



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Trade sentiment was steady in the West, and overall at least steady elsewhere. Retail and food service demand was mostly light to moderate, best for fast food and restaurants, with hopes for improvement as first of the month and Labor Day approaches. Supplies of all sizes were usually adequate to well cleared with slightly lower temperatures in the Southeast aiding availability. Floor stocks were in balance to long. In the parts structure, trading was fair to moderate for mid-week trading. Breast items were in good balance to tight, and dark meat was readily available. Wings were mixed with larger cuts in the best position. In production areas, live supplies were moderate at desirable to light weights.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cent to **81.75** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 71.00 cents last year on August 30, 2006.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading:

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	196.50
BREASTS - B/S	181.50
BREASTS - WHOLE	108.00
THIGH MEAT - B/S	113.50
LEG QUARTERS	50.50
WINGS	128.50

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was steady to at times fully steady. Demand was fair to moderate, best for fast food, with optimism reported as first of the month and Labor Day weekend approaches. Supplies of all sizes were adequate to close balanced for trade needs. In the parts structure, trading was moderate. Breast items were balanced to short, dark meat was available, and wings were sufficient to close balanced, depending on size. In production areas, live supplies were moderate at desirable to light weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly moderate to instances good for midweek trading as dealers gauge market condition in anticipation of the upcoming holiday. Offerings of all sizes were noted as about adequate to well cleared as the high temperatures that hampered most of the Southeast began to diminish. Retail and distributive movement was fair to moderate. The market tone was at least steady. In the parts complex, breast items were in good balance to tight and normally trading at premium levels. Wings were adequate to at least adequate with larger sizes in the best balance. Dark meat cuts were at least sufficient for current needs.

MIDWEST REGION Trade sentiment on whole broiler/fryers was steady to fully steady. Trade interest and offerings were light to moderate. Retail and food service demand was slow to moderate, best into fast food, catering, and restaurants. Floor stocks balanced too long; weights mostly in a desirable range. Offerings of breast cuts remained limited, small wings available and leg items were sufficient for current trade needs. The market tone was steady to firm on breast cuts and large wings, and steady on the balance of parts.

WESTERN REGION The market tone was generally steady. Offerings were adequate overall. Buying activity was only moderate. Retailer demand was moderate to instances fairly good. Floor stocks were readily available.

BROILER -TYPE EGGS SET IN 19 SELECTED STATES UP 2 PERCENT

Commercial hatcheries in the 19-State weekly program set 218 million eggs in incubators during the week ending August 25, 2007. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 2 PERCENT

Broiler growers in the 19-State weekly program placed 178 million chicks for meat production during the week ending August 25, 2007. Placements were up 2 percent from the comparable week a year earlier. Cumulative placements from December 31, 2006 through August 25, 2007 were 6.01 billion, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 08/25/07	2007	2006	PERCENT CHANGE PREVIOUS YEAR
EGGS SET	217,981	213,141	+02
CHICKS PLACED	178,210	174,052	+02

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 06-Oct-07 is estimated at 164.0 million head. This compares to 164.2 million head the previous week and to 164.2 million head the same week a year ago, when the slaughter was 171.8 million head and the composite weighted average price was 64.24 cents per pound.

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

AUG 28	POUNDS			WTD
ITEM	(000)	RANGE	MAJORITY	AVG
BREAST - B/S	686	169.00-225.00	-	174.08
TENDERLOINS	223	149.00-209.00	150-155	154.07
BREAST - LINE RUN	109	95.00-112.00	-	98.97
FRONT HALVES	TOO FEW TO REPORT			
LEGS	170	51.00-70.00	56-57	57.32
LEG QUARTERS (BULK)	510	40.00-49.00	43	43.12
LEG QUARTERS (4/10)	1,029	42.00-52.00	45-46	45.81
WINGS (WHOLE)	280	120.00-131.00	125-128	126.41
WINGS (CUT)	147	132.00-142.00	-	139.13
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 28, 2007 --F.O.B. DOCK

RANGE	TODAY'S AVERAGE
62.00 - 69.00	64.94

AUG 29	POUNDS			WTD
ITEM	(000)	RANGE	MAJORITY	AVG
BREAST - B/S	681	171.00-229.00	-	178.85
TENDERLOINS	222	149.00-220.00	149-152	152.37
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	175	52.00-74.00	55-56	54.97
LEG QUARTERS (BULK)	490	40.00-49.00	43-44	43.39
LEG QUARTERS (4/10)	969	42.00-52.00	45-46	45.45
WINGS (WHOLE)	280	122.00-131.00	125-128	126.66
WINGS (CUT)	135	137.00-144.00	139-142	140.52
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 29, 2007 --F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.00 - 67.50	64.03	64.78

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest was moderate to at least moderate for midweek trading. Supplies of breast items were in good balance to tight; wings were irregular with larger size wings in the best balance. Dark meat cuts were more than sufficient for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was fully steady to firm for breast items; wings and most dark meat cuts were about steady to steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

AUG 28	CURRENT NEG	WTD	
ITEM	TRADING*	AVG	VOL/LBS
BREAST - B/S	180-185	174.34	563,050
TENDERLOINS	155-160	154.26	150,880
BREAST - WITH RIBS	98-99	101.29	96,760
BREAST - LINE RUN	98	100.23	117,160
LEGS	61-62	66.31	96,360
LEG QUARTERS (BULK)	48-49	48.00	328,280
DRUMSTICKS	65-66	62.50	185,149
THIGHS	53-54	56.27	128,724
B/S THIGHS	110-111	113.64	74,640
WINGS (WHOLE)	129-130	127.60	196,685
BACKS AND NECKS (STRIPPED)	10-12	11.33	20,000
LIVERS (5 POUND TUBS)	35-40	36.37	7,720
GIZZARDS (HEARTS)	55-60	59.21	33,720

AUG 29	CURRENT NEG	WTD	
ITEM	TRADING*	AVG	VOL/LBS
BREAST - B/S	185	171.72	659,731
TENDERLOINS	155-160	151.22	120,395
BREAST - WITH RIBS	99-100	103.66	63,720
BREAST - LINE RUN	99	101.13	86,400
LEGS	61-62	64.06	133,400
LEG QUARTERS (BULK)	48-49	50.47	210,320
DRUMSTICKS	65-66	59.57	111,968
THIGHS	53-54	61.19	29,800
B/S THIGHS	110-111	113.60	47,000
WINGS (WHOLE)	128-129	129.16	140,093
BACKS AND NECKS (STRIPPED)	10-12	10.82	20,960
LIVERS (5 POUND TUBS)	35-40	36.97	6,000
GIZZARDS (HEARTS)	55-60	60.61	17,240

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M. ** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
	08/29	08/28	08/27	08/24	08/27	08/24	08/22	08/20	
Alabama	3,942	4,109	3,794	3,984	5.49	5.27	3,899	5.47	
Arkansas	5,401	5,403	5,246	5,359	5.36	4.88	5,090	5.32	
Delmarva	2,295	2,242	2,279	2,441	5.80	5.82	2,272	5.88	
KY-LA-TN	2,415	2,443	2,425	2,490	4.88	4.62	2,416	5.01	
Mississippi	2,986	3,119	3,145	2,820	5.60	5.61	2,947	5.42	
North Carolina	2,751	2,797	2,644	3,179	6.79	6.79	2,538	6.75	
Texas	2,490	2,488	2,506	2,479	5.22	4.99	2,516	5.23	
Total	22,280	22,601	22,039	22,752	5.57	5.40	21,678	5.55	
Mon-Wed	67,328 (A)				65,790 (A)				

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 29-Aug-07 is estimated to be 33,333,000 head up 2.47 percent from a week ago and up 1.16 percent from a year ago. (Last week 32,530,000, last year 32,950,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	70-79
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 126
	DRY PACK 130
ROASTERS 4# & UP	DRY PACK 111
	ICE PACK 135
HENS OVER 5#	DRY PACK 95
	ICE PACK 109
DUCKS	185-204

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 01-Sep-07

Class	CURRENT WEEK		PREVIOUS WEEK	
	09/07/07 (1)	Thousand head	08/25/07	Thousand head
Broiler/fryer	171,266 (2)		166,287	
Light hens	1,136		1,244	
Heavy hens	1,558		1,636	
Total	173,960		169,167	

(1)ESTIMATED

2)The estimated number of broiler-fryers available for slaughter the week ending 01-Sep-07 is 165.9 million head compared to 170.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 171.6 million head or 5.7 million more than estimated available. For the week of 08-Sep-07 the estimated available is 164.8 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS
(INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY		PROCESSED POULTRY	
	LBS		LBS	
AM 08/27/07	113,174		80,803	
AM 08/01/07	107,664		81,493	
CHG	5,510		-690	
PCT CHG	5		-1	

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	08/27/07	08/20/07	08/28/06	08/27/07	08/20/07	08/28/06
PACIFIC COAST	2,858	2,076	705	7,257	7,314	12,610
LOS ANGELES	208	173	257	1,002	1,045	2,966

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS,U.S.GRADE A AND PLANT GRADE, 5LBSAND UP, FOR WEEK OF AUGUST 27, 2007

HENS	ICE PACKED(12 PER BOX)	RANGE	
		69-79	70-80
	VACUUM PACKED(6-9 PER BOX)	69-79	70-80

HACKETTSTOWN POULTRY SALES

				FOR 08/28/07		
AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY						
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	.60	.95	.81	HEAVY FOWL ea.	3.00	3.50
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	2.00	3.25
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	4.00
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	2.50
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-
ROOSTERS lb.	-	.80	-	ROOSTERS ea.	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	18.00
DUCKS lb.	-	-	-	DUCKS ea.	1.00	2.75
RABBITS lb.	.50	3.60	.87	RABBITS ea.	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	-	-
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	5.00	5.50
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	10.50	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-			
TOTAL COOPS	199					

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending August 24,2007

	Whole Chickens		Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
	Breasts					
RAYON						
Low	78.23	168.81	102.93	20.59	12.35	65.88
High	85.64	181.16	111.17	28.82	16.47	65.88
Mostly	84.41	172.93	107.05	24.70	12.35	65.88
SAN JUAN						
Low	79.05	168.81	98.82	20.59	12.35	65.88
High	86.46	177.04	115.28	24.70	16.47	65.88
Mostly	86.46	168.81	102.93	24.70	16.47	65.88
NEW SAN JUAN						
Low	79.88	172.93	102.93	20.59	12.35	67.94
High	86.46	181.16	115.28	28.82	16.47	67.94
Mostly	86.46	177.04	107.05	24.70	16.47	67.94
BECERRA						
Low	80.70	177.04	102.93	20.59	12.35	88.52
High	88.52	189.40	115.28	28.82	16.47	88.52
Mostly	85.64	181.16	111.17	28.82	16.47	88.52

DELMARVA Movement of ready-to-cook whole birds was noted as mostly moderate to good; in line with normal mid-week activity and anticipation of the holiday. Seller offerings were reported as adequate to closely balanced for full trade requirements. Live supplies were moderate; weights were mostly desirable to light. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 77 to 91 cents. Trade sentiment ranged steady to fully steady. In the parts complex, wings were sufficient. B/S breast cuts were balanced to tight. Dark meat items were generally sufficient.

BRANDED U.S. GRADE A

RANGE	WEIGHTED AVERAGE	NO. OF BOXES
65-92	(A)	(A)
(A) Not reported to avoid disclosing individual operations.		

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