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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, but higher in the Midwest and East when compared to a week earlier. Trade sentiment was steady in the West, but fully steady to firm elsewhere. Demand into all channels was mostly slow to moderate, best into fast food channels. Supplies of all sizes were in balance to short as extreme heat continued to affect availability and DOA's, resulting in limited offerings. Floor stocks were in balance to long. In the parts structure, demand was mostly fair to moderate for early week trading. Breast items were in good balance to tight, dark meat was available, and wings were sufficient to well cleared. In production areas, live supplies were mostly moderate. Weights were desirable to light, also affected by hot temperatures.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 20-AUG-2007 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR	:	:	69.87	15
Chicago	74.00-77.00	76.47	33 :	76.28	69
Ohio Cities	TFEWR	:	:	75.55	23
Denver	87.50	87.18	14 :	87.43	15
Detroit	77.00-78.00	77.30	10 :	77.11	55
Los Angeles	88.00	86.53	60 :	84.46	133
New York	75.00-78.00	76.81	21 :	78.42	44
Philadelphia	74.50-76.00	75.32	11 :	76.27	22
Pittsburgh	74.00-77.00	76.27	11 :	80.17	56
St. Louis	75.00-76.00	75.36	19 :	76.11	32
San Francisco	88.50	88.09	29 :	89.52	53

Composite Weighted Average

Loads	08/20/07	Change Last Wk	08/13/07	08/21/06
517	79.97	2.09	77.88	69.07

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	79.00-81.50	79.32	32
Central	70.00-80.00	76.61	84
Western	76.00-81.00	80.50	43
Southeast Area FOB Dock Equivalent			
Mississippi	80.00-82.00	81.17	90

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 81.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD. AVG.	VOLUME
1,117	74.00-83.00		80.89
Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:			
LINE RUN TENDERS		193.00	1,403
BREASTS - B/S		174.50	5,825
BREASTS - WHOLE		105.50	1,437
THIGH MEAT - B/S		111.50	1,155
LEG QUARTERS		50.50	9,186
WINGS		130.00	2,727

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to fairly good entering the week. Offerings of all sizes were in good balance to short. Movement through retail and distributive channels was fair. The market tone was fully steady to firm. In the parts complex, breast items and tenders were closely cleared; dark meat cuts were generally sufficient for current needs and wings were adequate to well cleared.

SOUTHERN BROILER/FRYERS Trade sentiment was mostly fully steady to firm. Demand following the weekend was fair to moderate, best for fast food promotions and active ads. Supplies of all sizes were usually no more than adequate to short of full trade needs. Hot temperatures continued to affect bird size, mortality rates, and availability which resulted in limited offerings. In the parts structure, demand was fair to moderate for early week trading. Breast items were balanced to tight, wings were sufficient to well cleared, and dark meat was available. In production areas, live supplies were moderate with weights lighter than desired.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. The market tone was fully steady overall. Trading reported for this week's deliveries at mainly unchanged prices on regular commitments; however new negotiations were at unchanged to mainly higher prices. Offerings of heavy weight product in very close balance with trade needs and lighter weights at least adequate. Buying activity was fair to fairly good. Retailer demand was fairly good overall, best for parts and planned ad activities. Dealers reported desirable weekend carryovers. The Los Angeles negotiated WOG average was up 4.21 to 78.21 with the volume reported up 3 percent to 34 loads.

MIDWEST REGION BROILER/FRYERS Final majority prices increased in all markets; Ohio cities TFEWR. Whole fryer market tone was steady to firm. Offerings of heavy birds limited, while lighter weight birds were available. Retail activity was slow to moderate at best. Food service was light to instances good; best into fast food outlets. Floor stocks in balance to long; weights desirable to light. Trade on parts was hand to mouth and light for the most part. Supplies of parts were in close balance to adequate. The market tone was steady to firm on all parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to mostly moderate following the weekend. Seller offerings were balanced to tight for current trade needs. Live supplies were moderate; weights were noted as mostly desirable to light. Processing schedules were moderate. Less than trucklot asking prices were higher at 77 to 91 cents. Trade sentiment was fully steady to firm. In the parts complex, breast items were in good balance to closely cleared. Wings remained adequate to well cleared. Dark meat cuts were generally sufficient.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	74-91
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was fair to mostly moderate as dealers assess market developments following the weekend. Supplies of breast items were in good balance to closely cleared. Dark meat cuts were generally sufficient for current needs and clearing satisfactorily with legs in the best balance. Wings were well cleared. Movement through retail and distributive channels was fair. The market tone was fully steady to firm for breast items, legs and tenders, at least steady for wings. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED	WTD AVG**	VOLUME /LBS
BREAST - B/S	175	161.95	478,664
TENDERLOINS	150-155	148.88	95,280
BREAST - WITH RIBS	94-95	102.20	73,440
BREAST - LINE RUN	94	94.98	77,400
LEGS	61-62	64.05	72,240
LEG QUARTERS (BULK)	48-49	50.00	192,960
DRUMSTICKS	66-67	62.20	33,320
THIGHS	53-54	59.02	36,160
B/S THIGHS	110-111	111.28	46,200
WINGS (WHOLE)	129-130	130.31	127,200
BACKS AND NECKS (STRIPPED)	10-12	11.32	14,360
LIVERS (5 POUND TUBS)	35-40	40.00	480
GIZZARDS (HEARTS)	55-60	60.10	9,480

NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,316	139.00-203.00	155-159	156.84
TENDERLOINS	286	139.00-228.00	139-149	145.59
BREAST - WITH RIBS		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS		TOO FEW TO REPORT	-	-
LEG QUARTERS (BULK)	738	45.00-46.00	-	45.54
LEG QUARTERS (4/10)	1,303	47.50-53.00	47-48	47.63
WINGS (WHOLE)	1,059	88.00-129.00	-	116.23
DRUMSTICKS		TOO FEW TO REPORT	-	-
THIGHS	1,095	42.00-45.00	42	42.12

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In Thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	08/20	08/16	08/16	08/13	08/09
Alabama	4,024	3,777	5.26	3,869	5.39
Arkansas	5,293	5,204	5.15	5,184	5.20
Delmarva	2,274	2,232	5.88	2,276	5.59
KY-LA-TN	2,404	2,329	4.82	2,407	4.84
Mississippi	3,136	3,088	5.39	3,089	5.39
North Carolina	2,674	2,608	6.68	2,595	6.59
Texas	2,500	2,478	5.12	2,436	5.18
Total	22,305	21,716	5.42	21,856	5.41
Mon	22,305 (A)			21,856 (A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 20-Aug 2007 is estimated to be 33,371,000 up 1.75 percent from a week ago and up 3.6 percent from a year ago. (last week 32,797,000 last year 32,210,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	586	153.00-225.00	163-166	162.20
TENDERLOINS	278	132.00-205.00	-	140.32
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	198	53.00-75.00	55-57	56.19
LEG QUARTERS (BULK)	495	41.00-50.00	43-44	43.85
LEG QUARTERS (4/10)	800	43.00-52.00	45-47	46.34
WINGS (WHOLE)	275	122.00-131.00	124-127	126.29
WINGS (CUT)	150	131.00-140.00	136-139	136.27
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 20, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.50 - 68.50	64.87	63.75

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI

WEEK OF 20-AUG-2007 TO 24-AUG-2007, CENTS PER POUND

BREAST - B/S	150.00-169.00	159.00	-169.00
BREAST - LINE RUN	89.00-113.00	94.00	-106.00
LEGS	58.00- 65.00	-	-
LEG QUARTERS (BULK)	45.00- 55.00	48.00	- 50.00
LEG QUARTERS (4/10)	48.00- 53.00	50.00	- 53.00
DRUMSTICKS	60.00- 71.00	-	-
THIGHS	52.00- 62.00	-	-
WINGS (WHOLE)	109.00-134.00	120.00	-132.00
BACKS AND NECKS (STRIPPED)	12.00- 25.00	-	-
LIVERS	30.00- 47.00	-	-
GIZZARDS (HEARTS)	46.00- 52.00	-	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	93.75-109.75
WOGS 2# & UP - CUT UP 8&9 PIECES	97.25-114.25

FROZEN HENS 5# & UP
FROZEN DUCKS
FROZEN SQUABS

DELIVERED TO RETAILERS

FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118

HENS UNDER 5#
HENS OVER 5#

DUCKS
RABBITS-WHOLE
RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 124
	DRY PACK 123
ROASTERS 4# & UP	DRY PACK 111
	ICE PACK 135
HENS OVER 5#	DRY PACK 95
	ICE PACK 109
DUCKS	185-204

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

AUG 17, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	15.00-16.00	581,800	261,800
WTD AVERAGE	18.00	15.75		
15-20%				
RANGE	16.50-21.00	11.00-16.00	2,459,600	1,539,600
WTD AVERAGE	17.85	13.63		
20% OR MORE				
RANGE	-	14.00	120,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

AUG 17, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	21.00-22.00	16.00	163,200	-
WTD AVERAGE	21.50	16.00		
15-20%				
RANGE	20.00	11.00-15.50	1,632,000	734,400
WTD AVERAGE	20.00	11.86		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HENS

Prices were generally unchanged when compared to the previous week. Demand was mostly moderate for the adequate to at least adequate offerings of spent hens. Processing schedules were noted as normal to instances heavy. Sales of finished product was moderate. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 20-AUG-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-13		10.13
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HENS

Trading was generally unchanged compared to the past week. Demand was moderate for adequate offerings of spent hens. Schedules were reduced. Finished sales were fair. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 20-AUG-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-13		10.01

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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