



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Trade sentiment was mostly steady to about steady. Retail and food service demand was slow to instances moderate with best movement for features and fast food promotions. Supplies of light weights were more than sufficient, but heavier weights were in a better balance for trade needs. Floor stocks were in a full range. In the parts structure, demand was mostly fair with some improvements reported for mid-week trading. Boneless skinless breasts were balanced to well cleared, but the remaining breast items and dark meat cuts were at least adequate. Wings were in good balance to closely cleared and moving well. In production areas, live supplies were mostly moderate. Weights were desirable to instances light as high temperatures continued to affect bird sizes and mortality rates.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at 81.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 70.25 cents last year on August 9, 2006.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading:

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	192.50
BREASTS - B/S	169.50
BREASTS - WHOLE	103.50
THIGH MEAT - B/S	113.50
LEG QUARTERS	51.50
WINGS	130.00

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was mostly steady to about steady. Demand into all channels was light to fair, instances moderate, with mixed trading. Supplies of all sizes were at least sufficient to satisfy trade needs. In the parts structure, movement was mostly fair at best. Wings were adequate to closely cleared and moving satisfactorily. Breast items were available with boneless skinless cuts closer balanced, and dark meat was at least sufficient. In production areas, live supplies were moderate to light as extreme heat affected mortality rates and weights which were mostly desirable to instances light.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers ranged light to moderate during midweek trading. Offerings of 3.5 and smaller sizes were at least adequate to available; heavier sizes were in good balance with soaring temperatures and humidity affecting much of the U.S. Retail and distributive movement was light to fair. The market tone was about steady. In the parts complex, boneless skinless breasts were in good balance and clearing satisfactorily; bone-in breasts and most dark meat cuts were at least sufficient for current needs. Wings were about adequate to closely cleared.

MIDWEST REGION Whole broiler/fryer market tone was steady to weak. Offerings sufficient on continued very light trade inquiry. Retail and food service demand was slow to moderate, occasionally better into some fast food and retail ads. Floor stocks were in a full range, weights for the most part were in a desirable range. Parts trade inquiry was limited. Supplies of tenderloins, whole breast, whole legs and front halves continued to be more than sufficient, while boneless/skinless breast and wings were in close balance, and dark meat cuts were adequate. The trade sentiment was steady to firm on wings, steady on boneless/skinless breast and steady to about steady on the balance of parts.

WESTERN REGION Trade sentiments were about steady. Offerings were generally adequate for small sizes and ample on heavy. Retailer demand was moderate overall. Floor stocks generally adequate to heavier than desired.

BROILER -TYPE EGGS SET IN 19 SELECTED STATES UP 2 PERCENT

Commercial hatcheries in the 19-State weekly program set 218 million eggs in incubators during the week ending August 4, 2007. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 3 PERCENT

Broiler growers in the 19-State weekly program placed 181 million chicks for meat production during the week ending August 4, 2007. Placements were up 3 percent from the comparable week a year earlier. Cumulative placements from December 31, 2006 through August 4, 2007 were 5.48 billion, up 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 08/04/07	2007	2006	PERCENT CHANGE PREVIOUS YEAR
EGGS SET	217,517	213,198	+02
CHICKS PLACED	180,822	180,822	+03

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 15-Sep-07 is estimated at 164.9 million head. This compares to 162.4 million head the previous week and to 163.7 million head the same week a year ago, when the slaughter was 168.5 million head and the composite weighted average price was 69.86 cents per pound.

AUG 07

SOUTHERN STATES BROILER/FRYER PARTS

AUG 08

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD	ITEM	POUNDS			WTD
	(000)	RANGE	MAJORITY	AVG		(000)	RANGE	MAJORITY	AVG
BREAST - B/S	592	144.00-202.00	-	154.23	BREAST - B/S	587	141.00-205.00	-	151.81
TENDERLOINS	174	110.00-200.00	-	130.00	TENDERLOINS	134	111.00-200.00	-	133.93
BREAST - LINE RUN	TOO FEW TO REPORT				BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	193	50.00-70.00	54-55	54.77	LEGS	162	50.00-74.00	53-55	53.97
LEG QUARTERS (BULK)	551	40.00-49.00	-	43.67	LEG QUARTERS (BULK)	555	40.00-49.00	42-44	43.25
LEG QUARTERS (4/10)	909	42.00-52.00	45-48	45.66	LEG QUARTERS (4/10)	855	42.00-52.00	45-47	45.75
WINGS (WHOLE)	180	105.00-127.00	121-125	120.72	WINGS (WHOLE)	280	109.00-130.00	-	123.80
WINGS (CUT)	100	130.00-138.00	-	135.20	WINGS (CUT)	137	131.00-139.00	-	136.20
DRUMSTICKS	TOO FEW TO REPORT				DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
59.00 - 65.50	62.17	58.50 - 65.50	61.04	61.33

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest was mostly fair and improving for midweek trading. Supplies of boneless skinless breasts were in good balance to well cleared; bone-in breasts and most dark meat cuts were at least sufficient for current needs. Wings were about adequate to adequate and clearing satisfactorily. Movement through retail and distributive channels was fair. The market tone was at least steady to instances firm for boneless skinless breast, at least steady for wings and thighs. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

AUG 07	CURRENT NEG	WTD	AUG 08	CURRENT NEG	WTD
ITEM	TRADING*	AVG	ITEM	TRADING*	AVG
BREAST - B/S	155-160	155.76	BREAST - B/S	160	159.99
TENDERLOINS	140	142.95	TENDERLOINS	140	143.14
BREAST - WITH RIBS	92-93	98.88	BREAST - WITH RIBS	92-93	100.97
BREAST - LINE RUN	92	92.90	BREAST - LINE RUN	92	93.11
LEGS	60-61	65.56	LEGS	60-61	63.85
LEG QUARTERS (BULK)	48-49	50.12	LEG QUARTERS (BULK)	48-49	50.82
DRUMSTICKS	66-67	69.16	DRUMSTICKS	66-67	65.65
THIGHS	53-54	62.34	THIGHS	53-54	62.11
B/S THIGHS	110-111	111.22	B/S THIGHS	110-111	111.40
WINGS (WHOLE)	129-130	129.71	WINGS (WHOLE)	129-130	124.45
BACKS AND NECKS (STRIPPED)	10-12	10.96	BACKS AND NECKS (STRIPPED)	10-12	11.07
LIVERS (5 POUND TUBS)	35-40	36.81	LIVERS (5 POUND TUBS)	35-40	36.99
GIZZARDS (HEARTS)	50-55	49.27	GIZZARDS (HEARTS)	50-55	47.70

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL	AVG WTS
	(1,000)	08/07	(1,000)	08/03	08/06	08/03		
Alabama	3,966	4,002	3,950	4,310	5.43	5.21	3,721	5.60
Arkansas	5,249	5,412	5,217	5,075	5.32	5.03	5,135	5.43
Delmarva	2,233	2,267	2,258	2,219	5.85	5.90	2,291	5.93
KY-LA-TN	2,455	2,446	2,374	2,663	5.02	4.78	2,220	5.23
Mississippi	3,000	3,192	3,137	3,354	5.55	5.61	2,997	5.59
North Carolina	2,749	2,758	2,681	3,012	6.90	7.07	2,352	6.80
Texas	2,501	2,461	2,528	2,233	5.27	5.05	2,522	5.28
Total	22,153	22,538	22,145	22,866	5.58	5.42	21,238	5.67
Mon-Wed	67,177 (A)						64,287 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Aug-07 is estimated to be 33,143,000 head up 3.99 percent from a week ago and up 4.38 percent from a year ago. (Last week 31,870,000, last year 31,753,000)

SOUTHERN CALIFORNIA (L.A. AREA)

PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	70-79
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY
DLVRD TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK 124
	DRY PACK 123
ROASTERS 4# & UP	ICE PACK 135
	DRY PACK 111
HENS OVER 5#	ICE PACK 109
	DRY PACK 95
DUCKS	185-204

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 11-Aug-07

Class	CURRENT WEEK		PREVIOUS WEEK	
	08/11/07 (1)	Thousand head	08/04/07	Thousand head
Broiler/fryer	167,013 (2)		167,506	
Light hens	1,385		1,202	
Heavy hens	1,614		1,619	
Total	170,012		170,327	

(1)ESTIMATED

2)The estimated number of broiler-fryers available for slaughter the week ending 11-Aug-07 is 170.5 million head compared to 164.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 167.3 million head or 3.2 million less than estimated available. For the week of 18-Aug-07 the estimated available is 169.5 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY		PROCESSED POULTRY	
	LBS		LBS	
AM 08/06/07	108,576		82,322	
AM 07/01/07	94,301		66,753	
CHG	14,275		15,569	
PCT CHG	15		23	

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	08/06/07	07/30/07	08/07/06	08/06/07	07/30/07	08/07/06
PACIFIC COAST	2,151	2,055	553	6,742	6,031	9,596
LOS ANGELES	165	142	242	1,150	1,092	2,760

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS,U.S.GRADE A AND PLANT GRADE, 5LBSAND UP, FOR WEEK OF AUGUST 6 2007

HENS	RANGE	
	ICE PACKED(12 PER BOX)	VACUUM PACKED(6-9 PER BOX)
	69-76	70-80

HACKETTSTOWN POULTRY SALES FOR 08/07/07

	LOW HIGH AVG			LOW HIGH AVG		
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-
BROILERS lb.	-	.-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	1.50	2.00
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-
RABBITS lb.	.35	.90	.61	RABBITS ea.	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	2.00	4.00
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	5.25	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-			
TOTAL COOPS	73					

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending August 3,2007

	Whole Chickens		Legs	Necks,Backs & Wings	Livers	Gizzards Hens	
	Breasts	W/Thighs					
RAYON							
Low	78.66	157.32	95.22	16.56	8.28	60.03	
High	86.11	169.74	103.50	20.70	12.42	60.03	
Mostly	78.66	161.46	99.36	20.70	8.28	60.03	
SAN JUAN							
Low	79.49	161.46	95.22	16.56	10.35	62.10	
High	85.28	169.74	107.64	20.70	12.42	62.10	
Mostly	79.49	165.60	99.36	16.56	10.35	62.10	
NEW SAN JUAN							
Low	78.66	161.46	95.22	20.70	8.28	64.17	
High	86.11	169.74	107.64	24.84	12.42	64.17	
Mostly	78.66	165.60	99.36	20.70	12.42	64.17	
BECERRA							
Low	81.56	165.60	99.36	20.70	12.42	66.24	
High	88.18	173.88	111.78	24.84	16.56	66.24	
Mostly	81.56	169.74	107.64	24.84	12.42	66.24	

DELMARVA Movement of ready-to-cook whole birds was light to moderate for midweek trading. Offerings were at least adequate to available for immediate trade requirements. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processing schedules were mostly moderate to moderately heavy. Less than trucklot asking prices were unchanged at 73 to 88 cents. Trade sentiment was about steady to steady. In the parts complex, b/s breasts were closely balanced to well cleared with the balance of breast items adequate to available. Wings were adequate to well cleared. Dark meat cuts were at least sufficient.

RANGE		WEIGHTED AVERAGE		NO. OF BOXES	

(A) Not reported to avoid disclosing individual operations.

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