



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were lower in the Midwest and the East, but unchanged in the West when compared to previous week. Trade sentiment was mixed, but overall steady at best. Demand following the weekend was mostly light, instances moderate for active features and into fast food channels. Supplies of all sizes were at least adequate to available for trade needs. Floor stocks were balanced to long. In the parts structure, interest was usually no better than fair for early week trading. Wings were in good balance and clearing satisfactorily. Breast items and dark meat cuts were at least sufficient with leg quarters and boneless skinless breasts in the longest balance. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

FINAL BROILER FRYER Prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 30-JUL-2007 (cents per lb)

Areas	US grade A			: Composite	
	Majority	Wtd Avg	Lds	:Wtd Avg	Lds
Boston/New England	TFEWR			: 72.04	12
Chicago	72.00-75.00	74.86	35	: 73.74	65
Ohio Cities	TFEWR			: 74.68	20
Denver	87.50	87.13	13	: 85.52	15
Detroit	75.00-76.00	78.00	11	: 76.49	54
Los Angeles	88.00	85.93	61	: 82.99	145
New York	75.00-78.00	77.27	22	: 77.68	44
Philadelphia	74.50-76.00	75.27	11	: 75.25	22
Pittsburgh	74.00-77.00	75.45	11	: 79.03	56
St. Louis	74.50-75.00	73.93	19	: 75.21	29
San Francisco	88.50	88.55	30	: 84.65	70

Composite Weighted Average

Loads	07/30/07	Change Last Wk	07/23/07	07/31/06
532	78.62	-1.89	80.51	67.40

WOG Broilers - (without giblets) - prices paid per lb delvd to first receivers in trucklot and ltl quantities:

Marketing Regions	Majority	Wtd Avg	Lds
Eastern	78.00-80.00	79.08	31
Central	65.00-78.00	74.52	72
Western	73.00-81.00	78.08	41

Southeast Area FOB Dock Equivalent

Mississippi	79.00-82.00	80.67	86
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GEORGIA FOB DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 81.00 cents based on ice-packed USDA grade "A" sized 2 1/12 to 3 pound birds.

MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,102	72.00-83.00	80.26

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	192.50	1,203
BREASTS - B/S	170.00	5,665
BREASTS - WHOLE	103.00	1,437
THIGH MEAT - B/S	112.00	930
LEG QUARTERS	51.50	9,061
WINGS	129.00	2,607

This information is supplied by the GA Dept of Agriculture's Poultry Market News

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers light to fair and generally unaggressive entering the week as dealers saw no need to extend floor stocks beyond regular commitment. Offerings were at least adequate to available for current needs. Movement through retail and distributive channels was light to fair. The market tone was about steady. In the parts complex, breast items were at least adequate to fully adequate for current needs. Wings were in good balance and clearing satisfactorily; dark meat cuts were at least adequate.

SOUTHERN REGION Trade sentiment was steady at best. Retail and food service demand following the weekend was light to instances moderate, best for active ads and fast food promotions. Supplies of all sizes were more than sufficient to handle trade needs. In the parts structure, demand was mostly no better than moderate for early week trading. Supplies of all items were at least adequate or available with mixed interest. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION Final majority prices were unchanged throughout the region. Reported trading of broiler/fryers for this week's deliveries were at mixed levels. Regular commitments were at mainly unchanged prices, but new negotiations were unchanged to somewhat higher on lightweights and unchanged to mainly lower on heavy weights. Buying activities were moderate but disappointing. Offerings were adequate to ample. Retailer demand was moderate overall. Dealers reported generally desirable weekend clearances. Trading reported on parts at 50-60 on leg quarters, breasts with ribs attached 96-115, boneless breasts 145-151, and wings 127-140. The Los Angeles negotiated WOG average was down 2.86 to 74.42 and the volume traded was up 3 percent to 33 loads.

MIDWEST REGION Final majority prices into Midwest markets were generally 2 to 3 cents lower; Ohio cities TFEWR. Whole fryer market tone was steady to barely steady. Retail and distributive movement was mostly light, instances moderate; best activity into features and fast food channels. Floor stocks were balanced to long; sizes mixed, light to heavy. Supplies of leg quarters and boneless skinless breasts were adequate to instances ample, mixed on wings, and adequate on the balance of items. The trade sentiment was barely steady to weak on boneless skinless breasts and leg quarters, steady to firm on wings, and generally steady on the remainder of parts.

DELMARVA Movement of ready-to-cook whole birds was light to moderate entering the week. Seller offerings were sufficient to more than sufficient to handle trade needs. Live supplies were moderate; weights were mixed, but reported as mostly desirable. Processor schedules were moderately heavy. Less than trucklot asking prices were unchanged at 77 to 88 cents. Trade sentiment was barely steady to steady. In the parts complex, breast items were at least sufficient to available with b/s breasts in the longest position. Wings were adequate and clearing satisfactorily. Dark meat was noted as adequate to available.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

BRANDED U.S. GRADE A

RANGE	69-90
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was generally as no better than fair as dealers assess market conditions and kept floor stocks in close balance with immediate needs. Supplies of boneless skinless breasts were available in most instances; bone-in breast were at least sufficient for current needs.

Dark meat cuts were adequate to fully adequate and wings were clearing satisfactorily. Movement through retail and distributive channels was light to fair. The market tone was barely steady for boneless skinless breast; at least steady for wings. The balance of items were generally steady with some improvements anticipated for first of the month business.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED	WTD AVG**	VOLUME /LBS
BREAST - B/S	155-160	155.25	566,323
TENDERLOINS	140	144.09	99,920
BREAST - WITH RIBS	92-93	101.77	46,160
BREAST - LINE RUN	92	93.29	86,400
LEGS	61-62	65.88	80,480
LEG QUARTERS (BULK)	48-49	51.12	206,600
DRUMSTICKS	66-67	66.20	65,390
THIGHS	53-54	61.57	43,320
B/S THIGHS	110-111	113.12	61,980
WINGS (WHOLE)	129-130	128.10	149,960
BACKS AND NECKS (STRIPPED)	10-12	11.57	12,440
LIVERS (5 POUND TUBS)	35-40	38.70	3,080
GIZZARDS (HEARTS)	50-55	52.399,440	INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,434	131.00-176.00	134-146	143.70
TENDERLOINS	486	122.00-200.00	-	134.87
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	665	45.00-47.00	46-47	46.20
LEG QUARTERS (4/10)	2,271	42.00-52.00	49-52	50.39
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,089	45.00-52.00	48	47.70

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In Thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/30	07/26	07/26	07/23	07/19
Alabama	3,788	4,012	5.44	3,942	5.29
Arkansas	5,301	5,410	5.25	5,184	5.21
Delmarva	2,301	2,235	5.82	2,222	5.78
KY-LA-TN	2,075	2,152	4.80	2,401	4.96
Mississippi	3,094	3,105	5.51	3,144	5.41
North Carolina	2,701	2,550	6.81	2,624	6.62
Texas	2,478	2,533	5.33	2,419	5.00
Total	21,738	21,997	5.53	21,936	5.42
Mon	21,738(A)			21,936(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 30-Jul 2007 is estimated to be 32,522,000 down 1.20 percent from a week ago and up 1.3 percent from a year ago. (last week 32,917,000 last year 32,093,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	652	137.00-198.00	-	147.26
TENDERLOINS	139	110.00-200.00	-	131.91
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	146	52.00-71.00	56-57	56.56
LEG QUARTERS (BULK)	515	42.00-49.00	-	44.29
LEG QUARTERS (4/10)	1,009	43.00-50.00	-	46.05
WINGS (WHOLE)	305	110.00-130.00	-	123.26
WINGS (CUT)	140	131.00-137.00	-	133.64
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JULY 30, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.50 - 65.50	62.04	61.09

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 30-JUL-2007 TO 03-AUG-2007, CENTS PER POUND

BREAST - B/S	135.00 - 164.00	147.00 - 156.00
BREAST - LINE RUN	83.00 - 113.00	93.00 - 96.00
LEGS	59.00 - 66.00	-
LEG QUARTERS (BULK)	39.00 - 54.00	48.00 - 50.00
LEG QUARTERS (4/10)	39.00 - 54.00	51.00 - 53.00
DRUMSTICKS	62.00 - 73.00	-
THIGHS	52.00 - 64.00	-
WINGS (WHOLE)	98.00 - 138.00	127.00 - 132.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	30.00 - 47.00	-
GIZZARDS (HEARTS)	40.00 - 60.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	93.5-109.5
WOGS 2# & UP - CUT UP 8&9 PIECES	97.5-114

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS

FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	70-79

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 124
	DRY PACK 123
ROASTERS 4# & UP	DRY PACK 111
	ICE PACK 135
HENS OVER 5#	DRY PACK 95
	ICE PACK 109
DUCKS	185-204

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

FOB SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

July 27, 2007

CHICKEN WITH SKIN ADDED

FAT CONTENT	---- PRICES ----		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	16.00	61,200	-
WTD AVERAGE		16.00		
15-20%				
RANGE	16.00-20.00	11.00-15.75	2,341,200	1,063,200
WTD AVERAGE	17.77	12.60		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

FOB SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

July 27, 2007

CHICKEN WITH SKIN ADDED

FAT CONTENT	---- PRICES ----		---- VOLUME ----	
	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00	15.00-16.00	501,600	261,600
WTD AVERAGE	18.00	15.67		
15-20%				
RANGE	16.00-21.00	11.00-16.00	1,858,600	1,058,600
WTD AVERAGE	18.08	13.50		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTH CENTRAL LIVE HEAVY-TYPE HENS Trading levels were generally unchanged compared to the past week. Demand was moderate for at least adequate offerings of spent heavy hens. Schedules were normal. Finished sales were slow. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 30-JULY-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12.5 CENTS/LB.		9.55

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY-TYPE HENS Prices were generally unchanged when compared to the previous week. Demand was at least moderate for the adequate to at least adequate offerings of spent hens. Processing schedules were noted as normal to instances heavy. Sales of finished product was moderate. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 30-JULY-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-13 CENTS/LB.		9.77
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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