



# INTERNATIONAL EGG AND POULTRY REVIEW

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U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

### Bird Flu in Germany

As of August 26, 2007 Germany reported two outbreaks of highly pathogenic avian influenza (HPAI) H5N1 on farms in both Bayern and Thuringen provinces with the outbreak in Bayern being the most recent. The source remains unknown. About 133,867 birds either died or were destroyed as a result of the outbreak. Prior to August 26, 2007 Germany reported 264 outbreaks of HPAI H5N1 in swans, geese, grebes, and coots. The affected birds were both domestic and wild. About 284 birds died as a result of the bird flu. The reports came from birds in the following provinces: Thuringen, Sachsen-Anhalt, Bayern, and Sachsen.

In 2006, Germany produced 608,418 MT of broiler meat, 375,996 MT of turkey meat, and 745,752 MT of hen eggs. Based on these numbers, Germany accounted for 6.9%, 22.2%, and 11.2% of the EU's broiler meat, turkey meat, and hen egg production respectively. Source: OIE/Promed/various news wires/FAOSTAT

### Germany's Poultry Meat Production ('000 MT)

	2001	2002	2003	2004	2005	2006
Chicken meat	476	477	549	609	605	608
Duck meat	41	46	50	37	40	39
Goose and Guinea fowl meat	4	4	2	2	2	2
Turkey meat	339	365	362	391	385	376
Total Poultry Meat	860	892	963	1,039	1,032	1,025

### Germany's Egg Production ('000 MT)

Hen Eggs in Shell	887	868	780	766	746	746
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Source: 31-August-2007, <http://faostat.fao.org/site/569/DesktopDefault.aspx?PageID=569>, FAOSTAT, Statistics Division, Food and Agriculture Organization of the UN

### FSIS Library of Exports Update

#### Recently Revised List of Countries Eligible to Export Poultry and Egg and Egg Products to the US as of August 31, 2007:

Country	Date	Country	Date
Canada	27-Aug-07	Mexico*	27-Aug-07
Australia**	9-Jul-07		

#### Recently Revised List of Eligible US Plants for Poultry and Egg and Egg Product Exports as of August 31, 2007:

Country	Date	Country	Date
Australia	30-Aug-07	Japan****	23-Aug-07
Egypt	9-Aug-07	South Africa	31-Jul-07
Mexico	24-Jul-07	Russia	18-Jul-07

#### Recently Revised Export Requirements as of August 31, 2007:

Country	Date	Country	Date
Indonesia	31-Aug-07	China***	21-Aug-07
Thailand	9-Aug-07	Philippines	8-Aug-07
Hong Kong	3-Aug-07	Japan	3-Aug-07
Mexico	3-Aug-07	Russia	1-Aug-07
Sri Lanka	31-Jul-07	Cuba	20-Jul-07
Colombia	16-Jul-07	Taiwan	13-Jul-07

Note: \* Mexico approved to export only processed poultry products slaughtered under Federal inspection in the US or in a country eligible to export slaughtered poultry to the US; \*\* Ratites Only; \*\*\* People's Republic of China; \*\*\*\* Cold Storage Facilities  
Source: USDA FSIS

### Top US Broiler Meat Exports ('000 MT)

2006	Angola	China	HK	Lith.	Mexico	Russia	Total
Jun	2.8	27.1	5.2	12.9	15.5	51.0	203.4
Jul	4.9	25.6	4.0	0.6	13.6	77.6	219.8
Aug	7.8	28.7	4.4	15.4	14.8	73.1	204.8
Sep	7.5	28.7	5.5	11.7	18.9	49.6	185.7
Oct	10.1	38.7	6.9	14.5	20.8	46.6	219.2
Nov	10.1	40.5	3.9	15.8	19.4	79.6	269.3
Dec	8.2	50.1	5.1	0.2	17.1	52.1	210.0
Total	78.6	391.5	71.7	78.8	234.2	714.7	2,547.4

### 2007

Jan	1.8	47.5	5.1	11.8	21.4	31.7	201.0
Feb	9.7	47.4	4.3	20.7	16.9	55.8	235.2
Mar	5.6	46.7	4.1	7.0	16.0	54.0	224.4
Apr	5.5	44.7	3.5	2.7	13.8	63.5	220.3
May	2.6	57.4	4.4	10.2	16.0	61.5	232.0
Jun	10.9	65.2	8.0	24.0	15.1	94.8	291.8
Total	36.1	308.8	29.4	76.4	99.2	361.3	1,404.9

### June 2006 vs 2007

289%    141%    54%    86%    -3%    86%    44%

### Top US Turkey Meat Exports ('000 MT)

2006	Canada	China	HK	Mexico	Russia	S.Africa	Total
Jun	0.2	1.8	0.5	11.8	1.1	0.3	20.1
Jul	0.4	1.5	0.7	10.1	1.8	0.7	19.9
Aug	0.7	2.6	0.9	11.1	1.9	0.3	23.3
Sep	0.4	1.9	0.6	11.1	1.4	0.0	20.6
Oct	0.9	1.1	0.5	12.7	1.4	0.0	22.9
Nov	0.4	1.5	0.6	11.4	0.9	0.1	19.8
Dec	0.6	3.1	1.0	10.7	0.3	0.1	20.5
Total	4.2	15.8	8.2	133.8	11.0	2.3	228.1

### 2007

Jan	0.2	2.2	0.4	10.9	0.4	0.1	17.4
Feb	0.1	1.0	0.5	9.9	0.6	0.2	16.0
Mar	0.0	1.7	0.5	11.1	0.7	0.4	18.2
Apr	0.4	1.3	0.5	10.5	1.4	0.5	17.8
May	0.4	1.3	0.8	13.0	1.1	0.3	19.8
Jun	0.3	1.3	0.6	11.3	1.1	0.7	19.2
Total	1.4	8.9	3.1	66.7	5.3	2.1	108.4

### June 06 vs 07

50%    -28%    20%    -4%    0%    133%    -5%

Note: Countries listed above: Angola, Canada, People's Republic of China, Hong Kong, Lithuania, Mexico, Russia, and South Africa. 2006 Total includes data from January through December of 2006, whereas the 2007 Total only includes data from January through June of 2007. Source: USDA FAS

### US Production and Trade

Broiler meat exports increased 32% in June 2007 from June 2006, which was one of the highest total monthly exports in history, due to larger shipments to Russia, China, and Angola. US broiler meat exports for the second half of 2007 are projected to be 2.7 billion pounds, up 23% from the same period in 2006. US turkey meat exports were up 6% in the first six months of 2007 from a year ago, due to increased shipments to China, Russia, Canada, and Mexico with exports for the remaining half of 2007 estimated to be 295 million pounds, down slightly from 2006 levels. US shell egg and egg product exports in the first half of 2007 were 102 million dozen, due to increased exports to China, EU, Mexico, and Hong Kong. Egg exports to China totaled 3.0 million dozen up 217% and 18 million dozen to the EU up 190% from the previous year. Source: USDA ERS Livestock, Dairy, and Poultry Outlook

**INSPECTED EGG PRODUCTS-  
U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending August 25, 2007	Year-To-Date			
Type	2007	2006 /1	2007 /2	2006
Liquid	94	254	2,711	6,617
Frozen	0	0	25	172
Dried	0	0	447	399
Total	94	254	3,183	7,188

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending August 25, 2007	Year-To-Date			
Type	2007	2006 /1	2007 /2	2006
Liquid	432	58	11,239	2,322
Frozen	0	0	263	754
Dried	0	0	659	66
Total	432	58	12,161	3,142

**Inspected Shell Eggs**

**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending August 25, 2007	Year-To-Date			
	2007	2006 /1	2007 /2	2006
Jumbo	0	0	0	150
Extra Large	1,290	1,350	30,559	55,971
Large	1,340	3,400	53,156	111,221
Medium	1,170	1,380	35,933	61,812
Ungraded	3,990	5,088	57,272	84,812
Misc	780	928	7,105	6,195
Total	8,570	12,146	184,025	320,161

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA AMS Poultry Programs, Market News & Analysis

**U.S./Canadian Live Poultry Slaughtered Under Inspection  
W/E 25-August-07 (PRELIMINARY)**

**U.S. fowl slaughtered domestically**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,155	1,622	2,777
Last Week	1,045	1,524	2,569
Same week yr ago	955	1,553	2,508
To-date/2007	38,022	49,314	87,336
To-date/2006	37,787	50,448	88,235

**U.S. fowl slaughtered in Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	305	0	305
Last Week	318	0	318
Same week yr ago	97	3	100
To-date/2007	8,679	23	8,702
To-date/2006	5,735	26	5,761

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,460	1,622	3,082
Last Week	1,363	1,524	2,887
Same week yr ago	1,052	1,556	2,608
To-date/2007	46,701	49,337	96,038
To-date/2006	43,522	50,474	93,996

Source: USDA AMS Poultry Programs, Market News & Analysis Branch

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

FOB SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

August 31, 2007

**CHICKEN WITH SKIN ADDED**

FAT CONTENT	---- PRICES ----		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	16.00	81,600	-
WTD AVERAGE		16.00		
15-20%				
RANGE	18.00-20.00	11.00-15.50	1,343,200	244,800
WTD AVERAGE	19.50	12.40		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

FOB SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

August 31, 2007

**CHICKEN WITH SKIN ADDED**

FAT CONTENT	---- PRICES ----		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.50	15.00-17.00	458,000	52,000
WTD AVERAGE	15.50	16.20		
15-20%				
RANGE	16.00-21.00	11.00-16.00	2,060,400	1,280,400
WTD AVERAGE	17.91	13.74		
20% OR MORE				
RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 SEPTEMBER 2007.

The market tone on tom bulk parts was generally steady. Demand was light to moderate. Offerings in a full range from short to adequate. Hen bulk parts steady. Demand was limited for the short to light offerings. The market tone on mechanically separated turkey was steady to barely steady. Trading was slow, instances moderate.

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>	<b>WEEKLY</b>	<b>WEEKLY</b>
<b>FRIDAY, AUGUST 31, 2007</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		T	59.00	40	59.00	40
WINGS FULL-CUT - TOMS		R	48.75	108	48.75	108
WINGS, V-TYPE, TOM		R	60.00	108	60.00	324
TAILS	26.00-27.00		26.50	216	26.37	228
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	88.00-89.00	R	19.50 88.27	216 148	19.17 88.40	648 454
<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>		
<b>THURSDAY, AUGUST 30, 2007</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>		
DRUMSTICKS, TOMS		T	59.00	40		
WINGS FULL-CUT - TOMS	48.50-49.00		48.75	108		
WINGS, V-TYPE, TOM	60.00		60.00	108		
TAILS		T	24.00	12		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	19.50 89.50		19.50 89.50	216 54		
<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>		
<b>WEDNESDAY, AUGUST 29, 2007</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>		
DRUMSTICKS, TOMS		T	59.00	40		
WINGS FULL-CUT - TOMS		F	49.00	84		
WINGS, V-TYPE, TOM	60.00		60.00	216		
TAILS		T	24.00	12		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	19.00	T	19.00 88.30	432 200		
<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>		
<b>TUESDAY, AUGUST 28, 2007</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>		
DRUMSTICKS, TOMS	59.00		59.00	40		
WINGS FULL-CUT - TOMS		F	49.00	84		
WINGS, V-TYPE, TOM						
TAILS	24.00		24.00	12		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	87.00-89.00	T	18.00 88.30	104 200		
<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>		
<b>MONDAY, AUGUST 27, 2007</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>		
DRUMSTICKS, TOMS		F	60.33	312		
WINGS FULL-CUT - TOMS		F	49.00	84		
WINGS, V-TYPE, TOM						
TAILS		F	25.00	52		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	88.00	T	18.00 88.00	104 52		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY  
2/ Product contains 15/20% fat with skin added.