



# TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News & Analysis Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was fully steady to firm. Demand light to instances moderate on frozen whole turkeys for current shipments and light on fresh for Thanksgiving. Offerings short and spotty for current deliveries, light to adequate for deferred. The market tone on fresh white meat was steady to instances firm and frozen ranged from barely steady at best on scapula to fully steady on breast trim. Fresh white meat demand ranged moderate to good, frozen slow to moderate for the mixed offerings. The market tone on tom bulk parts was mostly steady with offerings held with varying degrees of confidence. Demand mostly light to moderate. The market tone on mechanically separated turkey was barely steady to weak. Demand slow for the adequate to burdensome offerings.

### EXPORT MARKET HIGHLIGHTS

Demand and trading slow to moderate and centered on frozen -20% mechanically separated turkey. Offerings of frozen mechanically separated turkey readily available, balance of items light to adequate.

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

For July 26, 2007	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	87-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	87-89	-	-	-	89.00	114	SEPT	-	-
WESTERN REGION 5/	87-89	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	87-90	90	90.00	80	-	-	-	-	-
CENTRAL REGION	87	-	-	-	-	-	-	-	-
WESTERN REGION	87	-	-	-	-	-	-	-	-

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	87-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	87-89	-	-	-	-	-	-	-	-
WESTERN REGION 5/	87-89	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	87-89	-	-	-	-	-	-	-	-
CENTRAL REGION	87	-	-	-	-	-	-	-	-
WESTERN REGION	87	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.  
3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.  
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.  
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, DENTS PER LB, DELIVERED, (MINIMUM 10,000 LB LOTS)

WEEK ENDING JULY 27, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
<b>8-16 LB HENS</b>			
EASTERN REGION	87.70 **	88.25	76.00
CENTRAL REGION	87.70 **	87.10 **	74.70 **
WESTERN REGION	87.70 **	87.10 **	75.20 **
<b>16-24 LB TOMS</b>			
EASTERN REGION	90.00	85.80 **	76.00 **
CENTRAL REGION	86.40 **	85.80 **	74.70 **
WESTERN REGION	86.40 **	85.80 **	75.20 **

\*BASED ON OFFERS

**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	117-129
TURKEYS Y TOMS UNDER 22#	111-129
TURKEYS Y TOMS 22-24#	109-129
TURKEYS Y TOMS 24-26#	109-129
TURKEYS Y TOMS 26 LBS & OVER	106-135

**SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	86-87
FROZEN TURKEYS Y TOMS 14-24#	86-87
FROZEN TURKEYS Y TOMS 24-28#	86-87

**NATIONAL FRESH TURKEYS**

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS (prices reflect turkeys with timers), Week of 30-JULY-2007

Price (cents/lb.)	Volume (lbs.)
<b>PRICED AT TIME OF SALE</b>	
8-16 lbs. 96.00	244,000
16-24 lbs. 96.71	7,000

**PRICE TO BE DETERMINED**

8-16 lbs.	--	--
16-24 lbs.	--	--

Total Volume: 251,000

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

W/E 21-July-07 (Preliminary)

	-----Young turkeys-----			Old Banded	Total turkeys	
	-Thousand Head-	Pct Chg Prev wk	Avg Live wt		--Thousand head--	Avg Live wt
North East	804	0	22.96	(A)	810	22.96
South Atlantic	717	-2	33.09	(A)	723	33.09
North Central	2,220	-3	32.15	(A)	2,226	32.15
South Central	724	-5	18.55	(A)	730	18.55
West	338	-8	18.55	(A)	343	18.55
U.S. total	4,803 (B)	-3	28.19	29	4,832	28.19
To-date 2007	130,846 (B)			146	130,992	
To-date 2006	128,955 (B)			151	129,106	

(A) Not published to avoid disclosing individual operations.  
(B) Number of young banded breeder turkeys included: this week 29,000; for the current year to date 503,000; for last year to date 673,000.

**TURKEY MOVEMENT TRENDS**

(In thousand pounds)

Slaughter-certified ready-to-cook turkeys

June	475,404*
July 1 - 21, 2007	316,559*
To date 2007	2,900,953*
To date 2006	2,904,883*

\*Preliminary

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

W/E 21-July-2007 (Preliminary)

	Young		Young Breeders	Old	Total
	Hens	Toms			
	-----Thousands-----				
Head	1,934	2,840	29	29	4,832
Avg Wt	16.05	36.50	24.11	27.92	28.19
Last week	2,100	2,829	30	0	4,959
Same wk yr ago	1,939	2,681	64	9	4,693
Avg Wt	16.12	37.13	24.38	38.59	28.28
To-date/2007	55,885	74,458	503	146	130,992
To-date/2006	55,397	72,885	673	151	129,106

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JULY 2007.

The market tone on fresh white meat was steady to instances firm. The market tone on frozen tom breast meat was steady to instances fully steady, frozen scapula steady to barely steady, balance of frozen white meat mostly steady. Demand on fresh white meat was moderate to good, frozen white meat ranged from instances nil on scapula to moderate on breast trim. Offerings of fresh white meat ranged short to adequate, frozen white meat in a full range with scapula in the longest position. Fresh scapula traded at 130 cents delivered domestic and frozen 123 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	149.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/		T	117.00	40
DRUMSTICKS, TOM	60.00-61.00		60.20	50
DRUMSTICKS, TOM--FRESH		W	60.00	40
DRUMSTICKS, HEN		W	58.00	40
WINGS, FULL-CUT, TOM	50.00		50.00	12
WINGS, FULL-CUT, HEN		R	47.00	20
WINGS, V-TYPE, TOM	58.00-60.00		59.54	52
WINGS, V-TYPE, HEN		R	73.00	40
NECKS, TOM		T	58.00	240
NECKS, HEN		W	55.00	9
BREASTS, B/S, TOM 3/		W	255.00	20
BREASTS, B/S, TOM--FRESH 3/	283.00		283.00	100
THIGH MEAT		W	92.00	2
THIGH MEAT--FRESH		W	95.74	35
BREAST TRIM MEAT		W	129.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	248.00		248.00	7
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/	26.00		26.00	26
MECHANICALLY SEPARATED--FRESH 4/		W	24.60	100
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	59.00-60.00		59.28	144
WINGS FULL-CUT - TOMS	49.00		49.00	40
WINGS, V-TYPE, TOM		R	58.00	108
TAILS		W	26.50	40
MECHANICALLY SEPARATED 4/	26.00		26.00	208
THIGH MEAT - FROZEN	89.00		89.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JULY 2007.

The market tone on tom drums was mixed with fresh steady to barely steady and frozen steady to instances firm. The market tone on tom full-cut wings was mixed ranging from barely steady to fully steady, mostly steady; tom necks steady to fully steady. Demand on tom bulk parts in a full range, mostly light to moderate. Offerings of tom drums and wings short to instances fully adequate with tom full-cut wings the most available, tom necks light and spotty. The market tone on thigh meat was steady to fully steady for the light to moderate demand. Offerings short to adequate. The market tone on mechanically separated turkey (MST) was barely steady to weak. Demand slow for domestic shipments, light to moderate for export. Offerings adequate to burdensome. Trading slow to moderate centering on frozen -20% MST for export. For domestic - fresh wing meat with skin 100, fresh scapula 129, fresh breast trim 137-142, Grade A non-basted 8-10 lb. breasts 135 and 12-16 lb. 190 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	149.00	11	149.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/		T	117.00	40	117.00	40
DRUMSTICKS, TOM	59.00		59.00	40	59.72	92
DRUMSTICKS, TOM--FRESH		W	60.00	40	60.50	80
DRUMSTICKS, HEN		W	58.00	40	58.00	120
WINGS, FULL-CUT, TOM	48.00-49.00		48.50	20	49.06	32
WINGS, FULL-CUT, HEN						
WINGS, V-TYPE, TOM	63.00		63.00	10	60.10	62
WINGS, V-TYPE, HEN	76.00		76.00	30	76.00	30
NECKS, TOM	57.00-60.00		58.63	80	58.16	320
NECKS, HEN		W	55.00	9	55.00	9
BREASTS, B/S, TOM 3/	248.00		248.00	80	249.40	100
BREASTS, B/S, TOM--FRESH 3/	283.00		283.00	100	282.07	540
THIGH MEAT		W	92.00	2	92.00	2
THIGH MEAT--FRESH	95.00		95.00	40	95.40	81
BREAST TRIM MEAT	130.00		130.00	40	129.50	80
SCAPULA MEAT						
TENDERLOINS						
DESTRAPPED TENDERS						
WING MEAT WITH SKIN	89.00-91.00		90.00	80	90.00	80
DESTRAPPED TENDERS--FRESH	248.00-280.00		253.33	120	252.08	157
MECHANICALLY SEPARATED 4/	22.00-23.00		22.33	120	22.99	146
MECHANICALLY SEPARATED--FRESH 4/	21.00-26.00		23.07	150	24.20	300
<b>EXPORT TRADING</b>						
DRUMSTICKS, TOMS	62.00		62.00	160	60.36	592
WINGS FULL-CUT - TOMS		R	49.00	40	49.00	40
WINGS, V-TYPE, TOM						
TAILS		W	26.50	40	26.50	40
MECHANICALLY SEPARATED 4/	22.00		22.00	312	23.61	772
THIGH MEAT - FROZEN		R	89.00	52	89.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.