



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
SEPT 05, 2007
VOL. 54 NO. 106

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen hens and consumer sized toms was fully steady to firm. Demand light to instances moderate on whole turkeys, best for deferred shipments. No trading reported. Offerings short to light and held with confidence. The market tone on fresh white meat was mostly steady to fully steady. The frozen white meat market tone mostly steady to barely steady on destrapped tenderloins and scapula with scapula weakest, balance steady. Retail feature activity was active on ground turkey for post holiday needs while the balance of items generally slowed from the previous week. However, some retail features broke on whole turkeys for the upcoming Rosh Hashanah holiday.

EXPORT MARKET HIGHLIGHTS

Trading slow to instances moderate with activity centered on tom wings. Demand light. Offerings mixed.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPT 05, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	90-93	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	90-93	-	-	-	-	-	-	-	-
WESTERN REGION 5/	90-93	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	90-93	-	-	-	-	-	-	-	-
CENTRAL REGION	90-93	-	-	-	-	-	-	-	-
WESTERN REGION	90-93	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 SEPT 2007.

The market tone on fresh white meat was steady to fully steady. The market tone on frozen white meat was barely steady to instances weak on scapula, steady to barely steady on destrapped tenderloins, balance steady. Offerings of fresh white meat was short to adequate for post holiday needs. Frozen white meat offerings were adequate to ample on scapula, destrapped tenderloins adequate to instances fully adequate, balance mostly steady. Trading was moderate on tom full-cut wings for export, balance slow. Retail feature activity for this week was active on ground turkey while most other items slowed from last week. For domestic: mixed defatted gizzards 71 shipping point, fresh wing meat with skin 95 cents delivered. Tom necks traded at 55.50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	128.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00		149.00	14
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	60.00	20
DRUMSTICKS, TOM--FRESH		F	60.00	40
DRUMSTICKS, HEN		F	57.00	40
WINGS, FULL-CUT, TOM		F	48.55	220
WINGS, FULL-CUT, HEN		F	47.00	20
WINGS, V-TYPE, TOM		R	60.00	73
WINGS, V-TYPE, HEN		R	79.00	20
NECKS, TOM	58.00		58.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	288.00	160
THIGH MEAT				
THIGH MEAT--FRESH	96.00		96.00	40
BREAST TRIM MEAT		T	131.00	80
SCAPULA MEAT				
WING MEAT WITH SKIN		F	91.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	250.00		250.00	40
MECHANICALLY SEPARATED 4/		T	19.00	80
MECHANICALLY SEPARATED--FRESH 4/	20.00		20.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	59.00		59.00	40
WINGS FULL-CUT - TOMS	47.00		47.00	260
WINGS, V-TYPE, TOM		R	60.00	108
TAILS	23.50-32.00		27.75	40
MECHANICALLY SEPARATED 4/		R	19.50	216
THIGH MEAT - FROZEN		T	96.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	114-129
TURKEYS Y TOMS 22-24#	112-129
TURKEYS Y TOMS 24-26#	112-129
TURKEYS Y TOMS 26 LBS & OVER	111-135

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	88-90
FROZEN TURKEYS Y TOMS 14-24#	88-90
FROZEN TURKEYS Y TOMS 24-28#	88-90