



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was light to moderate. Offerings short to light and held with confidence. The market tone on parts and meats was steady to fully steady. Demand was light to moderate. Offerings short to adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, tom drums and tails, balance slow. Demand was light to moderate as buyers continue to be cautious and selective. Offerings short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 31, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	87-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	87-89	89	89.00	80	-	-	-	-	-
WESTERN REGION 5/	87-89	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	87-89	-	-	-	-	-	-	480	AUG
CENTRAL REGION	87	-	-	-	-	-	-	-	-
WESTERN REGION	87	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUG 1, 2007**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	87-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	87-89	-	-	-	-	-	-	-	-
WESTERN REGION 5/	87-89	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	87-89	-	-	-	-	-	-	-	-
CENTRAL REGION	87	-	-	-	-	-	-	-	-
WESTERN REGION	87	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 JULY 2007.

The market tone on white meat was steady to fully steady, instances firm on fresh tom breast meat. Demand moderate to good with supplies held with varied degrees of confidence. Trade sentiment steady to fully steady on tom bulk parts. Demand light to moderate, instances good into smokers. Offerings mixed. Firm priced trading centered on fresh tom drums at 62 delivered August-October for domestic shipments, balance slow to moderate and centered on tom full-cut wings for domestic shipments. Open priced trading centered on thigh meat, fresh tom drums and frozen mechanically separated turkey for August export shipments. For export: mixed necks 54, mixed drums 55 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	119.00		119.00	7
DRUMSTICKS, TOM	60.00-61.00		60.44	41
DRUMSTICKS, TOM--FRESH	62.00		62.00	80
DRUMSTICKS, HEN	58.00		58.00	5
WINGS, FULL-CUT, TOM	48.00-52.00		51.71	261
WINGS, FULL-CUT, HEN	47.00		47.00	25
WINGS, V-TYPE, TOM		F	63.00	10
WINGS, V-TYPE, HEN		F	76.00	30
NECKS, TOM	58.00-59.00		58.91	22
NECKS, HEN	55.00		55.00	7
BREASTS, B/S, TOM 3/		F	248.00	80
BREASTS, B/S, TOM--FRESH 3/	289.00		289.00	40
THIGH MEAT		W	92.00	2
THIGH MEAT--FRESH	96.00		96.00	60
BREAST TRIM MEAT		M	129.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	253.33	120
WING MEAT WITH SKIN		F	90.00	80
MECHANICALLY SEPARATED 4/		F	22.33	120
MECHANICALLY SEPARATED--FRESH 4/		M	21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	62.00	160
WINGS FULL-CUT - TOMS		R	49.00	40
WINGS, V-TYPE, TOM				
TAILS		W	26.50	40
MECHANICALLY SEPARATED 4/		F	22.00	312
THIGH MEAT - FROZEN	89.00		89.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	117-129
TURKEYS Y TOMS UNDER 22#	111-129
TURKEYS Y TOMS 22-24#	109-129
TURKEYS Y TOMS 24-26#	109-129
TURKEYS Y TOMS 26 LBS & OVER	106-135

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	87
FROZEN TURKEYS Y TOMS 14-24#	87
FROZEN TURKEYS Y TOMS 24-28#	87-88

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 AUGUST 2007.

The market tone on white meat was steady to fully steady, instances firm on fresh tom breast meat. Demand was in a full range light to good. Tom bulk parts market tone was steady to fully steady. Demand was light to moderate. Offerings mixed, short to adequate. For domestic: tom gizzards 82 cents delivered, 16-18 lb. breasts basted 180 cents delivered. For export: Livers 24 cents FOB, fresh thigh meat 92-95 cents delivered, tails 27 delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	125.00		125.00	102
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		T	119.00	7
DRUMSTICKS, TOM	59.00-60.00		59.60	100
DRUMSTICKS, TOM--FRESH		T	62.00	80
DRUMSTICKS, HEN		T	58.00	5
WINGS, FULL-CUT, TOM	49.00-51.00		49.83	192
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM	59.00-60.00		59.33	60
WINGS, V-TYPE, HEN	74.00		74.00	20
NECKS, TOM	58.00		58.00	35
NECKS, HEN		T	55.00	7
BREASTS, B/S, TOM 3/		F	248.00	80
BREASTS, B/S, TOM--FRESH 3/	283.00		283.00	200
THIGH MEAT	87.00		87.00	40
THIGH MEAT--FRESH	95.00		95.00	80
BREAST TRIM MEAT	131.00		131.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	246.00-248.00		246.67	60
WING MEAT WITH SKIN	91.00		91.00	40
MECHANICALLY SEPARATED 4/	20.00		20.00	200
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	62.00		62.00	108
WINGS FULL-CUT - TOMS		R	49.00	40
WINGS, V-TYPE, TOM				
TAILS	27.00		27.00	216
MECHANICALLY SEPARATED 4/		F	22.00	312
THIGH MEAT - FROZEN	88.00		88.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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**BREEDER TURKEYS CERTIFIED IN CALIFORNIA
POULTRY HEALTH BOARD**

W/E 08/01/07

SEASON	HEAVY WHITE	HEAVY WHITE	CUMULATIVE TOTAL
JULY 1 TO JUNE 30			
2006-2007			
2005-2006	NO REPORTS ISSUED.		