



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were mostly unchanged in all areas when compared to previous week's prices. Trade sentiment was generally steady. Retail demand was light to moderate, and food service was light to instances good, best into fast food outlets. Supplies of all sizes were mixed, but overall sufficient to satisfy trade needs. Floor stocks were in balance. In the parts structure, demand was mostly fair to moderate following the weekend. Breast items were adequate, but well cleared for boneless skinless and tenders. Dark meat was adequate, and wings were sufficient to close and moving satisfactorily. In production areas, live supplies were mostly moderate to light. Weights were desirable to light as lingering hot temperatures continued to affect bird sizes and availability.

**Final Report** of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 13-AUG-2007 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	69.27	15
Chicago	70.00-73.00	72.94	34 :	73.41	58
Ohio Cities	TFEWR		:	73.58	19
Denver	87.50	87.50	14 :	87.67	15
Detroit	74.00	74.75	8 :	74.72	53
Los Angeles	88.00	86.02	61 :	83.61	120
New York	71.00-74.00	73.05	21 :	75.02	53
Philadelphia	70.50-72.00	71.45	11 :	72.34	22
Pittsburgh	70.00-73.00	71.82	11 :	77.42	56
St. Louis	72.25-72.75	71.91	19 :	72.64	29
San Francisco	88.50	87.89	33 :	89.15	56

Composite Weighted Average

Loads	08/13/07	Change Last Wk	08/06/07	08/14/06
496	77.88	.18	77.70	69.04

**WOG BROILERS** (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	76.00-78.00	76.64	32
Central	66.00-78.00	74.20	66
Western	73.00-78.00	77.33	43
<b>Southeast Area FOB Dock Equivalent</b>			
Mississippi	80.00-82.00	81.04	85

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 81.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD. AVG.	VOLUME
1,118	70.00-84.00		80.60
Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:			
LINE RUN TENDERS		192.00	1,383
BREASTS - B/S		171.00	5,775
BREASTS - WHOLE		105.00	1,412
THIGH MEAT - B/S		111.00	1,140
LEG QUARTERS		51.50	9,086
WINGS		129.50	2,712

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to moderate entering the week. Offerings were 3.5 pound sizes were adequate to available; heavier sizes were clearing satisfactorily. Movement through retail and distributive channels was fair. The market tone was steady. In the parts complex, boneless skinless breasts and tenders were closely cleared; bone-in breasts and most dark meat cuts were generally sufficient for current needs and wings were adequate to well cleared.

**SOUTHERN BROILER/FRYERS** Trade sentiment was mostly steady. Demand following the weekend was fair to moderate, best for fast food promotions and active retail ads. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, demand was mostly light to at times moderate for early week trading. Breast items were adequate to well cleared, closest for boneless skinless and tenders. Wings were in good balance to close, and dark meat was available. In production areas, live supplies were moderate at lighter weights due to extremely hot weather affecting mortality rates and bird sizes.

**WESTERN REGION BROILER/FRYERS** Final majority prices were unchanged, throughout the region. Trading reported for this week's deliver, were at generally unchanged prices. Offerings were adequate to ample to cover immediate needs. Buying activity was light and disappointing. Retailer demand was moderate to occasionally fairly good. Dealers reported satisfactory weekend clearances. Reported trading on parts at 80-115 for breasts with ribs attached, boneless breasts 151-155, leg meat 106- 107, drumsticks 67-76, thigh meat 105-107, wings 128-140, and leg quarters 50- 55.5. The Los Angeles negotiated WOG average was down .14 to 74.00 with the volume reported at 33 loads up 14 percent.

**MIDWEST REGION BROILER/FRYERS** Final majority prices were unchanged in Chicago and Detroit while slightly higher in St. Louis; Ohio cities TFEWR. Whole fryer market tone was steady. Offerings were limited, buyers interest light. Retail demand was light to moderate, and food service was light to good; best into fast food outlets. Floor stocks in balance; weights desirable to light. Offerings on parts were light to moderate with wings and boneless skinless breast in the tightest position. The market tone was generally steady on parts.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds ranged fair to moderate. Seller offerings were usually sufficient for full trade needs. Live supplies were moderate; weights desirable to light due to high temperatures. Processing schedules were mostly moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 73 to 88 cents. Trade sentiment was reported as generally steady. In the parts complex, b/s breasts and tenders were adequate to well cleared. Wings were noted as balanced to close. Dark meat was adequate to available.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

### BRANDED U.S.GRADE A

RANGE	67-89
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying interest was mostly fair to moderate as dealers assess market conditions entering the week. Supplies of boneless skinless breasts and tenders were in good balance to well cleared; bone-in breasts and most dark cuts were adequate and clearing satisfactorily. Wings were closely cleared. Movement through retail and distributive channels was fair. The market tone was fully steady to firm for boneless skinless breast and tenders, at least steady for wings. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	165	157.74	520,494
TENDERLOINS	145	145.43	95,600
BREAST - WITH RIBS	92-93	102.22	69,400
BREAST - LINE RUN	92	92.83	93,600
LEGS	60-61	65.18	104,720
LEG QUARTERS (BULK)	48-49	49.69	254,440
DRUMSTICKS	66-67	62.33	111,451
THIGHS	53-54	63.00	56,560
B/S THIGHS	110-111	111.30	37,760
WINGS (WHOLE)	129-130	128.44	141,880
BACKS AND NECKS (STRIPPED)	10-12	11.21	11,200
LIVERS (5 POUND TUBS)	35-40	36.26	5,880
GIZZARDS (HEARTS)	55-60	55.65	12,920

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,078	129.00-205.00	149-153	156.53
TENDERLOINS	505	120.00-228.00	134-135	137.61
BREAST - WITH RIBS		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS		TOO FEW TO REPORT	-	-
LEG QUARTERS (BULK)	991	44.00-46.00	-	45.32
LEG QUARTERS (4/10)	1,433	48.00-51.00	48	48.67
WINGS (WHOLE)	667	102.00-128.00	124	124.04
DRUMSTICKS		TOO FEW TO REPORT	-	-
THIGHS	279	45.00-55.00	-	47.31
DRUMSTICKS		TOO FEW TO REPORT	-	-
THIGHS		TOO FEW TO REPORT	-	-

**ESTIMATED SLAUGHTER OF BROILER/FRYERS** (In Thousands)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	08/13	08/09	08/09	08/06	08/02
Alabama	4,059	3,805	5.39	3,950	5.45
Arkansas	5,304	5,445	5.20	5,217	5.28
Delmarva	2,273	2,204	5.59	2,258	5.74
KY-LA-TN	2,446	2,412	4.84	2,374	4.97
Mississippi	3,144	3,127	5.39	3,137	5.40
North Carolina	2,738	2,457	6.59	2,681	6.75
Texas	2,501	2,441	5.18	2,528	5.26
Total	22,465	21,891	5.41	22,145	5.51
Mon	22,465 (A)			22,145(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 13-Aug 2007 is estimated to be 33,610,000 up 1.14 percent from a week ago and up 5.4 percent from a year ago. (last week 33,231,000 last year 31,896,000)

### SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	592	149.00-207.00	-	158.86
TENDERLOINS	178	131.00-200.00	-	140.84
BREAST - LINE RUN	76	92.00-107.00	95-97	94.96
FRONT HALVES		TOO FEW TO REPORT		
LEGS	133	50.00-64.00	53-54	53.85
LEG QUARTERS (BULK)	505	40.00-49.00	42-44	43.07
LEG QUARTERS (4/10)	1,009	42.00-52.00	45-47	45.57
WINGS (WHOLE)	295	122.00-131.00	125-129	126.93
WINGS (CUT)	125	133.00-141.00	135-139	137.20
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 13, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
59.50 - 65.50	61.79	61.88

The Index is intended solely as an indicator of values for commodity-Type product and does not represent industry's willingness to sell or ability to buy.

### MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 13-AUG-2007 TO 17-AUG-2007, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	146.00 - 163.00	151.00 - 158.00
BREAST - LINE RUN	82.00 - 113.00	93.00 - 104.00
LEGS	52.00 - 64.00	-
LEG QUARTERS (BULK)	46.00 - 55.00	48.00 - 50.00
LEG QUARTERS (4/10)	48.00 - 53.00	50.00 - 53.00
DRUMSTICKS	60.00 - 70.00	-
THIGHS	50.00 - 62.00	-
WINGS (WHOLE)	108.00 - 135.00	120.00 - 132.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	35.00 - 47.00	-
GIZZARDS (HEARTS)	46.00 - 50.00	-

### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	93.5-109.5
WOGS 2# & UP - CUT UP 8&9 PIECES	97.5-114

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

### DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	70-79
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

### SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 124
	DRY PACK 123
ROASTERS 4# & UP	DRY PACK 111
	ICE PACK 135
HENS OVER 5#	DRY PACK 95
	ICE PACK 109
DUCKS	185-204

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

AUG 10, 2007

**CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----**

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	15.00-16.00	582,000	262,000
WTD AVERAGE	18.00	15.75		
15-20%				
RANGE	16.00-21.00	11.00-16.00	2,038,804	1,318,800
WTD AVERAGE	18.05	13.58		
20% OR MORE				
RANGE	-	14.00	40,000	-
WTD AVERAGE		14.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

AUG 10, 2007

**CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----**

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	16.00	98,000	-
WTD AVERAGE		16.00		
15-20%				
RANGE	20.00	11.00-16.00	874,800	367,200
WTD AVERAGE	20.00	12.86		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTHEAST HEAVY LIVE HENS**

Prices were generally unchanged when compared to the previous week. Demand ranged fair to instances good, mostly moderate for the at least adequate offerings of spent hens. Processing schedules were normal. Sales of finished product was moderate. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*  
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 13-AUG-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-13		10.10
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTH CENTRAL HEAVY LIVE HENS**

Trading levels were slightly higher compared to the past week. Demand was moderate for adequate supplies of spent hens. Schedules were normal. Finished sales were fair. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*  
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 13-AUG-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.5-13		9.98

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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