXPORT TRADING				
DRUMSTICKS, TOMS	59.00-60.00		59.33	156
WINGS FULL-CUT - TOMS		M	49.50	40
WINGS, V-TYPE, TOM	62.00		62.00	208
TAILS	24.00		24.00	40
MECHANICALLY SEPARATED 4/		F	18.00	80
THIGH MEAT - FROZEN		F	87.86	280

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	129-140
TURKEYS Y TOMS UNDER 22#	125-140
TURKEYS Y TOMS 22-24#	125-140
TURKEYS Y TOMS 24-26#	125-140
TURKEYS Y TOMS 26 LBS & OVER	125-140

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	90
FROZEN TURKEYS Y TOMS 14-24#	90
FROZEN TURKEYS Y TOMS 24-28#	90-91

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 SEPTEMBER 2007.

The market tone on fresh tom breast meat was steady to fully steady, frozen steady to firm. Demand on fresh tom breast meat was moderate to instances good, frozen moderate to good due in part to the abnormally wide price spread with fresh. Offerings short to adequate with frozen the least available. The market tone on fresh destrapped tenderloins was at least steady, frozen steady to instances barely steady. Offerings of fresh destrapped tenderloins light, frozen adequate to instances fully adequate. The market tone on scapula was steady to weak with frozen softest. Demand light to moderate on fresh, frozen nil. Offerings of fresh scapula light to adequate, frozen adequate to burdensome. The market tone on breast trim was steady to fully steady. Demand moderate to good. Offerings short to light. The market tone on wing meat with skin was mostly steady. Demand light to moderate. Offerings light to adequate. The market tone on hen 2-joint wings was steady to firm with some not seeing the strength others are. Demand moderate to good. Offerings mixed ranging from short to ample with some spot discounting noted on heavier sized product. Trading improved into export channels and was active, balance slow to moderate. For domestic: tails 26, breeder wings 45, fresh wing meat with skin 95, Grade A fresh hen WOGs 96 October, fresh scapula 119, fresh breast trim 134-139, Grade A non-basted 14-16 lb. breasts 175 cents delivered. For export: Russian frozen thigh meat 97 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00-165.00		151.40	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	115.18	199
DRUMSTICKS, TOM	60.00		60.00	20
DRUMSTICKS, TOM--FRESH	57.00-60.00		59.00	120
DRUMSTICKS, HEN	57.00		57.00	40
WINGS, FULL-CUT, TOM	49.00		49.00	26
WINGS, FULL-CUT, HEN	47.00		47.00	40
WINGS, V-TYPE, TOM	60.00		60.00	60
WINGS, V-TYPE, HEN	65.00-79.00		71.75	320
NECKS, TOM	57.00-58.00		57.67	60
NECKS, HEN	55.00		55.00	25
BREASTS, B/S, TOM 3/	255.00		255.00	40
BREASTS, B/S, TOM--FRESH 3/	291.00		291.00	120
THIGH MEAT		T	91.00	2
THIGH MEAT--FRESH	96.00-98.00		96.60	100
BREAST TRIM MEAT	134.00		134.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN		R	90.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	250.00		250.00	60
MECHANICALLY SEPARATED 4/	16.00-20.00		17.33	120
MECHANICALLY SEPARATED--FRESH 4/	20.00		20.00	50

EXPORT TRADING

DRUMSTICKS, TOMS	60.00		60.00	40
WINGS FULL-CUT - TOMS		M	49.50	40
WINGS, V-TYPE, TOM	62.00-63.00		62.56	468
TAILS		T	24.00	40
MECHANICALLY SEPARATED 4/	16.00-18.00		16.55	572
THIGH MEAT - FROZEN		F	87.86	280

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3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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