



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Trading was slow, reported sales were for deferred arrivals. Demand was light to moderate. Offerings short to light and held with confidence. The market tone on parts and meats was steady to fully steady. Trading was slow. Demand was light to moderate, instances good. Offerings short to adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat and tom drums, balance slow. Demand was light to moderate. Offerings short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) AUGUST 02, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	87-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	87-89	-	-	-	-	-	-	-	-
WESTERN REGION 5/	87-89	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	87-89	-	-	-	-	-	-	-	-
CENTRAL REGION	87	-	-	-	-	-	-	-	-
WESTERN REGION	87	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) AUGUST 03, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	87-89	-	-	-	96.00	40	OCT	-	-
CENTRAL REGION 4/	87-89	-	-	-	-	-	-	-	-
WESTERN REGION 5/	87-89	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	87-89	-	-	-	96.00	40	OCT	-	-
CENTRAL REGION	87	-	-	-	-	-	-	-	-
WESTERN REGION	87	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF AUG 03, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO	MONTH OF JULY	CURRENT MONTH	LAST MONTH	SAME MONTH YEAR AGO
8-16 LB HENS				8-16 LB HENS			
EASTERN REGION	88.00 **	87.70 **	76.20 **	EASTERN REGION	86.89	82.12	74.95
CENTRAL REGION	89.00	87.70 **	75.20 **	CENTRAL REGION	86.81	81.95	73.90
WESTERN REGION	88.00 **	87.70 **	75.70 **	WESTERN REGION	86.76	81.93	74.75
16-24 LB TOMS				16-24 LB TOMS			
EASTERN REGION	88.00 **	90.00	77.33	EASTERN REGION	86.21	81.98	74.88
CENTRAL REGION	87.00 **	86.40 **	74.00	CENTRAL REGION	85.93	81.93	73.86
WESTERN REGION	87.00 **	86.40 **	75.70 **	WESTERN REGION	85.93	81.93	74.75

**BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	117-129
TURKEYS Y TOMS UNDER 22#	111-129
TURKEYS Y TOMS 22-24#	109-129
TURKEYS Y TOMS 24-26#	109-129
TURKEYS Y TOMS 26 LBS & OVER	106-135

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	87
FROZEN TURKEYS Y TOMS 14-24#	87
FROZEN TURKEYS Y TOMS 24-28#	87-88

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 06-AUGUST-2007

Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE	
8-16 lbs. 96.02	102,000
16-24 lbs. 97.00	20,000
PRICE TO BE DETERMINED	
8-16 lbs. --	--
16-24 lbs. --	--
Total Volume:	122,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 28-July-07 (Preliminary)

	-----Young turkeys-----			Old Banded	Total turkeys	
	Pct Chg	Avg			Avg	
	-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt	
North East	778	-3	23.84	(A)	779	23.84
South Atlantic	920	28	31.94	(A)	921	31.94
North Central	2,269	2	32.31	(A)	2,270	32.31
South Central	710	-2	17.46	(A)	710	17.46
West	335	-1	23.31	(A)	335	23.31
U.S. total	5,012 (B)	4	28.23	3	5,015	28.23
To-date 2007	135,858 (B)			149	136,007	
To-date 2006	133,800 (B)			151	133,951	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week 42,000; for the current year to date 545,000; for last year to date 712,000.

TURKEY MOVEMENT TRENDS

(In thousand pounds)
Slaughter-certified ready-to-cook turkeys

June	475,404*
July 1 - 28, 2007	429,801*
To date 2007	3,014,195*
To date 2006	3,011,469*

*Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 28-July-2007 (Preliminary)

	Young		Young Breeders	Old	Total Turkeys
	Hens	Toms			
	-----Thousands-----				
Head	2,061	2,909	42	3	5,015
Avg Wt	15.93	36.95	26.73	46.78	28.23
Last week	1,934	2,840	29	29	4,832
Same wk yr ago	2,041	2,765	39	0	4,845
Avg Wt	16.08	35.95	25.36	0.00	27.49
To-date/2007	57,946	77,367	545	149	136,007
To-date/2006	57,438	75,650	712	151	133,951

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 AUGUST 2007.

The market tone on tom drums was mixed ranging from barely steady to fully steady, balance of tom bulk parts was steady to fully steady. Demand in a full range, mostly moderate to good. Offerings of fresh tom drums short to fully adequate, mostly adequate; balance of tom bulk parts light to adequate. The market tone on thigh meat was steady to instances fully steady. Demand light to moderate for domestic and export shipments. Offerings short to adequate, depending on destination. The market tone on mechanically separated turkey was steady to instances weak. Demand slow to instances moderate, best into export channels. Offerings adequate to instances burdensome with a few sellers looking for bids on fresh. Trading slow to moderate. For domestic: tails 27, plant grade fresh 4-8 lb. breasts 117, fresh scapula 132-134, fresh strap-in tenderloins 226 cents delivered. For export: Grade A 4-8 lb. breasts 125 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	163.00		163.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/	118.00-119.00		118.33	60
DRUMSTICKS, TOM		W	59.60	100
DRUMSTICKS, TOM--FRESH	63.00		63.00	40
DRUMSTICKS, HEN		T	58.00	5
WINGS, FULL-CUT, TOM	49.00		49.00	40
WINGS, FULL-CUT, HEN		W	47.00	20
WINGS, V-TYPE, TOM		W	59.33	60
WINGS, V-TYPE, HEN		W	74.00	20
NECKS, TOM		W	58.00	35
NECKS, HEN		T	55.00	7
BREASTS, B/S, TOM 3/		F	248.00	80
BREASTS, B/S, TOM--FRESH 3/	283.00-288.00		285.38	320
THIGH MEAT		W	87.00	40
THIGH MEAT--FRESH	96.00		96.00	20
BREAST TRIM MEAT	134.00		134.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN	91.00		91.00	40
TENDERLOINS				
DESTRAPPED TENDERS	248.00		248.00	40
DESTRAPPED TENDERS--FRESH	249.00		249.00	40
MECHANICALLY SEPARATED 4/	20.00		20.00	360
MECHANICALLY SEPARATED--FRESH 4/	21.00-25.00		21.89	235

EXPORT TRADING

DRUMSTICKS, TOMS	60.00		60.00	104
WINGS FULL-CUT - TOMS	49.00		49.00	60
WINGS, V-TYPE, TOM				
TAILS		W	27.00	216
MECHANICALLY SEPARATED 4/		F	22.00	312
THIGH MEAT - FROZEN	88.00		88.00	40

****CORRECTIONS FOR 08/01/2007:

COMMENT SHOULD HAVE READ: "16-18 LB. breasts *plant grade* basted 180..."

DOMESTIC TRADING SHOULD HAVE READ:

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	*			*

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 AUG 2007.

The market tone on tom bulk parts was steady to fully steady. Demand was light to moderate. Offerings of tom bulk parts light to adequate. Demand was light to moderate. Offerings short to adequate. The market tone on mechanically separated turkey was steady to instances weak. Demand was slow. Offerings adequate to instances burdensome. For domestic: fresh scapula 134 cents delivered, plant grade 20-24 lb. breast 195 cents delivered, and tails 24.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	163.00	1	163.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/		R	118.33	60	118.40	67
DRUMSTICKS, TOM		W	59.60	100	59.86	161
DRUMSTICKS, TOM--FRESH	58.00		58.00	80	60.60	200
DRUMSTICKS, HEN		T	58.00	5	58.00	5
WINGS, FULL-CUT, TOM		R	49.00	40	50.69	513
WINGS, FULL-CUT, HEN		W	47.00	20	47.00	65
WINGS, V-TYPE, TOM		W	59.33	60	59.33	60
WINGS, V-TYPE, HEN		W	74.00	20	74.00	20
NECKS, TOM	57.00-58.00		57.67	60	58.00	157
NECKS, HEN		T	55.00	7	55.00	7
BREASTS, B/S, TOM 3/		F	248.00	80		
BREASTS, B/S, TOM--FRESH 3/	283.00-287.00		284.14	210	284.53	810
THIGH MEAT		W	87.00	40	87.00	40
THIGH MEAT--FRESH		R	96.00	20	95.50	160
BREAST TRIM MEAT		R	134.00	40	131.33	120
SCAPULA MEAT						
TENDERLOINS	189.00		189.00	19	189.00	19
DESTRAPPED TENDERS		R	248.00	40	248.00	40
WING MEAT WITH SKIN		R	91.00	40	91.00	80
DESTRAPPED TENDERS--FRESH	246.00-251.00		248.67	180	248.29	280
MECHANICALLY SEPARATED 4/	19.50		19.50	40	19.97	600
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	10	21.60	345
EXPORT TRADING						
DRUMSTICKS, TOMS	59.00		59.00	256	59.91	468
WINGS FULL-CUT - TOMS		R	49.00	60	49.00	60
WINGS, V-TYPE, TOM						
TAILS		W	27.00	216	27.00	216
MECHANICALLY SEPARATED 4/		F	22.00	312		
THIGH MEAT - FROZEN	87.00-90.00		87.89	256	88.15	508

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.