



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. Trading centered on less than trucklot volumes in the Central region for August delivery. Demand was light to moderate. Offerings were short on 10-12 lb. hens, light to adequate on the balance. Retail sales were more active this week on whole turkeys and bone-in breasts. The market tone was mostly steady on bulk meats and parts, instances firm on fresh white meat. Offers of additional product were adequate but not excessive on most items. Overall, demand was fair for the mostly adequate supplies. Grade A non-basted bone-in breasts traded at 135 on 8-10 lb. sizes and 190 on 12-16 lb. breasts. Reduced live weights were being noticed in the East and Midwest in response to the heat wave but no significant losses were reported.

EXPORT MARKET HIGHLIGHTS

Trading was active on tom drums at steady prices, moderate on tom v-type wings at higher trending values. Offerings were generally sufficient for the current light to fair demand.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 09, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	88-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	88-91.25	-	-	-	-	-	-	-	-
WESTERN REGION 5/	88-89	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	88-89	-	-	-	-	-	-	-	-
CENTRAL REGION	88	-	-	-	-	-	-	-	-
WESTERN REGION	88	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 10, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	88-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	87-91.25	87	87.00	17	-	-	-	-	-
WESTERN REGION 5/	88-89	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	88-89	-	-	-	-	-	-	-	-
CENTRAL REGION	87-88	87	87.00	12	-	-	-	-	-
WESTERN REGION	88	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF AUG 10, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	86.00	88.00 **	77.80 **
CENTRAL REGION	87.00	89.00	77.82
WESTERN REGION	88.20 **	88.00 **	77.00 **
16-24 LB TOMS			
EASTERN REGION	88.00 **	88.00 **	78.67
CENTRAL REGION	86.55	87.00 **	77.82
WESTERN REGION	87.40 **	87.00 **	77.00 **

**BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	117-129
TURKEYS Y TOMS UNDER 22#	111-129
TURKEYS Y TOMS 22-24#	109-129
TURKEYS Y TOMS 24-26#	109-129
TURKEYS Y TOMS 26 LBS & OVER	106-135

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	87
FROZEN TURKEYS Y TOMS 14-24#	87
FROZEN TURKEYS Y TOMS 24-28#	87-88

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS (prices reflect turkeys with timers), Week of 13-AUGUST-2007

Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE	
8-16 lbs. 97.05	192,000
16-24 lbs. 97.38	40,000
PRICE TO BE DETERMINED	
8-16 lbs. --	10,000
16-24 lbs. --	5,000
Total Volume:	247,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 04-August-07 (Preliminary)

	-----Young turkeys-----		Old Banded	Total turkeys	
	Pct Chg	Avg		Avg	
	-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt
North East	781	0	24.20	(A)	785 24.20
South Atlantic	675	-27	32.90	(A)	679 32.90
North Central	2,303	1	31.64	(A)	2,307 31.64
South Central	747	5	17.89	(A)	751 17.89
West	332	-1	26.06	(A)	336 26.06
U.S. total	4,838 (B)	-3	28.11	20	4,858 28.11
To-date 2007	140,696 (B)			169	140,865
To-date 2006	138,580 (B)			153	138,733

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turkeys included: this week 42,000; for the current year to date 587,000; for last year to date 748,000.

TURKEY MOVEMENT TRENDS

(In thousand pounds)
 Slaughter-certified ready-to-cook turkeys

July	473,492*
August 1 - 4, 2007	65,536*
To date 2007	3,123,422*
To date 2006	3,115,359*

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 04-August-2007 (Preliminary)

	Young		Young Breeders	Old	Total
	Hens	Toms			
	-----Thousands-----				
Head	2,017	2,779	42	20	4,858
Avg Wt	16.22	36.80	24.49	26.97	28.11
Last week	2,061	2,909	42	3	5,015
Same wk yr ago	1,975	2,769	36	2	4,782
Avg Wt	15.55	35.46	24.07	43.97	27.15
To-date/2007	59,963	80,146	587	169	140,865
To-date/2006	59,413	78,419	748	153	138,733

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 AUGUST 2007.

The market tone on frozen tom drums was steady to fully steady, mostly steady with larger sized product in the strongest position. The market tone on tom full-cut wings was mixed ranging from barely steady to fully steady, balance of tom bulk parts was mostly steady. Inquiry on tom bulk parts light to moderate with instances of lower bids noted on tom full-cut wings. Offerings of tom full-cut wings light to fully adequate, balance short to adequate. The market tone on tom thigh meat was steady to mostly fully steady, young hen thigh meat steady. Inquiry light to moderate. Offerings of tom thigh meat short to instances light, young hen thigh meat light and spotty. The demand on mechanically separated turkey was light to moderate. Offerings adequate to fully adequate. Trading slow. For domestic: fresh scapula 130-136 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	127.00-158.00		136.69	16
BREASTS, 4-8 LBS PLANT GRADE 2/		R	118.33	60
DRUMSTICKS, TOM	61.00-62.00		61.60	10
DRUMSTICKS, TOM--FRESH		W	58.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	50.00-51.00		50.28	71
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	60.00		60.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	57.00-58.00		57.60	100
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	285.00-288.00		287.20	200
THIGH MEAT		T	87.00	80
THIGH MEAT--FRESH		M	96.00	40
BREAST TRIM MEAT		M	129.00	40
SCAPULA MEAT		M	120.00	160
WING MEAT WITH SKIN		R	91.00	40
TENDERLOINS		F	189.00	19
DESTRAPPED TENDERS		R	248.00	40
DESTRAPPED TENDERS--FRESH		W	250.00	8
MECHANICALLY SEPARATED 4/	19.00		19.00	80
MECHANICALLY SEPARATED--FRESH 4/	20.00-22.00		20.67	110
EXPORT TRADING				
DRUMSTICKS, TOMS	60.00		60.00	196
WINGS FULL-CUT - TOMS	49.00		49.00	40
WINGS, V-TYPE, TOM		T	57.00	160
TAILS	25.50-27.00		26.25	80
MECHANICALLY SEPARATED 4/		W	20.00	260
THIGH MEAT - FROZEN	89.00		89.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 AUG 2007.

The market tone on frozen scapula was barely steady at best, fresh tom breast meat steady to firm, balance of white meat steady to instances firm. Demand on frozen scapula slow, balance of white meat in a full range, mostly moderate. Further processed demand moderate to good with a few instances noted of buyers canceling loads. Offerings of white meat short to instances ample with frozen scapula longest, mostly short to adequate on the balance of white meat items. Reduced live weights were being noted in the East and Midwest in response to the heat wave with no significant losses reported. Trading was active on tom drums for export, moderate on frozen mechanically separated turkey for domestic shipments, balance slow. For domestic: fresh wing meat with skin 97-106 mostly 97, fresh breast trim 131, Grade A non-basted breasts - 8-10 lb. 135, 12-16 lb. 190 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/	128.00-137.00		136.49	35	138.42	60
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	58.00-59.00		58.69	131	58.21	221
DRUMSTICKS, TOM--FRESH		W	58.00	40	58.00	40
DRUMSTICKS, HEN						
WINGS, FULL-CUT, TOM	48.00-49.00		48.81	31	50.24	182
WINGS, FULL-CUT, HEN						
WINGS, V-TYPE, TOM	60.00		60.00	20	58.29	140
WINGS, V-TYPE, HEN	73.00-80.00		78.96	47	78.96	47
NECKS, TOM	57.00-58.00		57.19	63	57.44	163
NECKS, HEN						
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	287.00		287.00	180	286.94	552
THIGH MEAT	87.00-90.00		88.50	80	87.75	160
THIGH MEAT--FRESH		M	96.00	40	96.00	40
BREAST TRIM MEAT	129.00-132.00		130.71	70	130.09	110
SCAPULA MEAT		M	120.00	160	120.00	160
TENDERLOINS		F	189.00	19		
DESTRAPPED TENDERS						
DESTRAPPED TENDERS--FRESH	290.00		290.00	20	278.57	28
WING MEAT WITH SKIN						
MECHANICALLY SEPARATED 4/	19.00-20.00		19.88	320	19.75	480
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	10	20.82	200
EXPORT TRADING						
DRUMSTICKS, TOMS	59.00-60.00		59.50	416	59.36	888
WINGS FULL-CUT - TOMS		R	49.00	40	49.00	40
WINGS, V-TYPE, TOM	60.00		60.00	104	58.18	264
TAILS		R	26.25	80	25.88	444
MECHANICALLY SEPARATED 4/		W	20.00	260	20.00	260
THIGH MEAT - FROZEN		R	89.00	52	89.33	78

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3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.