



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Demand was light to moderate with most interest noted on deferred shipments. Limited trading was reported for prompt shipments. Parts and meats are steady. Demand was light to moderate. Offerings are adequate. Retail features are more prominent in the East and Central regions, lighter in the West.



EXPORT MARKET HIGHLIGHTS

Export trading centered on tom drums, thigh meat, mechanically separated turkey and v-type wings, balance slow. Demand was light to moderate. Offerings are adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 17, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	88-93	-	-	-	98.00	40	OCT	-	-
CENTRAL REGION 4/	88-91	-	-	-	105.00	40	NOV	-	-
WESTERN REGION 5/	88-91	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	88-91	-	-	-	101.00	40	OCT	-	-
CENTRAL REGION	88-91	-	-	-	-	-	-	-	-
WESTERN REGION	88-91	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 16, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	88-93	93	93.00	120	-	-	-	-	-
CENTRAL REGION 4/	88-91	-	-	-	-	-	-	-	-
WESTERN REGION 5/	88-91	-	-	-	-	-	-	-	-
16-24 LB TOMS									
CENTRAL REGION	88-91	-	-	-	-	-	-	-	-
WESTERN REGION	88-91	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF AUG 17, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	91.80	86.00	77.00
CENTRAL REGION	89.40 **	87.00	78.60 **
WESTERN REGION	89.50 **	88.20 **	78.90 **
16-24 LB TOMS			
EASTERN REGION	90.00	88.00 **	80.50
CENTRAL REGION	88.50 **	86.55	77.00
WESTERN REGION	89.50 **	87.40 **	82.00

**BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	117-129
TURKEYS Y TOMS UNDER 22#	111-129
TURKEYS Y TOMS 22-24#	109-129
TURKEYS Y TOMS 24-26#	109-129
TURKEYS Y TOMS 26 LBS & OVER	106-135

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	87
FROZEN TURKEYS Y TOMS 14-24#	87
FROZEN TURKEYS Y TOMS 24-28#	87-88

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS (prices reflect turkeys with timers), Week of 20-AUGUST-2007

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	97.45	202,000
16-24 lbs.	97.43	35,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	10,000
16-24 lbs.	--	5,000
Total Volume:		252,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 11-August-07 (Preliminary)

	-----Young turkeys-----		Old Banded	Total turkeys	
	Pct Chg	Avg		Prev wk	Live wt
	-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt
North East	784	0	24.08	(A)	785 24.08
South Atlantic	737	9	32.09	(A)	737 32.09
North Central	2,275	-1	31.16	(A)	2,275 31.16
South Central	660	-12	17.77	(A)	660 17.77
West	376	13	24.44	(A)	376 24.44
U.S. total	4,832 (B)	0	27.81	1	4,833 27.81
To-date 2007	145,528 (B)			170	145,698
To-date 2006	143,314 (B)			154	143,468

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turkeys included: this week 54,000; for the current year to date 641,000; for last year to date 782,000.

TURKEY MOVEMENT TRENDS

(In thousand pounds)
 Slaughter-certified ready-to-cook turkeys

July	473,492*
August 1 - 11, 2007	173,045*
To date 2007	3,230,931*
To date 2006	3,219,249*

*Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 11-August-2007 (Preliminary)

	Young		Young Old	Total	
	Hens	Toms			Breeders
	-----Thousands-----				
Head	2,075	2,703	54	1	4,833
Avg Wt	16.20	36.65	30.64	58.73	27.81
Last week	2,017	2,779	42	20	4,858
Same wk yr ago	1,850	2,850	34	1	4,735
Avg Wt	16.06	34.84	23.62	29.26	27.42
To-date/2007	62,038	82,849	641	170	145,698
To-date/2006	61,263	81,269	782	154	143,468

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 AUGUST 2007.

The market tone on 4-8 lb. breasts was steady to fully steady, institutional sized breasts at least steady. Inquiry light to moderate for the short to light offerings. The market tone on fresh tom drums and frozen tom necks was steady to instances barely steady, balance of tom bulk parts steady. The market tone on hen bulk parts was steady to fully steady. Bulk parts demand was light to moderate with increased interest noted into export channels. Offerings of fresh tom drums and frozen tom necks light to instances fully adequate, mostly adequate to instances fully adequate. Offerings on the balance of bulk parts was short to adequate with hen the least available. The market tone on thigh meat was mostly steady. Demand light to moderate with increased export interest noted for some destinations. Offerings uneven.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	125.00-127.00		126.33	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	151.65	17
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	61.00		61.00	2
DRUMSTICKS, TOM--FRESH		W	58.00	40
DRUMSTICKS, HEN		W	56.00	6
WINGS, FULL-CUT, TOM	49.00		49.00	2
WINGS, FULL-CUT, HEN		M	47.00	10
WINGS, V-TYPE, TOM	60.00		60.00	40
WINGS, V-TYPE, HEN	73.00		73.00	40
NECKS, TOM	55.00-58.00		55.07	82
NECKS, HEN		W	55.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	289.00		289.00	40
THIGH MEAT	92.00		92.00	15
THIGH MEAT--FRESH		W	96.00	60
BREAST TRIM MEAT		W	132.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN		W	91.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	290.00	20
MECHANICALLY SEPARATED 4/	19.00		19.00	40
MECHANICALLY SEPARATED--FRESH 4/		W	21.23	74
EXPORT TRADING				
DRUMSTICKS, TOMS	58.00-60.00		58.56	144
WINGS FULL-CUT - TOMS	49.00		49.00	40
WINGS, V-TYPE, TOM		W	60.00	312
TAILS	24.00		24.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	88.00-91.00		88.50	312

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 AUGUST 2007.

The market on fresh white meat was steady to fully steady with whole tenderloins firm, frozen scapula was steady to weak, frozen destrapped tenderloins steady to instances barely steady, whole tenderloins firm, balance of frozen white meat mostly steady. Demand on fresh white meat moderate to good with improved interest noted as some buyers purchase in anticipation of the upcoming holiday weekend. Demand on frozen white meat nil to instances light on frozen scapula, light at best on frozen destrapped tenderloins, balance light to moderate. Offerings of fresh white meat short to adequate, frozen scapula adequate to instances burdensome, frozen destrapped tenderloins light to instances fully adequate, balance of frozen white meat light and spotty. The market tone on mechanically separate turkey was mostly steady. Demand light to moderate with some improved interest noted for domestic and Mexico. Offerings adequate. Trading was active on fresh tom drums, white meat, and mechanically separated turkey for domestic shipments, balance slow to moderate. For domestic: drumettes 43, fresh wing meat with skin 95, fresh scapula 129-132 mostly 132, fresh breast 133-134, frozen Grade A 4-8 lb. breasts 132 October shipments, Grade A non-basted 12-16 lb. breasts 195, plant grade basted 20-24 lb. breasts 195, fresh whole tenderloins 226 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	
					WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	126.33	120	125.80	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	151.65	17	151.65	17
BREASTS, 4-8 LBS PLANT GRADE 2/	121.00		121.00	40	121.00	40
DRUMSTICKS, TOM	59.50-60.50		60.12	166	60.12	188
DRUMSTICKS, TOM--FRESH	58.00-60.00		58.50	400	58.45	440
DRUMSTICKS, HEN	57.00-58.00		57.82	148	57.75	154
WINGS, FULL-CUT, TOM	49.00-58.00		55.79	106	51.31	293
WINGS, FULL-CUT, HEN	47.00		47.00	2	47.00	12
WINGS, V-TYPE, TOM		R	60.00	40	59.69	128
WINGS, V-TYPE, HEN	67.00-76.00		71.56	82	71.99	151
NECKS, TOM	58.00		58.00	86	56.74	286
NECKS, HEN	55.00		55.00	8	55.00	14
BREASTS, B/S, TOM 3/	248.00		248.00	40	248.00	40
BREASTS, B/S, TOM--FRESH 3/	285.00-288.00		286.15	530	286.23	690
THIGH MEAT		R	92.00	15	92.00	15
THIGH MEAT--FRESH	96.00		96.00	100	96.00	160
BREAST TRIM MEAT	132.00		132.00	12	132.00	52
SCAPULA MEAT						
TENDERLOINS	206.00		206.00	15	206.00	15
DESTRAPPED TENDERS						
WING MEAT WITH SKIN	91.00		91.00	40	91.00	80
DESTRAPPED TENDERS--FRESH	250.00		250.00	10	250.00	10
MECHANICALLY SEPARATED 4/	20.00		20.00	400	19.91	440
MECHANICALLY SEPARATED--FRESH 4/	18.00-21.00		19.37	295	19.75	369
EXPORT TRADING						
DRUMSTICKS, TOMS	59.00-62.00		60.80	260	60.00	484
WINGS FULL-CUT - TOMS		R	49.00	40	48.82	283
WINGS, V-TYPE, TOM	56.50		56.50	104	59.13	416
TAILS		R	24.00	40	24.00	40
MECHANICALLY SEPARATED 4/	20.00		20.00	40	20.00	40
THIGH MEAT - FROZEN	87.00-87.25		87.11	92	89.36	588

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3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.