



TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to firm. Demand light to instances moderate. Offerings short to instances light and held with confidence. The market tone on fresh white meat ranged from firm on whole tenderloins to steady to fully steady on the balance of items. Frozen white meat was barely steady to weak on scapula, balance steady to instances fully steady. Fresh white meat demand moderate to good, frozen slow to moderate. Offerings of fresh white meat light to adequate, frozen mixed. The market tone on rib breasts was steady to fully steady. Demand light to moderate for the spotty offerings.

EXPORT MARKET HIGHLIGHTS

Trading slow to moderate. Demand light with interest noted from Africa, Asia and Mexico. Offerings mixed.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

For September 06, 2007	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	90-93	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	90-93	-	-	-	-	-	-	-	-
WESTERN REGION 5/	90-93	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	90-93	-	-	-	-	-	-	-	-
CENTRAL REGION	90-93	-	-	-	-	-	-	-	-
WESTERN REGION	90-93	-	-	-	-	-	-	-	-

For September 07, 2007	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	91-93	93	93.00	40	-	-	-	-	-
CENTRAL REGION 4/	91-93	-	-	-	-	-	-	-	-
WESTERN REGION 5/	91-93	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	91-93	92.5	92.50	20	-	-	-	-	-
CENTRAL REGION	90-93	90	90.00	12	-	-	-	-	-
WESTERN REGION	91-94	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, DENTS PER LB, DELIVERED, (MINIMUM 10,000 LB LOTS)

WEEK ENDING SEPTEMBER 7, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	93.00	91.00**	83.00
CENTRAL REGION	91.50 **	91.00	81.94 **
WESTERN REGION	91.50 **	92.50	81.88 **
16-24 LB TOMS			
EASTERN REGION	92.50	90.80 **	83.00
CENTRAL REGION	90.00	92.29	81.94 **
WESTERN REGION	91.63 **	92.57	81.88 **

*BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	114-129
TURKEYS Y TOMS 22-24#	112-129
TURKEYS Y TOMS 24-26#	112-129
TURKEYS Y TOMS 26 LBS & OVER	111-135

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	88-90
FROZEN TURKEYS Y TOMS 14-24#	88-90
FROZEN TURKEYS Y TOMS 24-28#	88-90

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 10-SEP-2007

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	99.00	179,000
16-24 lbs.	97.48	62,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	20,000
16-24 lbs.	--	
Total Volume:		261,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 01-SEP-07 (Preliminary)

	-----Young turkeys-----			Old Banded	Total turkeys	
	-Thousand Head-	Pct Chg Prev wk	Avg Live wt		--Thousand head--	Avg Live wt
North East	765	-3	23.75	(A)	766	23.75
South Atlantic	848	19	29.49	(A)	849	29.49
North Central	2,307	0	31.28	(A)	2,307	31.28
South Central	732	3	18.46	(A)	732	18.46
West	542	44	22.41	(A)	542	22.41
U.S. total	5,194 (B)	6	27.15	2	5,196	27.15
To-date 2007	160,358 (B)			175	160,533	
To-date 2006	157,228 (B)			168	157,396	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week 37,000; for the current year to date 748,000; for last year to date 850,000.

TURKEY MOVEMENT TRENDS

(In thousand pounds)

Slaughter-certified ready-to-cook turkeys

July	473,492*
August 1 - 31, 2007	496,965*
To date 2007	3,554,851*
To date 2006	3,503,978*

*Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 01-SEP-2007 (Preliminary)

	Young		Old Breeders	Total Turkeys	
	Hens	Toms			
-----Thousands-----					
Head	2,361	2,796	37	2	5,196
Avg Wt	16.47	36.20	24.07	31.37	27.15
Last week	2,162	2,706	27	2	4,897
Same wk yr ago	1,801	2,664	2	8	4,475
Avg Wt	16.86	34.78	26.00	27.78	27.55
To-date/2007	68,602	91,008	748	175	160,533
To-date/2006	67,045	89,333	850	168	157,396

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 SEPTEMBER 2007.

The market tone on tom bulk parts was mostly steady with some spot unsettledness noted. Demand was light to instances moderate for domestic and export shipments. Offerings uneven ranging mostly light to adequate. The market tone on thigh meat was generally steady. Demand light for the spotty offerings. The market tone on mechanically separated turkey was cautiously steady to steady. Demand light for the adequate to fully adequate offerings. Trading was slow to instances moderate on most items. For domestic: frozen thigh trim 46 shipping point, hearts and livers 19 pet food, fresh wing meat with skin 95, fresh scapula 121, Grade A non-basted 8-10 lb. breasts 135 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00-158.00		150.00	26
BREASTS, 4-8 LBS PLANT GRADE 2/	120.00		120.00	40
DRUMSTICKS, TOM	59.50		59.50	20
DRUMSTICKS, TOM--FRESH	57.00		57.00	80
DRUMSTICKS, HEN		F	57.00	40
WINGS, FULL-CUT, TOM	48.50-49.00		48.75	40
WINGS, FULL-CUT, HEN	47.00		47.00	6
WINGS, V-TYPE, TOM		R	60.00	73
WINGS, V-TYPE, HEN		R	79.00	20
NECKS, TOM		W	58.00	80
NECKS, HEN	55.00		55.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	289.00		289.00	30
THIGH MEAT				
THIGH MEAT--FRESH	96.00		96.00	54
BREAST TRIM MEAT	136.00		136.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN	90.00		90.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	250.00		250.00	40
MECHANICALLY SEPARATED 4/	18.00-19.50		18.90	200
MECHANICALLY SEPARATED--FRESH 4/		W	20.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	59.50		59.50	20
WINGS FULL-CUT - TOMS	47.50-48.50		47.70	100
WINGS, V-TYPE, TOM		R	60.00	108
TAILS		W	27.75	40
MECHANICALLY SEPARATED 4/	19.00		19.00	40
THIGH MEAT - FROZEN	89.00-90.00		89.33	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 SEPTEMBER 2007.

The market tone on fresh whole tenderloins was firm, balance of fresh white steady to fully steady. The market tone on frozen scapula was barely steady to weak with some sellers attempting to find a price level to attract buyer interest, balance of frozen white meat mostly steady with instances of strength noted on breast trim and tom breast meat. Fresh white meat demand moderate to good. Frozen white meat demand slow on scapula, balance light to moderate. The market tone on rib breasts was steady to fully steady for the light to moderate buyer interest. Offerings spotty. Trading slow to moderate and centered on fresh mechanically separated turkey. For domestic: fresh wing meat 94, fresh scapula 119-126, fresh breast trim 135-136, Grade A non-basted 8-10 lb. breasts 135 and 12-16 lb. 190, fresh breeder breast meat 220, fresh whole tenderloins 226-252 For export: fresh tom drums 56, fresh thigh meat 94 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	
					WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	150.00	26	149.65	40
BREASTS, 4-8 LBS PLANT GRADE 2/	114.00-120.00		115.18	199	115.98	239
DRUMSTICKS, TOM	59.00-60.00		59.33	121	59.35	141
DRUMSTICKS, TOM--FRESH	57.00-60.00		58.60	200	58.14	280
DRUMSTICKS, HEN	58.00		58.00	20	58.00	20
WINGS, FULL-CUT, TOM	48.00-49.00		48.20	202	48.29	242
WINGS, FULL-CUT, HEN		R	47.00	6	47.00	6
WINGS, V-TYPE, TOM						
WINGS, V-TYPE, HEN						
NECKS, TOM	56.00-57.00		56.50	80	57.25	160
NECKS, HEN		R	55.00	6	55.00	6
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	285.00-294.00		290.33	180	290.14	210
THIGH MEAT						
THIGH MEAT--FRESH	95.00		95.00	117	95.53	251
BREAST TRIM MEAT		R	136.00	40	132.67	120
SCAPULA MEAT						
WING MEAT WITH SKIN		R	90.00	80	90.00	80
TENDERLOINS						
DESTRAPPED TENDERS						
DESTRAPPED TENDERS--FRESH	250.00-252.00		250.42	66	250.19	146
MECHANICALLY SEPARATED 4/		R	18.90	200	18.93	280
MECHANICALLY SEPARATED--FRESH 4/	19.00-22.00		20.12	415	20.09	535
EXPORT TRADING						
DRUMSTICKS, TOMS		R	59.50	20	59.17	60
WINGS FULL-CUT - TOMS		R	47.70	100	47.19	360
WINGS, V-TYPE, TOM	59.50		59.50	104	59.50	104
TAILS	25.00-26.00		25.50	104	26.13	144
MECHANICALLY SEPARATED 4/	18.00		18.00	80	18.33	120
THIGH MEAT - FROZEN	87.00-89.00		87.86	280	89.89	504

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.