



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen hens and consumer sized toms was steady to firm. Inquiry light to moderate on frozen whole turkeys for current shipments. Demand light to moderate on fresh for Thanksgiving with trading noted at 106-115 cents delivered. Offerings short to light for current deliveries, light to adequate for deferred. The market tone on fresh white meat was mostly steady to fully steady, frozen scapula and destrapped tenderloins steady to instances weak, balance of frozen white meat steady. The market tone on tom bulk parts was generally steady. Demand on most items light to moderate. Offerings short to adequate. The market tone on thigh meat was mostly steady. Demand light to moderate with offerings varying by processor.

### EXPORT MARKET HIGHLIGHTS

Trading slow. Demand light to moderate with interest noted from Asia, Mexico and Russia. Offerings short to adequate.

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUG 21, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	88-93	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	88-91	-	-	-	96.00	130	OCT	-	-
WESTERN REGION 5/	88-91	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	88-91	-	-	-	-	-	-	-	-
CENTRAL REGION	88-91	-	-	-	96.00	100	OCT	-	-
WESTERN REGION	88-91	-	-	-	-	-	-	-	-

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUG 22, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	88-93	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	88-91	-	-	-	-	-	-	-	-
WESTERN REGION 5/	88-91	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	88-91	-	-	-	-	-	-	-	-
CENTRAL REGION	88-91	-	-	-	-	-	-	-	-
WESTERN REGION	88-91	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 AUGUST 2007.

The market on fresh white meat was steady to fully steady, frozen scapula steady to instances weak, frozen destrapped tenderloins steady to barely steady, balance of white meat steady to fully steady. Demand on fresh white meat moderate to good, frozen light to moderate with scapula slowest. Offerings of fresh white meat short to adequate, frozen mostly light to adequate with scapula instances burdensome and spot availability noted on frozen destrapped tenderloins. Further processed demand moderate to good. Some industry members continued to express concerns about weights and livability in response to the continued heat in some parts of the country. Retail feature improved this week on frozen bone-in breasts and marinated tenderloins while slowing a little on ground turkey. Trading was slow to moderate and centered on frozen thigh meat at 95 cents shipping point for October-December export shipments. For domestic: tails 25, Grade A basted 10-12 lb. breasts 173, plant grade basted 10-12 lb. breasts 168, plant grade basted 16-18 lb. breasts 180 cents delivered. For export: frozen tom breast meat 260 cents shipping point.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/		R	126.33	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	4
BREASTS, 4-8 LBS PLANT GRADE 2/		F	121.00	40
DRUMSTICKS, TOM	59.00-60.00		59.27	74
DRUMSTICKS, TOM--FRESH	58.00		58.00	40
DRUMSTICKS, HEN	57.00		57.00	34
WINGS, FULL-CUT, TOM		M	48.00	40
WINGS, FULL-CUT, HEN	46.00		46.00	34
WINGS, V-TYPE, TOM		R	60.00	40
WINGS, V-TYPE, HEN		F	71.56	82
NECKS, TOM	59.00		59.00	9
NECKS, HEN	54.00		54.00	26
BREASTS, B/S, TOM 3/		F	248.00	40
BREASTS, B/S, TOM--FRESH 3/		F	286.15	530
THIGH MEAT		R	92.00	15
THIGH MEAT--FRESH	95.00-96.00		95.82	220
BREAST TRIM MEAT		M	131.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN		F	91.00	40
TENDERLOINS		F	206.00	15
DESTRAPPED TENDERS	226.00		226.00	40
DESTRAPPED TENDERS--FRESH		F	250.00	10
MECHANICALLY SEPARATED 4/		F	20.00	400
MECHANICALLY SEPARATED--FRESH 4/	19.00-20.00		19.40	200

#### EXPORT TRADING

DRUMSTICKS, TOMS	58.00-60.00		59.00	80
WINGS FULL-CUT - TOMS	48.50		48.50	40
WINGS, V-TYPE, TOM		F	56.50	104
TAILS		R	24.00	40
MECHANICALLY SEPARATED 4/	18.00		18.00	104
THIGH MEAT - FROZEN	88.00-89.00		88.75	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	117-129
TURKEYS Y TOMS UNDER 22#	111-129
TURKEYS Y TOMS 22-24#	109-129
TURKEYS Y TOMS 24-26#	109-129
TURKEYS Y TOMS 26 LBS & OVER	106-135

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	87
FROZEN TURKEYS Y TOMS 14-24#	87
FROZEN TURKEYS Y TOMS 24-28#	87-88

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 AUGUST 2007.

The market tone on tom bulk parts was mostly steady. Demand light to moderate. Offerings mostly light to adequate. The market tone on hen 2-joint wings was mixed ranging from barely steady to fully steady, balance of hen bulk parts steady. Demand on hen 2-joint wings light to good with offerings held varied degrees of confidence. The market tone on thigh meat was generally steady. Demand light to moderate with interest noted from Russia. Offerings mixed and held with varied degrees of confidence. Trading slow to moderate. For domestic: fresh breast trim 135, plant grade basted 10-12 lb. breasts 158 cents delivered. For export: tom necks 58 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	128.00		128.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/		F	121.00	40
DRUMSTICKS, TOM	59.00-59.75		59.38	80
DRUMSTICKS, TOM--FRESH	58.00		58.00	200
DRUMSTICKS, HEN	58.00		58.00	40
WINGS, FULL-CUT, TOM		M	48.00	40
WINGS, FULL-CUT, HEN		T	46.00	34
WINGS, V-TYPE, TOM	60.00		60.00	40
WINGS, V-TYPE, HEN	67.00		67.00	20
NECKS, TOM		T	59.00	9
NECKS, HEN		T	54.00	26
BREASTS, B/S, TOM 3/		F	248.00	40
BREASTS, B/S, TOM--FRESH 3/	287.00		287.00	30
THIGH MEAT		R	92.00	15
THIGH MEAT--FRESH		T	95.82	220
BREAST TRIM MEAT		M	131.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN	89.00		89.00	40
TENDERLOINS		F	206.00	15
DESTRAPPED TENDERS		T	226.00	40
DESTRAPPED TENDERS--FRESH		F	250.00	10
MECHANICALLY SEPARATED 4/	18.00		18.00	80
MECHANICALLY SEPARATED--FRESH 4/	20.00-22.50		21.25	80

**EXPORT TRADING**

DRUMSTICKS, TOMS	60.00		60.00	104
WINGS FULL-CUT - TOMS	47.50		47.50	104
WINGS, V-TYPE, TOM		F	56.50	104
TAILS	29.50		29.50	104
MECHANICALLY SEPARATED 4/		T	18.00	104
THIGH MEAT - FROZEN	90.00-95.00		93.33	156

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):  
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY  
2/ Breasts are bagged; rib, back, and wing meat included; and basted.  
3/ Boneless and skinless without tenderloins.  
4/ 15-20% fat with skin added.

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<b>BREEDER TURKEYS CERTIFIED IN CALIFORNIA  POULTRY HEALTH BOARD</b>			
W/E 08/22/07	CUMULATIVE		
SEASON	HEAVY WHITE	HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007	NO REPORTS ISSUED.		
2005-2006			