



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, but lower in the East and Midwest. Trade sentiment was mixed, but overall no better than steady. Demand following the weekend covered the full range, mostly light to moderate, with best movement for fast food promotions and retail ads. Supplies of all sizes were at least adequate with heavier weights in the longest position. Floor stocks were in balance to long. In the parts structure, demand was mostly no better than fair with market conditions being assessed. Wings were in good balance and moving well, and dark meat was mixed, but available. Breast items were better balanced for boneless skinless, but at least sufficient for the remaining cuts. In production areas, live supplies were moderate at weights in a full range.

**Final Report** of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 06-AUG-2007 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	70.00	14
Chicago	70.00-73.00	72.38	36 :	71.33	68
Ohio Cities	TFEWR		:	74.22	20
Denver	87.50	87.18	15 :	86.81	17
Detroit	74.00	75.25	8 :	75.13	52
Los Angeles	88.00	86.53	60 :	84.39	110
New York	71.00-74.00	73.00	21 :	74.96	50
Philadelphia	70.50-72.00	71.27	11 :	72.25	22
Pittsburgh	70.00-73.00	71.73	11 :	77.25	56
St. Louis	72.00-72.50	71.53	19 :	73.26	29
San Francisco	88.50	87.97	31 :	86.98	61
Composite Weighted Average					
Loads	08/06/07	Change Last Wk	07/30/07		08/07/06
499	77.70	-.92	78.62		66.43

**WOG BROILERS** (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	76.00-78.00	76.70	32
Central	65.00-78.00	72.73	77
Western	72.00-79.00	77.56	38
<b>Southeast Area FOB Dock Equivalent</b>			
Mississippi	79.00-82.00	80.59	91

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 81.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,141	69.00-84.00	80.08
Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:		
LINE RUN TENDERS	191.50	1,423
BREASTS - B/S	169.50	5,875
BREASTS - WHOLE	103.00	1,462
THIGH MEAT - B/S	113.50	1,170
LEG QUARTERS	51.50	9,286
WINGS	130.00	2,742

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying activity on ready-to-cook whole broiler/fryers slow to fair at best and generally unaggressive entering the week as dealers saw no need to extend floor stocks beyond regular commitment. Offerings were adequate to available for current needs with the lighter sizes in the best balance. Movement through retail and distributive channels was light to fair. The market tone was barely steady. In the parts complex, boneless skinless breasts were adequate and clearing satisfactorily; bone-in breasts were fully sufficient for current needs. Dark meats were fully adequate and wings were adequate to well cleared.

**SOUTHERN BROILER/FRYERS** Trade sentiment was steady at best. Demand following the weekend was fair to moderate, best for fast food promotions and active retail and first of the month business. Supplies of all sizes were at least sufficient to satisfy trade needs. In the parts structure, demand was mostly light to instances moderate for early week trading. Wings were in good supply and continued to clear satisfactorily. Breast items were mostly adequate with boneless skinless moving well, and dark meat was sufficient to readily available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** Final majority prices were unchanged. Trading reported, although mixed, were at unchanged prices overall. Offerings were closest on small size product and longest on heavy weights. Buying activity was disappointing as the increased interest anticipated has yet to materialize. Retailer demand moderate. Dealers reported fully adequate overall carryovers. The Los Angeles negotiated WOG average price was 74.14 down .28 and the volume reported was down 12 percent to 29 loads.

**MIDWEST REGION BROILER/FRYERS** Midwest markets final majority prices moved lower; Ohio cities TFEWR. Whole fryer market tone was steady to weak. Heavy weight bird offerings were plentiful, light weights adequate. Retail demand was light to moderate, and food service was light to good; best into retail features and fast food promotions. Floor stocks in balance to long; weights light to heavy. Offerings on parts were light to moderate with wings in the tightest position. The market tone was generally steady on parts.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was good on lighter sizes, but slow on heavier weights. Offerings were at least adequate to available for current needs. Live supplies were moderate; weights were reported as mostly desirable. Processing schedules were moderate. Less than trucklot asking prices were unchanged to 1 cent lower at 73 to 88 cents. Trade sentiment was barely steady. In the parts complex, boneless skinless breasts were adequate, but clearing; other breast items were balanced to fully adequate. Dark meat items were in close balanced to adequate. Wings were irregular but usually closely balanced to well cleared.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A	
RANGE	67-89
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying interest was noted as generally no better than fair with most dealers assessing market conditions entering the week. Supplies of boneless skinless breasts were noted as in a better balance and clearing satisfactorily; bone-in breast were more than sufficient for current needs. Dark meat cuts were at least adequate to available and wings were noted as in good balance. Movement through retail and distributive channels was light to fair. The market tone was about steady for bone-in breast; generally steady on the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	155-160	151.53	971,674
TENDERLOINS	140	145.06	107,210
BREAST - WITH RIBS	92-93	100.16	73,920
BREAST - LINE RUN	92	92.98	86,680
LEGS	60-61	65.84	78,960
LEG QUARTERS (BULK)	48-49	50.56	196,420
DRUMSTICKS	66-67	66.88	92,675
THIGHS	53-54	60.99	74,665
B/S THIGHS	110-111	111.65	56,720
WINGS (WHOLE)	129-130	130.88	117,520
BACKS AND NECKS (STRIPPED)	10-12	11.03	6,600
LIVERS (5 POUND TUBS)	35-40	36.35	14,864
GIZZARDS (HEARTS)	50-55	51.89	24,320

NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,959	125.00-215.00	136-149	144.29
TENDERLOINS	446	125.00-228.00	-	135.56
BREAST - WITH RIBS		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS		TOO FEW TO REPORT	-	-
LEG QUARTERS (BULK)	943	43.00-47.00	45-46	45.55
LEG QUARTERS (4/10)	1,781	44.00-54.00	45-48	47.63
WINGS (WHOLE)	876	104.00-129.00	-	119.83
DRUMSTICKS		TOO FEW TO REPORT	-	-
THIGHS		TOO FEW TO REPORT	-	-

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (In Thousands)**

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	08/06	08/02	08/02	07/30	07/26
Alabama	4,050	3,895	5.45	3,613	5.44
Arkansas	5,272	5,429	5.28	5,098	5.25
Delmarva	2,288	2,283	5.74	2,276	5.82
KY-LA-TN	2,451	2,440	4.97	2,063	4.80
Mississippi	3,147	3,140	5.40	3,092	5.51
North Carolina	2,782	2,590	6.75	2,609	6.81
Texas	2,496	2,520	5.26	2,505	5.33
Total	22,486	22,297	5.51	21,256	5.53
Mon	22,486(A)			21,256(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-Aug 2007 is estimated to be 33,642,000 up 5.47 percent from a week ago and up 3.5 percent from a year ago.

(last week 31,897,000 last year 32,518,000)

**SOUTHERN STATES BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	637	141.00-200.00	-	151.60
TENDERLOINS	250	113.00-202.00	-	126.23
BREAST - LINE RUN		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS	193	49.00-70.00	53-55	54.43
LEG QUARTERS (BULK)	550	40.00-49.00	42-44	43.25
LEG QUARTERS (4/10)	850	41.00-52.00	45-47	45.77
WINGS (WHOLE)	280	110.00-129.00	-	122.70
WINGS (CUT)		TOO FEW TO REPORT	-	-
DRUMSTICKS		TOO FEW TO REPORT	-	-
THIGHS		TOO FEW TO REPORT	-	-
B/S THIGHS		TOO FEW TO REPORT	-	-

INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 06, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
59.00 - 65.50	61.52	60.65

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS** ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI

WEEK OF 06-AUG-2007 TO 10-AUG-2007, CENTS PER POUND

BREAST - B/S	139.00-164.00	145.00-152.00
BREAST - LINE RUN	81.00-113.00	92.00-98.00
LEGS	57.00-64.00	-
LEG QUARTERS (BULK)	46.00-54.00	48.00-50.00
LEG QUARTERS (4/10)	48.00-53.00	50.00-53.00
DRUMSTICKS	59.00-71.00	-
THIGHS	52.00-62.00	-
WINGS (WHOLE)	100.00-138.00	125.00-132.00
BACKS AND NECKS (STRIPPED)	12.00-23.00	-
LIVERS	30.00-47.00	-
GIZZARDS (HEARTS)	40.00-60.00	-

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	93.5-109.5
WOGS 2# & UP - CUT UP 8&9 PIECES	97.5-114

FROZEN HENS 5# & UP  
FROZEN DUCKS  
FROZEN SQUABS

**DELIVERED TO RETAILERS**

FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	70-79

DUCKS  
RABBITS-WHOLE  
RABBITS-CUT UP

**SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK 124
	DRY PACK 123
ROASTERS 4# & UP	DRY PACK 111
	ICE PACK 135
HENS OVER 5#	DRY PACK 95
	ICE PACK 109
DUCKS	185-204

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

AUG 03, 2007

**CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----**

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	15.00-16.00	540,800	260,800
WTD AVERAGE	18.00	15.86		
15-20%				
RANGE	17.00-21.00	11.00-16.00	1,860,600	1,020,600
WTD AVERAGE	18.22	13.65		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

AUG 03, 2007

**CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----**

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	16.00	40,800	-
WTD AVERAGE		16.00		
15-20%				
RANGE	17.00-20.00	11.00-15.00	2,005,200	806,400
WTD AVERAGE	17.61	12.03		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTHEAST HEAVY LIVE HENS**

Prices were generally unchanged when compared to the previous week. Demand was moderate to at least moderate for the adequate to at least adequate offerings of spent hens. Processing schedules were noted as normal to heavy. Sales of finished product was moderate. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*  
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER  
THE WEEK OF 06-AUG-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-13		9.92
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTH CENTRAL HEAVY LIVE HENS**

Prices were generally unchanged compared to the past week. Demand was moderate for at least adequate offerings of spent hens. Schedules were reduced to normal. Finished sales were fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*  
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER  
THE WEEK OF 06-AUG-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12.75		9.78

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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